

## **DR. MARK LEE LEVINE**

### ***PERSONAL DATA***

**University of Denver Office:**  
 Burns School of Real Estate and Construction Management/  
*Daniels College of Business*  
 University of Denver  
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<https://portfolio.du.edu/mlevine>  
<https://www.markleelevine.com/>



### **EDUCATION**

1965	B.S.	Business and Economics Magna Cum Laude	Colorado State University
1968	J.D.	School of Law	University of Denver
1969	P.A.P.	Accounting, Graduate School of Management	Northwestern University Chicago
1969	L.L.M.	Tax Law	New York University –Tax Law
1980	Ph.D.	Business	Century University

**CERTIFICATIONS, DESIGNATIONS, CERTIFIED MEMBER, LICENSES (prior/current)**

Attorney: Admitted to Practice: (U.S. Supreme Court; U.S. Court of Appeals; U.S. District Court; U.S. Tax Court; Supreme Court, State of Colorado)  
 Attorney: State of Colorado, Board of Continuing Legal and Judicial Education,  
 Attorney (1968) State of Colorado; Life Member  
 Real Estate Broker: State of Colorado, Division of Real Estate, Real Estate Broker and Salesperson  
 Real Estate Appraiser: State of Colorado, Board of Real Estate Appraisers (prior Chairman of State Board)  
 Insurance Broker: Licensed in Property, Title, Liability, Auto, etc.  
 Continuing Education Courses and Work to maintain licenses and designations; see, for example, appraisal license, MAI certification, real estate broker's license, insurance license, and other education to maintain many of the licenses, certifications, and designations

**CERTIFICATIONS, DESIGNATIONS, CERTIFIED MEMBER, LICENSES (prior/current) - Continued**

AFLM	Accredited Farm and Land Member (RLI-Realtors Land Institute)
APRA	Accredited Professional Residential Appraiser (NIREA-National Institute of Real Estate Appraisers)
ALC	Accredited Land Consultant (RLI-Realtors Land Institute)
ASA	American Society of Appraisers-Accredited Senior Appraiser
CA-C	Certified Appraiser-Counselor (AACA-American Association of Certified Appraisers)
CA-R	Certified Appraiser-Residential (AACA-American Association of Certified Appraisers)
CA-S	Certified Appraiser, Senior (AACA-American Association of Certified Appraisers)
CGA	Colorado Certified General Appraiser (CBREA-State of Colorado, Board of Real Estate Appraisers)
ChFC	Charter Financial Consultant (SFSP-Society of Financial Service Professionals)
CIPS	Certified International Property Specialist (NAR-National Association of REALTORS®)
CLU	Chartered Life Underwriter (SFSP-Society of Financial Service Professionals)
CCIM	Certified Commercial Investment Member (CCIM-Commercial Investment Real Estate Institute/NAR/NAR)
CCIM	Certified Commercial Investment Member, Senior Emeritus Instructor (CCIM-Commercial Investment Real Estate Institute/NAR)
CCRA	Certified Commercial Real Estate Appraiser
CLB	Board Certified Land Broker – World Organization Land Federation 2012
CPA	Certified Property Appraiser
CRI	Chartered Realty Investor Society
CPM	Certified Property Manager (IREM-Institute of Real Estate Management/NAR-National Association of Realtors®)
CRA	Certified Real Estate Appraiser (NAREA-National Association of Real Estate Appraisers)
CRB	Certified Real Estate Brokerage Manager (Realtors National Marketing Institute/NAR)
CRE	Counselor of Real Estate (CRE-Counselors of Real Estate-inactive)

CREA	Certified Real Estate Analyst (NAREA-National Association of Real Estate Appraisers)
CRS	Certified Residential Specialist (Realtors National Marketing Institute/NAR), Emeritus status
CRSS	Certified Real Estate Securities Sponsor (RESSI-Real Estate Securities and Syndication Institute)
FIABCI	FIABCI, Diplomat (FIABCI-Federation Internationale des Professions Immobilières)
FIREC	FIABCI Cert. (FIABCI-Federation Internationale des Professions Immobilières)
DREI	Distinguished Real Estate Instructor (REEA-Real Estate Educators Assoc
DREI	Distinguished Real Estate Instructors (DREI) Emeritus; Spotlight Member
FRICS	Fellow, Royal Institution of Chartered Surveyors (RICS) (London, Eng)
	General Accredited Appraiser
GRI	Graduate, REALTORS Institute (CAR-Colorado Association of Realtors/ NAR-National Association of REALTORS®)
ICA	International Certified Appraiser (IOREA-International Organization of Real Estate Appraisers)
IFAC	Independent Fee Appraiser Consultant (NAIFA-National Association of Independent Fee Appraisers)
MAI	Member, Appraisal Institute (AI-Appraisal Institute)
MREC	Master, Real Estate Consultant
NACA	National Association of Certified Appraisers
NASD	Registered Principal/Representative (NASD-National Association of Securities Dealers) NIREC National Institute Real Estate Consultants
NAIFA	National Association of Independent Fee Appraisers (NAIFA); merger with ASA
RFPM	Registered Financial Planner (IARFP-International Association of Registered Financial Planners)
RIM	Registered International Member (IREC-International Real Estate Institute) RECS Real Estate Cyberspace Specialist (Real Estate Cyberspace Society)
S/CRPA	Certified Real Property Appraiser (NACRPA-National Association of Certified Real Property Appraisers)
SCV	Senior Certified Valuer (IREI-International Real Estate Institute) SPA Senior Residential Appraiser (SREA-Society of Real Estate Appraisers)
SREA	Senior Real Estate Analyst (SREA-Society of Real Estate Appraisers)
SRS	Specialist in Real Estate Securities (RESSI-Real Estate Securities and Syndication Institute)
SRI -	Specialist, Real Estate Investments (REIA-Real Estate Investment Association)
SRS	Specialist, Real Estate Securities (Realtors National Marketing Institute/NAR)

### ACADEMIC EMPLOYMENT

2016	Affiliated Professor, University of Haifa
1975 to present	University of Denver; Full Professor (1980);
1995 to 2012	Director, Burns School of Real Estate and Construction Management
1995 to 2002	Chair, Department of Legal Studies

1970 - 1975	Metropolitan State College; Assistant Professor
1969 – 1975	Instructor: University of Colorado; Tax, Real Estate Courses; Tax Aspects of Real Estate Transactions; Business Law; Global Real Estate
	University of Northern Colorado;
	Arapahoe College and Community College of Denver
	Adjunct Professor, College of Financial Planning;
	Senior Professor, Real Estate Securities and Syndication Institute (RESSI)
1969 -	Instructor/Lecturer: Certified Public Accountants' Societies, nationwide;
	Various Bar Associations; Realtors
	Associations; National Association of
	Realtors® (NAR);
	Senior Instructor, CCIM, Realtors' National Marketing Institute (RNMI) /
	Certified Commercial Investment Member (CCIM);
	Instructor, Society of Real Estate Appraisers
	(SREA);
	Senior Instructor, Certified International Property Specialist
	(CIPS) (International Section/NAR)

### **BUSINESS EMPLOYMENT**

1968 to present	Chairman of the Board, Levine, Ltd., Realtors
2008 to present	Levine Segev LLC, Attorneys at Law
2008 to 2008	Mark Lee Levine, LLC, Attorneys at Law
1968 to 2008	Private law practice, Levine and Pitler, P.C.
1968 to present	Consultant/Expert Witness for various clients
1968 - 1970	Arthur Young and Company, CPAs, Tax Division
1967	State Court Practice; Prosecutor's Office, District Attorney Clerkship; Subpoena Service; Research
1966 - 1968	Law Clerk: Goldsmith and Carter, Attorneys
1963 to present	Real Estate Sales and Development; various businesses
Previous	Numerous businesses (e.g., Computer Row, Inc.; PP&E, Inc.; Wealth Consultants; Investors Fund, Ltd.; food companies, franchises, etc.); Consultant; Expert Witness

### **EXPERT WITNESS**

Testified and consulted as to civil and criminal matters in Federal and State Courts on Real Estate, Law, Appraisal, Tax, Real Estate Securities, Business, Economics, etc.

*(List supplied upon request)*

### **TEACHING ACTIVITIES (University of Denver)**

REAL 2777 / 4400 Real Estate/Fundamentals/Concepts

REAL 3369 / 4369	Real Estate Taxation
REAL 3105 / 4105	Ethics and Values in Real Estate and Construction Management
REAL 3337 / 4337	Real Estate Securities & Syndications
REAL 3140 / 4140	Global Perspectives in Real Estate, Comparative Template
REAL 3367 / 4467	Commercial Real Estate Practice and Feasibility Analysis REAL
3317 / 4417	Real Estate Appraisal
REAL 3377 / 4477	Real Estate Investments Seminar
REAL 3438 / 4438	Legal Issues in Real Estate
LGST 2696	Risk Management/Insurance
LGST 1500	Introduction to the Legal Environment
LGST 3701	Risk Management/Insurance
HNRS 2400	Seminar, Ethics in Real Estate
XMRCM	Executive Masters RECM, various courses (XRCM)

### ACADEMIC AND PROFESSIONAL HONORS

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#### *University Scholarships:*

American Jurisprudence Prize for Excellence (Contracts and Constitutional Law) New York University  
 University of Colorado  
 University of Denver  
 University of Miami  
 Phi Sigma Delta Graduate Scholarship  
 Northwestern University, via NAMP

#### *Grants/Awards/Honors:*

Alpha Sigma Gamma, member  
 Alpha Sigma Gamma, Honorary Society, member  
 Appraisal Journal Academic Review Panel  
 Approved Judge-Collins Family Scholarship  
 Barrister Brief, Featured Member (11/2018)  
 Colo. Bar Assoc. Honor-Life Member  
 CEO Today Magazine Real Estate & Construction Award 2018 winner  
 Reappointed as a Collins Judge, 2015  
 ARES Distinguished Fellow (American Real Estate Society)  
 ARES Lifetime Educator Award  
 ARES Outstanding Article Award 2014-2015  
 CCIM Life Member  
 CPM Emeritus Status  
 Businessman of the Year  
 Editorial Review Board CCIM  
 Editorial Review Board CRE  
 Editorial Review Panel, Appraisal Journal  
 Editorial Review Board-RE Review  
 Faculty Authors, recognition  
 International Law  
 Golden Run National Sustainability Council member

Grant (France)

### **Awards (various)**

Small Grants Undergraduate Honor Courses (Law, Political Science, Economics, and Philosophy)  
 Dean's List  
 President's 4.0 Honorary Dinner (Top Pledge, Academic Award) Top Active, Academic Award  
 Top 30 Greek Award  
 Outstanding Greek Award for Excellence  
 Phi Alpha Delta Law Fraternity  
 Phi Delta Phi International Legal Fraternity  
 Pi Omega (Educational Fraternity)  
 Beta Epsilon Scholastic Honorary Award for Excellence in Business and Economics  
 Special Research (Internship) Phi Kappa Phi  
 Men of Achievement  
 Martindale-Hubbell Peer Review Highest BV Rating  
 National Housing Endowment Evans Scholarship Award Panel  
 University of Colorado Distinguished Instructor Award (10 Years)  
 Colorado Society of CPAs, Faculty Bank Award (Outstanding Achievement in Professional Education) (1977)  
 NAIOP Fellow  
 Fellow, Homer Hoyt  
 Fellow, Royal Institution of Chartered Surveyors (RICS) (London, England) (2005-present) VIP Jewish News  
 Fulbright Reviewer  
 Fulbright Scholar (Awarded two Grants in China 2007 and 2009)  
 Fulbright Scholar (Awarded third Grant UAE, 2011)  
 Fulbright Scholar (Awarded fourth Grant, Israel, 2018)  
 Fulbright Specialist  
 Fulbright Specialist Roster Approval  
 Honorary Dean of Real Estate & Construction Management—DU  
 REALTOR EMERITUS STATUS-NAR  
 Federal Taxation Committee, Member: At-Large; prior Chairman  
 Real Estate Review-- National Advisory Board  
 Scrivener, Life member, <http://www.scribes.org>  
 Zeta Beta Tau  
 Who's Who—various subgroups  
 President's Liaison, Prior, NAR, to India; (Prior Liaison to Israel)  
 Real Estate Education Association, REEA Educator of the Year 2017

### ***Listed:***

American Registry of Outstanding Professionals  
 Contemporary Authors  
 Dictionary of International Biography  
 Global Who's Who  
 International Directory of Distinguished Young Leaders  
 International Directory of Distinguished Leadership  
 International Who's Who  
 Global Who's Who

International Who's Who of Information Technology  
International Who's Who of Intellectuals Leadership Discovery Registry Personalities of the West and Midwest  
National Registry of Who's Who Notable Americans of Bicentennial Era  
Outstanding Educators of America, Scholar Universe Scribes - American Society of Writers and Legal  
Subjects  
Who's Who – Strathmore's  
Who's Who—Among Executives and Professionals  
Who's Who Among Outstanding Americans  
Who's Who - Cambridge  
Who's Who Among Outstanding American Teachers  
Who's Who Dictionary of International Biography  
Who's Who in America  
Who's Who in American Education  
Who's Who in American Law  
Who's Who in American Law and in the West  
Who's Who in American Real Estate  
Who's Who in American Teachers  
Who's Who in Colorado  
Who's Who in Education  
Who's Who in Executives and Professionals (Business) Who's Who in Finance and Industry  
Who's Who in Legal Services  
Who's Who in Real Estate (Real Estate Review) Who's Who in Real Estate in America  
Who's Who in Real Estate and Development  
Who's Who in the World  
Who's Who of Contemporary Achievement  
Who's Who of Professionals-International  
Who's Who of the Year  
Who's Who United  
Who's Who Worldwide, Registry of Business Leaders  
Selected as a judge for the Annual Collins Family Scholarship Competition

***Honors – University of Denver:***

Cecil Puckett Award, College of Business, University of Denver, Dedication to Students  
Faculty Recognition, DU Authors, 1998-to date  
Faculty Research Award (1991)  
Hubert Nelson NAR Grant for Appraisal Research (1992); Grant for International Real Estate (1995-2000)  
Provost's/Chancellor's Honorary Reception for Authors at the University of Denver (each year)

**Office of Internationalization:**

Levine taught at Lingnan College, Guangzhou, China (7/1/08).  
Levine was awarded his second Fulbright Grant (for China) and taught at Lingnan College, Sun Yat-sen University, Guangzhou, China (5/20/09).  
Levine taught at Lingnan College, Guangzhou, China (11/20-30/09).  
Levine taught at several locations in China (slide presentations) (10/16-29/10). Levine taught at several locations in China (slide presentations) (8/25-30/11).  
Levine was awarded his Third Fulbright Grant and taught at American University, Sharjah, Dubai, UAE (12/5-11/11).  
Levine taught at several locations in China (2012).  
Life Awards and Emeritus/Distinguished Fellow status: National Association of Realtors; National



Association of Industrial and Office Properties Research Foundation; Denver Board of Realtors; Council of Residential Specialists; Certified Commercial Investment Council Life Member, etc.  
Honorary Dean of Real Estate & Construction Management (2013)  
Member of Committee for Faculty Holding Academic Chairs

***Small Grants Awarded:***

**Russia (1993); China (1994); Vietnam (1995); Australia (1996); Mideast (1997); India (1997); Singapore (1998); Turkey/Egypt/Cyprus (2000); Cuba 2000); Denmark / Estonia / Finland / Germany /Russia/Sweden (2001); Argentina/Chile/ Uruguay (12/01); China/Hong Kong/ Japan/South Korea (3/02); Greece/Italy/Monaco, (Monte Carlo)/Spain (8/02); Cuba/Grand Cayman/ Colombia/ Costa Rica/ Mexico (Cozumel)/ Panama (12/02); Denmark/England/Iceland/Ireland/Scotland (8/03); Alaska/Canada (8-9/04); China/Hong Kong/Japan/South Korea/Malaysia/Singapore/Thailand/Vietnam (11-12/05). Dubai, Jordan, Israel (3/17-27/06). Belgium, England, France, Ireland, Netherlands, Norway, Scotland (8/20-30/06). France, Italy, Portugal, Puerto Rico, Spain, St. Martin (12/1-15/06). Denmark, Estonia, Finland, Norway, Poland, Russia and Sweden (8/20-30/07). China, Hong Kong, Japan, Singapore, Taiwan, Thailand and Vietnam (12/4-20/07). Abu Dhabi (UAE), Bahrain, Dubai (UAE), (UAE), and Muscat, Oman (3/15-22/08)**

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***COMMITTEES: UNIVERSITY OF DENVER, et. al., (current/prior) Groups, Delegations, etc.)***

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Academic Chairs and Directors Committee  
Admissions Committee  
Advisor, Rho Epsilon Committee  
AIPAC – Education and Advocacy Committee  
Alumni & Friends Committee  
Annual Tax Institute (ATI), Committee, Annual Seminar, Steering Committee  
Beta Gamma Sigma Committee  
Buildings and Grounds Committee  
Burns APT Comm. Chair (AM)  
Burns APT Comm. Chair (EH)  
Burns Industry Scholar Burns Building Committee,  
Burns Fellow, Chair, various Committees (1998-present)  
Burns Fellow, Chair, Burns Fellow Conference Committee (11/4/99)  
Burns School, Alumni & Friends Committee, various Events (2012-present)  
Burns School, Alumni & Friends Newsletter Committee (Burns Review) (Burns Update), Editor (1996-present)  
Burns School, Chair, Burns Society Committees and Events  
Burns School, Chair, various Committees and Events  
Burns Chairs and Directors Meetings  
Burns School, Committee for Expo Event, Planning Committee and Speakers Subcommittee (2006- present)  
Burns Executive RE Roundtable—MC on some Speakers  
Burns School, Coordinate faculty, full professors and adjunct professors for Burns School Courses  
Burns School, Course approvals for new Burns School students  
Burns School, Commercial Practicum Committee (2000-present)  
Burns School, Economic Forecast Expo Committee (annual), Chair (1997- present) Burns School, XMRCM Committee (Executive Masters' Program)  
Burns School, Lee Evans/National Housing Endowment (NHE) Scholarship Committee (1998-



present)

Burns Executive Real Estate Roundtable—assist on introductions, speakers, etc.  
Burns School, Petroleum Land Management Ceremonies (2010-present)  
Burns School, Professional Builder Seminar Committee  
Burns Promotion and Tenure Committee-various cases  
Burns School, Real Estate Update Symposium Committee (annual), Chair (1976-present) Burns School,  
Residential Practicum; Commercial Practicum; groundbreaking (1998- present)  
Burns Scholarship Committee  
Burns School, Scholarship Funding (2002-present); Scholarship Awards  
Burns School, Video Committee (produced by Burns School)  
Burns Society, various Committees (1998-present)  
Burns Society Discussant Leaders, e.g., Gov. Lamm, Comm. Rome, etc.  
Burns Target Journal List Reviewers  
Burns Visiting Scholar  
Building and Grounds Subcommittee  
Carnegie Library Committee  
CBA Committee, Director  
Center for Business Issues and Policy Committee, University of Denver Speakers' Bureau  
Colorado Black Chamber of Commerce (2003 to present)  
Commercial Construction & Renovation Editorial Advisory Board  
Construction and Business Management Institute (CBMI) Committee, Chair (1998- present) Continuous  
Improvement Committee  
Colorado Real Estate Commission—approved Train the Trainer  
Daniels College of Business, APT Comm. (CC);  
Daniels College of Business, DU, Dean's Society  
Daniels College of Business Executive Summit—Exec Challenge, Task Force (4/2017)  
Daniels College Denver/Israel Azeez Israel and Denver Conferences, co-chair (2017 & 2018)  
Daniels College and Burns School APT Reviews  
Dean Search Committee

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**COMMITTEES: UNIVERSITY OF DENVER,**  
et. al., (current/prior) Groups, Delegations, etc.) (Continued)

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Delegation Leader Committee (DU) to **Italy, France, Spain** (6/1999)  
Delegation Leader Committee (DU) to **Panama Canal (Costa Rica, Grand Cayman, Mexico (Cozumel)**  
(12/1999)  
Delegation Leader Committee (DU) to **England, Scotland, Wales, Ireland, France** (8/2000).  
Delegation Leader Committee (DU) to **Turkey, Egypt, Greece, Israel** (12/2000)  
Delegation Leader Committee (DU) to **Denmark, Estonia, Finland, Germany, Russia, Sweden** (7-8/01)  
Delegation Leader Committee (DU) to **Argentina, Cape Horn, Chile, Falkland Islands, Uruguay**  
Delegation Leader Committee (DU) to **China, Hong Kong, Japan, South Korea** (3/02)  
Delegation Leader Committee (DU) to **Greece, Italy, Monaco (Monte Carlo), Spain** (8/02)  
Delegation Leader Committee (DU) to **Cuba, Grand Cayman, Colombia, Costa Rica, Mexico (Cozumel),**  
**Panama** (12/02)  
Delegation Leader Committee (DU) to **Denmark, England, (Greenland), Iceland, Ireland, Scotland** (8-  
8/03)  
Delegation Leader Committee (DU) to **Australia, New Zealand, Tasmania** (12/03)  
Delegation Leader Committee (DU) to **Alaska, Canada** (8-9/04)  
Delegation Leader Committee (DU) to **Costa Rica, Grand Cayman, Honduras, Mexico (Cozumel), Panama**

(12/04) Delegation Leader Committee (DU) to **China, Japan, Hong Kong, Malaysia, Singapore, Thailand, Vietnam** (11-12/05)  
Delegation Leader (DU) to **Dubai (UAE), Jordan, Israel** (3/17-27/06)  
Delegation Leader Committee (DU) to **Belgium, England, France, Ireland, Netherlands, Norway, Scotland** (8/20-30/06)  
Delegation Leader Committee (DU) to **France, Italy, Portugal, Puerto Rico, Spain, St. Martin** (12/1-15/06)  
DU/DCB/Burns Delegation Leader to **Denmark, Estonia, Finland, Norway, Poland, Russia and Sweden** (8/20-30/07)  
DU/DCB/Burns Delegation Leader to **China, Hong Kong, Japan, Singapore, Taiwan, Thailand and Vietnam** (12/4-20/07)  
DU/DCB/Burns Delegation Leader to **Abu Dhabi, Bahrain, Dubai (UAE), Fujairah (UAE), Muscat, Oman** (3/15-22/08)  
DU/DCB/Burns Delegation Leader to **China, Hong Kong, Japan, Singapore, Taiwan, Thailand and Vietnam** (12/4-20/07)  
DU/DCB/Burns Delegation Leader to **Costa Rica, Mexico, Panama** (3/14-22/09) DU/DCB/Burns Delegation Leader to **Dubai (UAE), Israel, Jordan** (8/17-29/09)  
DU/DCB/Burns Delegation Leader to **China, Borneo (Malaysia), Brunei (Malaysia), Hong Kong, Philippines, Singapore, Vietnam** (12/5-19/09)  
DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Italy, Malta, Sicily, Spain and Tunisia** (3/14-21/10) and taught Burns School course “Global Perspectives in Real Estate.”  
Delegation Leader Committee (DU) to **Australia, New Zealand** (12/10) and taught Burns School course “Global Perspectives in Real Estate.”  
Delegation Leader Committee (DU) to **Israel** (3/11) and taught Burns School course “Global Perspectives in Real Estate (2017)”  
Distance Learning Committee Evening Classes Format Committee Evening Course Structure Committee  
Executive Challenge, DU, Executive Summit 2017  
Faculty member, Beta Gamma Sigma  
Faculty Advisor, Rho Epsilon, NAR, MBA Core Curriculum  
Faculty Athletic Committee (2004)  
Faculty Development Committee  
Faculty Participation Task Force, DCB Committee  
Faculty Review Committee  
Faculty Scholarship Improvement Committee  
Fundraising Committee for various special events (professional groups/charities)  
Graduate Programs Committee  
Hillel Board Committee (DU), Board of Governors, Colorado  
Hillel Council Committee (DU), Colorado, Planning Committee  
Hillel Facilities Committee  
Hillel Governing Council, Member  
Hillel House Committee (Rocky Mountain Hebrew Academy Committee) (at CU, CSU, DU)  
International Grants Committee  
John D. Hershner Free Enterprise Award (10/2004)  
Library Structure Committee  
Management Improvement Team Committee  
Marketing Committee MBA/JD Committee Mentor Committee

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**COMMITTEES: UNIVERSITY OF DENVER, et.**  
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National Association of Industrial and Office Properties (NAIOP), Faculty Advisor for DU students  
National Association of Home Builders (NAHB) Conventions Committee (take DU students various years)  
National Housing Endowment (NHE), Lee Evans Scholarship Committee  
Outreach Program Committee  
Physical Resources Committee  
Program Improvement Committee  
Promotions and Tenure Evaluations Committee  
RECM Club Committee  
Rho Epsilon Real Estate Fraternity Committee  
Search Committee, University of Denver's Hotel, Restaurant, Tourism Management (HRTM), Director,  
Chair, Selection Committee  
Tax Institute Committee  
Undergraduate and Graduate Appeals Committee  
United Way/Community Shares, DU Representative  
University Building and Grounds Committee  
Values Committee  
Women of Enterprise WE Committee

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**COMMITTEES / HONORS: OTHER**  
**(current and prior):**

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Academy of Authors, IREM, Journal of Property Management, Naples, FL AIREE, Inductee to Exchangers Hall  
of Fame (1998)  
Allied Jewish Federation (AJF), Colorado-Israel Chamber of Commerce (multiple years)  
Allied Jewish Federation (AJF), Israel & Overseas Committee  
American Arbitration Association (AAA), Panel of Arbitrators American Association of Certified Appraisers  
(AAC-A), Member American Real Estate Society (ARES), Member  
American Bar Association (ABA), Tax Section Committee, Real Estate Tax Problems and Subcommittees –  
Syndications  
American Bar Association (ABA), Member of Professional Liability Real Property Practitioners Committee  
Apartment Association of Metro Denver (AAMD), Judge for Tributes  
American Bio. Institute (ABI), (nominated for Man of the Year)  
American Business Law Association (ABLA)  
American College, Golden Key Society, Invited Member (ChFC)  
American Institute of Real Estate Appraisers (AIREA), Appraisal Journal, Advisory Board  
American Institute of Real Estate Appraisers (AIREA), Ethics and Counseling Panels  
American Real Estate Society (ARES), Nominated President of Alpha Sigma Gamma, International Real  
Estate Honorary Society  
American Real Estate Society (ARES), Distinguished Fellow  
American Society of Real Estate Professionals (ASREP)  
American Society of Writers on Legal Subject (Scribes) Anti-Defamation Council (ADC)  
Appraisal Journal Article Review Panel Member  
Appraisal Institute (AI), Member (was AIREA, American Institute of Real Estate Appraisers)  
Appraisal Institute (AI), Ambassador to **China** (2007-2015)  
Appraisal Institute (AI), Candidate Coordinating Committee,

MAI Appraisal Institute (AI), Faculty  
Appraisal Institute (AI), MAI Master's Degree Program Subcommittee, Chair  
Appraisal Institute (AI), MAI General Appraisal Board Admissions Committee  
Appraisal Institute (AI), MBA/MAI National Subcommittee  
Appraisal Institute (AI), MBA/MAI National Subcommittee Chair  
Appraisal Institute (AI), Vice Chair and Chair, MBA/MAI Committee  
Appraisal Foundation—Trustee on Board of AF; Various Committees and Panels  
Appraisal Foundation: Officers Nominating Comm., Audi Comm., Personal Property Resource Panel,  
Publications Comm., Education Comm., Non-Real Property Task Force;  
Task Force, Valuation—Co-Chair; Sponsors Comm.; etc. Appraisal  
Foundation: Liaison PPRP to The Appraisal Foundation  
Arapahoe Community College (ACC), Advisory Board

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**COMMITTEES / HONORS: OTHER**

(current and prior): (Continued)

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Arapahoe Community College (ACC), Council for Paralegals Building Owners & Managers Association  
(BOMA) Businessmen of the Year  
Appraisal Journal Academic Review Panel  
Appraisal Journal Ratcliff Award Committee  
Certified Commercial Investment Member (CCIM), Commercial Investment Real Estate Journal, Editorial  
Review Board  
Certified Commercial Investment Member (CCIM), Board of Governors  
Certified Commercial Investment Member (CCIM), CCIM Emeritus  
Certified Commercial  
Investment Member (CCIM), CCIM Senior Emeritus  
Certified Commercial Investment Member (CCIM), CCIM Course Committees CI-103, CI-404, R&D (special  
events, etc.)  
Certified Commercial Investment Member (CCIM), Commercial Investment/Council Designations  
Certified Commercial Investment Member (CCIM), Economic Forecast Liaison (2003- present)  
Certified Commercial Investment Member (CCIM), Public Policy Issues Subcommittee  
Certified Commercial Investment Member (CCIM), CCIM Speakers' Bureau Directory (1994)  
Certified Commercial Investment Member (CCIM), Certified Commercial Investment Member, 25<sup>th</sup> Year  
Award  
Certified International Property Specialist (CIPS), Educational Course Committee (2003-2004).  
Chartered Realty Investor Society (CRIS), Member  
Citizens' Ambassador Program/ People to People/Delegation Leader to **Russia, Lithuania** (8/93)  
Citizens' Ambassador Program/ People to People/Delegation Leader to **China/Hong Kong** (6/94)  
Citizens' Ambassador Program/ People to People/Delegation Leader to **Vietnam** (1995)  
Citizens' Ambassador Program/ People to People/Delegation Leader to **Australia/New Zealand** (1995)  
Citizens' Ambassador Program/ People to People/Delegation Leader to **Egypt, Jordan, Israel** (1996)  
Citizens' Ambassador Program/ People to People/Delegation Leader to **India** (1997)  
Citizens' Ambassador Program/ People to /Delegation Leader to **Cuba** (2000)  
Colorado Association of Realtors (CAR), Director  
Colorado Association of Realtors (CAR) / (NAR), AACA National Ethics Committee, NAR/CAR  
representative to Washington, D.C  
CIREC Public Policy Issues Subcommittee

Colorado and local Realtors groups for paralegals  
Colorado Bar Association (CBA), various committees  
Commercial Property News, Advisory Board  
Colorado Association of Realtors (CAR)  
Colorado Board of Real Estate Appraisers (CBREA) (BOREA), State of Colorado, (Reappointed), prior Chairman/Member  
Colorado Board of Real Estate Appraisers (CBREA) (BOREA), State of Colorado, Educational Review  
Colorado Real Estate Commission (CREC), State of Colorado, approved for “Train the Trainer” mandatory education for real estate brokers  
Colorado Real Estate Commission (CREC), State of Colorado, Forms Committee  
Colorado Society of CPAs, TASK Group, Faculty Bank Appointment  
Colorado Society of CPAs, Tax Group on Tax Shelters Conference  
Commercial Investment Real Estate International (CIREI), CIPS (Certified International Property Specialist) Dean for International Asian Course  
Commercial Investment Real Estate International (CIREI), Review Board  
Committees (numerous): tax, journals, publishing, instructors, editing, etc. (RESSI, etc.)  
Publishing and Tax Committees (Chair of NAR, CCIM Tax Committees) (RESSI, RMNI, IREM, FLI, etc.)  
Counselors of Real Estate (CRE), Alternative Dispute Resolution Committee Counselors of Real Estate (CRE), Newsletter Committee  
Counselors of Real Estate (CRE), Public Policy Committee  
Counselors of Real Estate (CRE), Editorial Board, Real Estate Issues Counselors of Real Estate (CRE), Tax, Regulatory and Legislative Committee Denver Bar Association, Tax Section Committee  
Denver Board of Realtors (DBR), Speakers’ Bureau  
Denver International Airport (DIA), Department of Aviation, Advisory Committee  
Director, numerous companies, e.g.: Denver Board of Realtors, Director  
Guaranty Bank and Trust Company, Director  
Denver Board of Realtors (DBR), Board of Directors  
Denver Business Law Club  
Denver Chamber Public Affairs and Infrastructure Comm.

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**COMMITTEES / HONORS: OTHER**

(current and prior): (Continued)

Denver Chamber of Commerce, City Finance Task Force  
Denver Chamber Business Water Task Force  
Denver Chamber Infrastructure Committee  
Denver, Colorado and American Bar Associations (ABA) and Committees (e.g., Tax Section, Committee on Real Estate- ABA Section  
Designations/Certifications--#1 in Real Estate: The Ledger, 7/16/2016  
East High School, Real Estate Program  
Editorial Board, Commercial, Construction & Renovation  
Emeritus and Life Awards  
CRS Certified Residential Specialist (Realtors National Marketing Institute/NAR), Emeritus status  
CPM Emeritus Status  
National Association of Realtors;  
National Association of Industrial and Office Properties Research Foundation; Denver Board of Realtors;  
CCIM, Certified Commercial Investment Council Life Member

June, 2020

## Distinguished Real Estate Instructors (DREI) Emeritus

Expert Witness: for various clients on economic, tax, real estate, loans, finance, etc., in both State and Federal Courts

Expert Witness: Testimony before Colorado House of Representatives Committee regarding legislative issues

Expert Witness: Testimony before U.S. House of Representatives Sub-Committee regarding legislative issues

Fellow in the Center for Academic Engagement

Farm and Land Institute (FLI), Publishing Committee

FIABCI, Federation Internationale des Professions Immobilières, Academic Members Circle

FIABCI, Federation Internationale des Professions Immobilières,

Dean of Education FIABCI, Federation Internationale des Professions Immobilières, Director, Academic Circle

FIABCI, Federation Internationale des Professions Immobilières, *Vice Chair, Education Committee and Academic Members Committee* (2005 through **present**) <http://www.fiabci.com>

FIABCI, Federation Internationale des Professions Immobilières, *Vice President, Education Committee* <http://www.fiabci.com>; Dean of Education, Real Estate

FIABCI, Federation Internationale des Professions Immobilières, *Co-wrote new International courses, Global I, Global II* FIABCI, Federation Internationale des Professions Immobilières nominated Judge for 2015

Scientific Academic Advisory Group Fulbright Senior Specialist, from J. William Fulbright Foreign Scholarship Board (FSB),

Bureau of Education and Cultural Affairs of the Department of State (ECA), and the Council for International Exchange of Scholars (CIES)

Fulbright Senior Specialist invited visiting professor to **China**, from J. William Fulbright

Foreign Scholarship Board (FSB), Bureau of Education and Cultural Affairs of the Department of State (ECA), and the Council for International Exchange of Scholars (CIES) (6/7/07)

Fulbright Senior Specialist (Levine taught at Sun Yat-sen University, Guangzhou, China (2009)

Fulbright Senior Specialist (third grant awarded to Levine) (UAE, 2011)

Fulbright Senior Specialist (fourth grant) Israel (2018)

Greater Denver Tax Council (GDTC), Member

Greater Metropolitan Commercial Division (GMCD), Instructor

Herzl/RMHA, Site Selection Committee Hillel Council of Colorado (Dinner Committee, etc.) Homer Hoyt Fellow (2002 to )

Institute for Real Estate Management (IREM), Academy of Authors, Journal of Property Management, Naples, FL

Institute for Real Estate Management (IREM), Academy of Authors, Induction

Institute for Real Estate Management (IREM), Committee

Institute of Real Estate Management (IREM), Journal of Property Management, Reviewer

Institute of Real Estate Management (IREM), Liaison to NACORE

Instructor for Colorado Real Estate Commission Update Course

International Association of Appraisers (IAA), Member

International Association of Registered Financial Planners (IARFP), Board of Governors

International Council of Shopping Centers (ICSC)

International Council of Shopping Centers (ICSC), NARTF Academic Advisory Committee

International Development Research Council (IDRC), Academic Member

International Institute of Valuers (IIV), Member

International Institute of Valuers (IIV), President, Colorado Chapter



International Platform Association (IPA), Invited for Membership Internet – National Association of REALTORS® (NAR)/International Internet – Real Estate Cyberspace (1999 Present) Lawyers Referral  
IREM Knowledge & Products Committee (Orlando)  
Metropolitan State College, Advisory Board  
National Association of Corporate Real Estate Executives (NACORE), Colorado Chapter, Vice President of Education  
National Association of Corporate Real Estate Executives (NACORE), Education Chair  
National Association of Corporate Real Estate Executives (NACORE), International Council  
National Association of Home Builders (NAHB)  
National Association of Industrial and Office Properties (NAIOP)

**COMMITTEES / HONORS:**

**OTHER**

(current and prior):

(Continued)

National Association of Industrial and Office Properties (NAIOP), NAIOP Distinguished Fellow  
National Association of Industrial and Office Properties (NAIOP), NAIOP Tax and Finance National Committee (2002-**present**)  
National Association of REALTORS® (NAR) / (CAR), AACA National Ethics Committee, NAR/CAR representative to Washington, D.C  
National Association of REALTORS® (NAR), Advisory Council  
National Association of REALTORS® (NAR), Appraisal Committee  
National Association of REALTORS® (NAR), Blue Ribbon Committee  
National Association of REALTORS® (NAR), Chair, CCIM Tax Committee  
National Association of REALTORS® (NAR), Certification Committee  
National Association of REALTORS® (NAR), C&I Policy Committee  
National Association of REALTORS® (NAR), CIPS Advisory Committee (Certified International Property Specialist)  
National Association of REALTORS® (NAR), CIPS Instructor (Certified International Property Specialist)  
National Association of REALTORS® (NAR), Education and Licensing  
National Association of REALTORS® (NAR), Group Investment Committee  
National Association of REALTORS® (NAR), International Section/Education  
National Association of REALTORS® (NAR), Invited Member to “Securitization of Investments in the Secondary Commercial Market,” Harvard, Boston, MA  
National Association of REALTORS® (NAR), Land Planning; Chair  
National Association of REALTORS Property Rights and Environment Comm.  
National Association of REALTORS® (NAR), Legislative  
National Association of REALTORS Tax Committee and prior Chair Committee; RE Advisor  
National Association of REALTORS® (NAR), Legislative Committee  
and as the NAR President’s Liaison to MALDAN, Association of Real Estate Brokers in Israel (2008-2009)  
National Association of REALTORS® (NAR), President’s Liaison to India  
National Association of REALTORS® (NAR), Marketing and Public Policy Committee  
National Association of REALTORS® (NAR), Patriot Act Working Group  
National Association of REALTORS® (NAR), Premier Designation Holder  
National Association of REALTORS® (NAR); President’s Task Force Advisory Group on Bankruptcy Issues Impacting Real Estate

National Association of REALTORS® (NAR), Publications Committee  
National Association of REALTORS® (NAR), Real Estate and Commercial Investment Committee  
National Association of REALTORS® (NAR), Regulatory Committee  
National Association of REALTORS® (NAR), RLC, Vice Chair of Taxation  
National Association of REALTORS® (NAR), “Special Group Real Estate Investment Committee”  
National Association of REALTORS® (NAR), Vice Chair, RLC-Tax Committee  
National Association of REALTORS® (NAR), Tax Committee; advisor  
National Association of REALTORS® (NAR), Tax Committee, Group Investments  
National Housing Endowment (NHE) / Lee Evans, Scholarship Committee, Member  
Real Estate Investment Association (REIA)  
Realtors Land Institute (RLI), Forms Committee  
Real Estate Apprentice, Judge and Panel member  
<http://www.realestateapprentice.com/judges.cfm> (RIS Media web site  
<http://www.rismedia.com>) Real Estate Cyberspace, featured in (on Internet) (5/4/99-  
present) Real Estate Educators Association (REEA), Academic Papers Committee  
Real Estate Educators Association (REEA), Appraisal Education Committee  
Real Estate Educators Association (REEA), Educator of the Year 2017  
Real Estate Educators Association (REEA), Journal of Real Estate Education, Reviewer  
Real Estate Educators Association (REEA), Programs Committee Member  
Real Estate Educators Association (REEA), Publications Committee  
Real Estate Review Publisher’s Advisory Board, 2017  
Real Estate Securities and Syndication Institute (RESSI), Board of Governors  
Real Estate Securities and Syndication Institute (RESSI), Chairman of Regional Vice Presidents  
Real Estate Securities and Syndication Institute (RESSI), National Committee  
Real Estate Securities and Syndication Institute (RESSI), President, Colorado Chapter  
Real Estate Securities and Syndication Institute (RESSI), Publishing Committee  
Real Estate Securities and Syndication Institute (RESSI), Real Estate Investor, RESSI Real Estate Securities  
Journal Committee, Board of Advisers

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**COMMITTEES / HONORS: OTHER**

(Current and prior): (Continued)

Real Estate Securities and Syndication Institute (RESSI), Regional Vice President and Governor  
Real Estate Securities and Syndications Institute (RESSI), RESSI Journal, Reviewer  
Real Estate Securities and Syndication Institute (RESSI), Vice President, Colorado Chapter  
Real Estate Securities and Syndication Institute (RESSI), Trustee  
Realtor’s Land Institute (RLI), Faculty Committee  
Realtor’s Land Institute (RLI), Legislative Committee, Chair  
REEA Spotlight Member  
REEA Member of the Day, numerous times  
Round Table Group, Inc. Expert Network (admitted 8/2010) <http://www.roundtablegroup.com>

*Expert witness:* Specialized areas of real estate: investments, finance, law, tax, securities, etc.

*Renew professional licenses and certifications* for many areas, including real estate appraisal, brokerage, insurance, law, commercial brokerage, residential brokerage, consulting, etc.

*Reviewer for:*

Certified Commercial Investment Member (CCIM), Commercial Investment Real Estate Journal, Review Board  
Colorado Board of Real Estate Appraisers (CBREA) (BOREA), State of Colorado, Educational Review

Counselors of Real Estate (CRE), Real Estate Issues  
Institute of Real Estate Management (IREM), Journal of Property  
Management Real Estate Educators Association (REEA), Journal  
of Real Estate Education Real Estate Securities and Syndications  
Institute (RESSI), RESSI Journal  
The Appraisal Journal, Academic Review Panel  
Real Estate Law Journal, Reviewer

Royal Institution of Chartered Surveyors (FRICS), Fellow (London, England);  
Scribes, The American Society of Writers on Legal Subjects, Invited Member,  
CBC Scholar Universe (added on website) <http://www.scholaruniverse.com>  
Sharing Connexions Advisory Board  
Society of Industrial Leaders (SIL), Vista Research Expert  
Society of Industrial and Office Realtors (SIOR)  
*Speakers Boards* (various) (local, state, regional, national and international lectures on real estate tax,  
securities, law, e.g.): National Association of REALTORS® (RESSI, RMNI, RLI), etc. Realtors  
- Denver; nationally, internationally  
Realtors National Marketing Institute (RNMI), CCIM Senior Instructor  
Realtors National Marketing Institute (RNMI), Super Session Instructor and Faculty, Senior Professor, CCIM  
University of Colorado Real Estate Instructor, Continuing Education (five year award; ten year award)  
Tax Section—American Bar Association  
Tax Section—Colorado Bar Association  
Title Guaranty Fund; Denver (and Young Lawyers Section)  
TRIAL magazine, Reviewer  
University of Colorado, Tax Factors in Real Estate Committee  
University of Seas, selected Professor  
Urban Land Institute (ULI)  
Urban Land Institute (ULI), Panelist  
Real Estate Educators' Association (REEA), REEA Member of the Day (2014+)

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### **INTERNATIONAL** **ACTIVITIES**

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**Travel:** Throughout many parts of the world, including, but not limited to: USA mainland, Alaska; Hawaii.  
**Africa:** Egypt; Tunisia, etc.  
**Canada:** Nova Scotia; Quebec; St. John, Halifax, Vancouver, Toronto, etc.  
**Central/South America:** Aruba, Argentina; Caribbean; Cape Horn; Cayman; Chile;  
Colombia; Costa Rica; Cuba; Mexico; Panama; Puerto Rico; St. Martin; Uruguay.  
**Europe:** Austria; Britain (England); Cyprus; Czech Republic; Denmark; Estonia; *Faroe Islands*;  
Finland; France; Germany; Greece; Hungary; Iceland; Ireland; Italy; Lithuania; Malta;  
Monte Carlo; Netherlands;  
Norway; Portugal; Russia; Sicily; Slovakia; Scotland; Spain; Sweden; Wales, etc.  
**Asia:** China; Hong Kong; India; Indonesia; Japan; Malaysia (Borneo, Brunei); Singapore; South  
Korea; Thailand; Vietnam.

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### **INTERNATIONAL ACTIVITIES (Continued)**

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**Middle East:** Abu Dhabi (UAE); Bahrain; Dubai (UAE); Egypt; Fujairah (UAE); Sharjah  
(UAE); Israel; Jordan; Muscat; Oman; Turkey

**Pacific:** Hawaii; Australia; New Zealand, etc.

**Lecture and/or Business:** Including **Alaska, Hawaii, Canada, Mexico, Germany, Israel, Australia, New Zealand, Russia, Lithuania, China, Hong Kong, Vietnam, Czech Republic, Slovakia, Austria, Hungary and Western Europe, Indonesia and Malaysia, Egypt, Jordan, India, France, Spain, Italy, Panama, Britain (England), Ireland, Wales, Scotland, Turkey, Egypt, Greece, Cyprus, Cuba, Denmark, Estonia, Finland, Germany, Sweden, Iceland, Denmark, England, Ireland, Scotland Australia, New Zealand, Tasmania; Alaska, Canada (8/04), Costa Rica, Grand Cayman, Honduras, Mexico, Panama (12/04); China, Japan, Hong Kong, South Korea, Malaysia, Singapore, Thailand, Vietnam (11-12/05); Dubai (UAE), Jordan, Israel (3/06). Belgium, England, France, Ireland, Netherlands, Norway, Scotland (8/20-30/06); France, Italy, Portugal, Puerto Rico, Spain, St. Martin (12/1-15/06). Fulbright Scholar to China (6-7/07). Denmark, Estonia, Finland, Norway, Poland, Russia, Sweden (8/20-30/07). China, Hong Kong, Japan, Singapore, Taiwan, Thailand, Vietnam (12/4-20/07). Abu Dhabi (UAE), Bahrain, Dubai (UAE), Fujairah (UAE), Muscat, Oman (3/15-22/08). Costa Rica, Mexico, Panama (3/14-22/09). Dubai (UAE), Israel, Jordan (8/17-29/09). China, Borneo (Malaysia), Brunei (Malaysia), Hong Kong, Philippines, Singapore, Vietnam (12/5-19/09). Italy, Malta, Sicily, Spain, Tunisia (3/14-21/10). Australia, New Zealand (12/3-17/10). Israel (3/13-20/2011). March of the Living Poland, Israel (3/2012). China (10/4-14/2012).**

**Education:** Teaching and/or educational work in countries such as: U.S.A., Canada, New Zealand, and work with educational organizations on an international basis such as FIABCI, International Education Division of the National Association of REALTORS®, CIPS, lecturing through the Center for Business Management, University of Denver; papers accepted for presentation in Australia, Asia, New Zealand, Spain, Israel, etc.;

Various University of Denver International Research Grants.

**DELEGATION LEADER (PEOPLE TO PEOPLE/CITIZENS' AMBASSADOR PROGRAM ):**  
People to People/Citizens' Ambassador Program (Delegation Leader to **Russia, Lithuania** 8/93). People to People/Citizens' Ambassador Program (Delegation Leader to **China/Hong Kong**, 6/94). People to People/Citizens' Ambassador Program (Delegation Leader to **Vietnam**, 1995).  
People to People/Citizens' Ambassador Program (Delegation Leader to **Australia/New Zealand**, 1995).  
People to People/Citizens' Ambassador Program (Delegation Leader to **Egypt, Jordan, Israel**, 1996). People to People/Citizens' Ambassador Program (Delegation Leader to **India**, 1997).  
People to People/Citizens' Ambassador Program (Delegation Leader to **Cuba**, 2000).

**DELEGATION LEADER (UNIVERSITY OF DENVER):**  
Delegation Leader (DU) to **Italy, France, and Spain** (6/1999).  
Delegation Leader (DU) to **Panama Canal, Costa Rica, Grand Cayman, Mexico (Cozumel)** (12/1999).  
Delegation Leader (DU) to **England, Scotland, Wales, Ireland, France** (8/2000).  
Delegation Leader (DU) to **Turkey, Egypt, Greece, Israel** (12/2000).  
Delegation Leader (DU) to **Denmark, Estonia, Finland, Germany, Russia, Sweden** (7-8/2001).

Delegation Leader (DU) to **Argentina, Chile, Uruguay** (12/01).

Delegation Leader (DU) to **China, Hong Kong, Japan, South Korea** (3/02). Delegation Leader (DU) to **Greece, Italy, Monaco (Monte Carlo), Spain** (8/02).

Delegation Leader (DU) to **Cuba, Grand Cayman, Colombia, Costa Rica, Cozumel, Panama** (12/02).

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### **INTERNATIONAL ACTIVITIES (Continued)**

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Delegation Leader (DU) to **Denmark, England, (Greenland), Iceland, Ireland, Scotland (Newfoundland)** (8-8/03).

Delegation Leader (DU) to **Australia, New Zealand, Tasmania**

(12/03) Delegation Leader (DU) to **Alaska, Canada** (8-9/04)

Delegation Leader (DU) to **Costa Rica, Grand Cayman, Honduras, Mexico, Panama** (12/04)

Delegation Leader (DU) to **China, Japan, Hong Kong, South Korea, Malaysia, Singapore, Thailand, Vietnam** (11-12/05)

Delegation Leader (DU) to **Dubai (UAE), Jordan, Israel** (3/17-27/06)

Delegation Leader Committee (DU) to **Belgium, England, France, Ireland, Netherlands, Norway, Scotland** (8/20-30/06)

Delegation Leader Committee (DU) to **France, Italy, Portugal, Puerto Rico, Spain, St.Martin** (12/1-15/06)

Delegation Leader (DU) to **Denmark, Estonia, Finland, Norway, Poland, Russia and Sweden** (8/20-30/07)

Delegation Leader to **China, Hong Kong, Japan, Singapore, Taiwan, Thailand and Vietnam** (12/4-20/07)

DU/DCB/Burns Delegation Leader to **Abu Dhabi (UAE), Bahrain, Dubai (UAE), Fujairah (UAE), and Muscat, Oman** (3/15-22/08)

DU/DCB/Burns Delegation Leader to **Costa Rica/Mexico/Panama** (3/14-22/09)

DU/DCB/Burns Delegation Leader to **Dubai (UAE), Israel, Jordan** (8/17-29/09)

DU/DCB/Burns Delegation Leader to **China, Borneo (Malaysia), Brunei (Malaysia), Hong Kong, Philippines Singapore, Vietnam** (12/5-19/09)

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Italy, Malta, Sicily, Spain and Tunisia** (3/14-21/10) and taught Burns School course “Global Perspectives In Real Estate.”

Delegation Leader Committee (DU) to **Australia, New Zealand** (12/10) and taught Burns School course “Global Perspectives In Real Estate.”

Delegation Leader Committee (DU) to **Israel** (3/11) and taught Burns School course “Global Perspectives In Real Estate.”

Organizations: FIABCI, NAR (International Section); Member of NAR Committee on Development of International Courses; CIPS; Australasian, ICSC.

Conference; NACORE International Council; International Association of Appraisers (IAA).

Class on International Law, Ethics, Israel (2017)

Numerous quotes and interviews on international real estate matters. See, for example, those in the area of the Fulbright Scholar awards, noted in this resume. See also various publications, e.g., Levine quoted as to foreign investment in the US. See Commercial Investment Real Estate 20 (July/August 2015). See also the blog at <http://fiabciusamember.site-ym.com/blogpost/877697/World-Council-of-Experts>.

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### **RESEARCH AND PUBLICATIONS**

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#### **ARTICLES:**

### ***ACCOUNTING (see also "TAX")***

- Levine, Mark Lee, "Training in Accounting for Non-Accounting Majors," Colorado Society CPA Report, p. 4 (October 1969). (Also the New York Times).
- Levine, Mark Lee, "The IRS's Dirty Dozen Tax Scams: A Guide for Professionals and Taxpayers," 83 The CPA Journal 40 (June 2013)
- Levine, Mark Lee, "The IRS Dirty Dozen for 2016," The CPA Journal (2016)

### ***APPRAISAL (REAL ESTATE)***

- Levine, Mark Lee, "Legal Aspects of Commercial Lending," The Appraisal Journal, April 1977. See also Miscellaneous Articles, *supra*.
- Levine, Mark Lee, "Avoiding Liability for Projections," Journal of Property Management, IREM, (October 1985).
- Levine, Mark Lee, "E & O Insurance: The Appraiser's Friend or Foe?" Best paper selection for Education Trust Society of Real Estate Appraisers, The Real Estate Appraiser and Analyst (Summer, 1988).
- Levine, Mark Lee, "Discovering Information from Appraisers," Journal of Real Estate Appraisal and Economics #1, 49 (spring, 1990).
- Levine, Mark Lee, "Appraisers Will Find Regulations on Charities Very Taxing," 4 Journal of Real Estate Appraisal and Economics 51 (Fall, 1990).
- Levine, Mark Lee, "Appraisers' Exposure in Charitable Contributions: Final Regulations Will Find Appraisers in a Taxing Position," 4 Journal of Real Estate Appraisal and Economics #2, p. 45, (December, 1989).
- Levine, Mark Lee, "Appraisers: Is the Risk Worth the Reward?" Real Estate Finance 12 (Summer 2015) (This article won the ARES manuscript award in the legal area.)
- Levine, Mark Lee, "The Hallas Case—Discovering Information from Appraisers: Revisited," 44 The Appraisal Review 63, (1991).
- Levine, Mark Lee, "Appraisal-Legal Briefs," NAR Appraiser Update: TREC; Appraiser as a Professional; etc.
- Levine, Mark Lee, "Legal Briefs - Appraisers and Privilege," Appraiser Update 3, (July 1993).
- Levine, Mark Lee, "Appraisal Reform," 47 The Appraisal Review 35 (Fall, 1993).
- Levine, Mark Lee, "Limited-Scope Appraisals: A Time for Reform," 4 Appraisal Journal 471, (October 1993).
- Levine, Mark Lee, "Appraisal vs. CMA: Another Euphemism?" 47 The Appraisal Review 40 (1993).
- Levine, Mark Lee, "Is an Appraiser a Professional?" Appraiser Update (May 1993).
- Levine, Mark Lee, "Suing for Your Fee Can Mean Trouble," Appraiser Update (September 1993).
- Levine, Mark Lee, "Extinction: Are Appraisers Headed for Jurassic Park?" Selected for Fourth Real Estate Conference, Australasian Conference, (January 1994).
- Levine, Mark Lee, "Legal Briefs - Emmons v. Brown," Appraiser Update (November, 1993).
- Levine, Mark Lee, "Appraisers Work Toward Limited Scope Appraisals to Meet Demand," Colorado Real Estate Journal 7 (December, 1993).
- Levine, Mark Lee, "Appraisal v. CMA: Is This A Rose By Another Name?" Real Estate Valuation Magazine 34 (February 1994).
- Levine, Mark Lee, "Appraisers Work Toward Limited-Scope Appraisals to Meet Demand," Colorado Real Estate Journal (February 1994).

### ***APPRAISAL (REAL ESTATE) (Continued)***



- Levine, Mark Lee, "Did the Plaintiff Rely on the Appraisal?" Appraisal Update 4 (August 1994).
- Levine, Mark Lee, "Risk and Reward: Russian Roulette or Different Paradigms?" The Appraisal Journal 111 (January 1995).
- Levine, Mark Lee, "An Inside Look at Appraisal Techniques in Russia and Lithuania," Appraisal Review 26 (Spring, 1995).
- Levine, Mark Lee, "Actual Rents (vs) Modeled Rents," Colorado Real Estate Journal (1/96).
- Levine, Mark Lee, "Departure Provisions: Right Decision, Inadequate Result!" Real Estate Appraisers' Liability, Clark Boardman Callaghan, New York (1995).
- Levine, Mark Lee, "Environmental Issues," Real Estate Appraisers' Liability, Clark Boardman Callaghan, New York (1994).
- Levine, Mark Lee, "Does an Appraiser Owe a Duty to a Third Party/VA Appraisal?" Real Estate Appraisers' Liability, Clark Boardman Callaghan, New York (1995).
- Levine, Mark Lee, "Does an Appraiser Owe a Duty to a Third Party/VA Appraisal?" (Paper selected for ARES, American Real Estate Society) (1/95).
- Levine, Mark Lee, "Survival of the Appraiser via Diversification," Real Estate Appraisers' Liability, Clark Boardman Callaghan, New York (1996).
- Levine, Mark Lee, "The Death of Privity: Recent Decision (Soderberg)," Real Estate Appraisers' Liability, West Group/Clark Boardman Callaghan, New York (1998).
- Levine, Mark Lee, "Does an Appraiser Owe a Duty to a Third Party?" Selected Paper, Appraisal Institute, San Antonio, Texas (June, 1998).
- Levine, Mark Lee, "Valuers'/Appraisers' Exposure: A Contrast of U.S. vs. World Standards of Practice and Liability Issues," Real Estate Appraisers' Liability (September 1999).
- Levine, Mark Lee, "Valuers'/Appraisers' Exposure: U.S. vs. World Standards of Practice and Liability Issues," Japan Real Estate Research (printed in Japanese) (January 2000).
- Levine, Mark Lee, "How Relevant Are Appraisals/Valuation Reports to International Real Estate Transactions?" Real Estate Appraisers' Liability (2001).
- Levine, Mark Lee, "Appraisers' Exposure In Connection With Charitable Contributions - Revisited," Real Estate Appraisers' Liability (2001).
- Levine, Mark Lee, "Liability Issues Facing Appraisers," 2 The Appraisal Journal, p.146 (April 2001).
- Levine, Mark Lee, "How Relevant Are Appraisal/Valuation Reports to International Real Estate Transactions?" Vol. 26, No. 3, pp. 54-63, Real Estate Issues (Fall 2001), co-authored with Dr. Jeffrey L. Engelstad.
- Levine, Mark Lee, "Appraisal Update: New Requirements for Charitable Deductions Put Appraisers At Risk," Commercial Investment Real Estate Journal 20 (January-February 2007).
- Levine, Mark Lee, "Appraisal Requirements for Charitable Contribution Deductions," Vol. 34, No. 2, pp. 2933, Real Estate Issues (Fall, 2009).
- Levine, Mark Lee, "Appraisal Requirements for Charitable Deductions," Real Estate Transactions, Tax Planning, Thomson Reuters (West) (2010 edition).
- Levine, Mark Lee, "Deduction: Do Proper Appraisal," p. 21 Colorado Real Estate Journal (July 4-17, 2012).
- Levine, Mark Lee, "Alchemy: *De Ja Vu*: Turning a Code 1031 Exchange into a Loss of Equity, Insolvent Intermediaries, Bankruptcy," Terra Firma (Winter, 2013).
- Levine, Mark Lee, et al, "Exchanges and Bankruptcy," 29 Real Estate Finance 6
- Levine, Mark Lee, "Deduction Denied," Commercial Investment Real Estate Magazine 18 (Oct./Nov., 2013)
- Levine, Mark Lee, "Appraising: Does the Reward Warrant the Exposure?" ARES 2014 Manuscript Award
- Levine, Mark Lee and Thode, Stephen, "Is an Appraiser a Professional? Why Does it Matter?" 44 Real Estate Review, #4, 15 (Winter 2015).
- Levine, Mark Lee and Thode, Stephen, "What Appraisers Need to Know About Discovery," The Appraisal Journal 319 (Fall, 2015).
- Levine, Mark Lee, "Appraisers: Is the Risk Worth the Reward?" Real Estate Finance (2015)

- Levine, Mark Lee, "Here We Go Again: The IRS Dirty Dozen for 2016," 45 Real Estate Review 79, #2 (Summer 2016).
- Levine, Mark Lee, "A Qualified Appraisal: The Prerequisite to a Charitable Deduction," 45 Real Estate Review 57, #3 (Fall, 2016).
- Thode, Stephen F., Levine, Mark Lee, "Impact of Subsidies on Valuation," Real Estate Finance Journal (2016).
- Levine, Mark Lee, Segev, Libbi Levine, and Thode, Stephen F., "A largely Unnoticed Impact on Real Estate—Self-Driven Vehicles," 85, #1 The Appraisal Journal 51 (Winter 2017).
- Levine, Mark Lee, Segev Levine, Libbi, and Thode, Stephen F., "Driverless Vehicles: Positive and Negative Influences on Real Estate and Related Areas," Real Estate Review (2017)

### ***BUSINESS***

- Levine, Mark Lee and Squillante, Alphonso, "Interest, Interest, Who's Got the Interest?" Commercial Law Journal, December 1968.
- Levine, Mark Lee and Squillante, Alphonso, "Interest, Interest, Who's Got the Interest, Revisited," Commercial Law Journal, April 1969.
- Levine, Mark Lee, "The RTC and Tax Proposals: Rx For Another Economic Disaster," Commercial Investment Real Estate Journal 5, (Spring 1992).
- Levine, Mark Lee, "How PATH Impacts Real Estate," Colorado Real Estate Journal 23 (February 2016).
- Levine, Mark Lee, Segev, Levine Libbi, Segev, Aviv, "Legal Issues Related to the Driverless Vehicle," 46, #1 Real Estate Review 39 (Spring 2018)
- Levine, Mark Lee and Segev, Libbi Levine, "Driverless Vehicles: A Four-Phase Approach to Examine the Field of DV," 47, #3 Real Estate Review 91 (Winter 2018).

### ***FINANCIAL / FINANCIAL PLANNING***

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- Levine, Mark Lee, "1031 Games," Commercial Investment Real Estate 14 (May/June 2015)
- Levine, Mark Lee, "Deducting Interest on Loans by Co-Owners: The Court Rules," CREJ 21 (Oct, 2015)
- Levine, Mark Lee, "Here We Go Again: The IRS Dirty Dozen for 2016," 45 Real Estate Review 79, #2 (Summer 2016).
- Levine, Mark Lee, "A Qualified Appraisal: The Prerequisite to a Charitable Deduction," 45 Real Estate Review 57, #3 (Fall, 2016).
- Levine, Mark Lee and Segev, Libbi Levine, "Basis of Property –When the Estate and Beneficiary Do Not Agree," 71, #4 J Financial Services Professionals 92 (July 2017)
- Levine, Mark Lee and Segev, Libbi Levine, "Are Educational Expenses Deductible for a Taxpayer in Business Seeking a Master's Degree? 127, #1 24 (2017).
- Segev, Libbi Levine and Levine, Mark Lee, "1031 and New Tax Law," 47 Real Estate Law Journal #1 (Summer 2018).
- Levine, Mark Lee and Segev, Libbi Levine, "Opportunity Zones vs 1031 Exchanges," CCIM 32 (March/April 2019).
- Levine, Mark Lee and Segev, Libbi Levine, "The Impact of Final Regulations on Charitable Contributions of Real Estate," 48 Real Estate Law Journal (March 2019).



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**BOOKS**  
***TEXT REVISIONS***

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Levine, Mark Lee, International Real Estate (Global Real Estate), Prior Editor and author, Dearborn Publishing Co. (2004) International Real Estate (Global Real Estate), Editor and author, PP&E (2007) (2009) (2010) (2012) (2013 on- line Kindle, Amazon.com). (e-book); 2014 Edition in paperback and e-book (Amazon.com and CreateSpace.com) International Real Estate (Global Real Estate) also issued in Chinese and Spanish, Updated 2015, 7<sup>th</sup> Ed; Updated English version 2020

Levine, Mark Lee, Exchanging Real Estate, PP&E and Amazon.com, 6<sup>th</sup> Ed in 7 volumes softbound and in e-book format; Real Estate Transactions, Tax Planning, Thomson-Reuters (West) 2019; Updated in 2019; updated in 2020, 45<sup>th</sup> year of publication. See below for additional revisions

***BOOKS PUBLISHED (current)***

1. Levine, Mark Lee, Exchanging Real Estate; Handbook on Exchanging Real Estate, PP&E, Inc., Denver; New editions: 1990, 1992, 1993, 1995, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014 and 2020. Amazon.com and Create!Space.com; hard bound and e-books (7 Volumes)  
See also older version on-line at <http://www.recyber.com/library/levinebook>. New Edition: 2016  
Patterson, Sara, “Exchanging Properties, Handbook by Levine (CCIM Journal, Nov/Dec, 2016).
2. Levine, Mark Lee, Global Real Estate (editor), Professional Publications and Education, Inc. (PP&E), Englewood, Colorado (2001); new editions 2002, 2003, 2004, 2008, 2012, 2013 and 2014. International Real Estate (Global Real Estate), Dearborn Publishing Company (2004). Levine, Mark Lee, (editor) International Real Estate (Global Real Estate), PP&E (2007) (2009) (2010) (2012) (2013) and (2014) in e-book and hard bound; Amazon.com and Create!Space.com in English, Spanish and Chinese International Real Estate 2015 Edition in hard bound and e-book via Amazon and CreateSpace.com  
New Edition: 2016; Spanish edition in 2017  
New Edition: 2020, English edition in 2020
3. Levine, Mark Lee, and Segev, Libbi, Real Estate Transactions, Tax and Related Consequences, Thomson-Reuters (West Publishing Company) 1973 through 2019.  
New Edition in 2019 (36<sup>th</sup> Edition in 44 yrs of publication); New edition in 2020 (45 yrs of publication)
4. Levine, Mark Lee and Davenport, Deane, Real Estate Appraisers’ Liability, 2 Volumes (PP & E, 2014) available Amazon.com and CreateSpace.com; Updated in 2015. New Edition: Sept. 2016
5. Levine, Mark Lee and Feigin, Phil, A., Real Estate Securities (PP & E and Amazon.com, 2018)
6. Levine, Mark Lee, Handbook on Exchanging Real Estate, (CreateSpace, Amazon.com and PP & E, 2016);  
New Edition 2020 (Amazon, Kindel, etc.)

***BOOKS PUBLISHED (prior)***

- Levine, Mark Lee, Real Estate Appraisers' Liability, PP&E, Inc., Denver, 1990; Clark, Boardman, and Callaghan, 1991; Supplement, 1992; Supplement, 1993; Supplement, 1994; Supplement, 1995; Supplement, 1996; Supplement, 1997; Supplement, 1998; Supplement, 1999; Supplement, 2000.
- Levine, Mark Lee, A CPA's Liability, The Local Practice, Colorado Society of CPA's, 1976. Revised 5/77; Revised 1978; Revised 5/79; Revised 1980.
- Levine, Mark Lee, Appraisal of Real Estate, Contributing Author, (10th Edition), Appraisal Institute, Chicago, IL, 1992; Contributing Author (11th ed., 1996); contributing material (12<sup>th</sup> edition, 2002).
- Levine, Mark Lee, Builders' Liability (PP&E), 1980.
- Levine, Mark Lee, Business and the Law, West Publishing Company, January 1976.
- Levine, Mark Lee, Business and the Law, Instructor's Guide and Student Manual, West Publishing Company, 1976. Levine, Mark Lee, Colorado Supplement to the Handbook of Real Estate Law (PP&E), 1978.
- Levine, Mark Lee, Exchanging Real Estate, PP&E, Inc., Denver; New editions: 1990, 1992, 1993, 1995, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013 and 2014;
- Levine, Mark Lee, Handbook of Real Estate Law (PP&E) by Levine & Levine (1978); Revised 1979. Levine, Mark Lee, Installment Sales of Real Estate, (PP&E) (1982).
- Levine, Mark Lee, International Real Estate (Editor and Co-Author) (was "Global Real Estate"), Dearborn Publishing, St. Paul, Minnesota (2004). International Real Estate (Global Real Estate, PP&E (2007) (2010) (2012) (2013 on-line Kindle, [Amazon.com](https://www.amazon.com)).
- Levine, Mark Lee, Landlords' and Owners' Liability (PP&E), 1979; 1980; (sold also by IREM). Levine, Mark Lee, Real Estate Appraisers' Liability, PP&E, Inc., Denver, 1990; Clark, Boardman, and Callaghan, 1991. Supplement, 1992; Supplement, 1993; Supplement, 1994; Supplement, 1995 Supplement 1996; Supplement, 1997; Supplement, 1998; Supplement, 1999; Supplement, 2000.
- Levine, Mark Lee, Real Estate Exchanges, 1980. Published by PP&E; text published, Realtors National Marketing Institute, 1981; Supplemented 1985 and 1987
- Levine, Mark Lee, Real Estate Fundamentals, West Publishing Company, and Instructor's Manual, 1976.
- Levine, Mark Lee, Real Estate Fundamentals, Student Workbook, West Publishing Company, 1976.
- Levine, Mark Lee, Real Estate Securities, An Introduction, Colorado Society of CPA's, 1977; Revised 1978; Revised 1979; Revised 1980; New Edition, Professional Publications and Education, Inc., 1982. (Recommended Study Source, NASD Exam). Revised, 1985.
- Levine, Mark Lee, Real Estate Taxation, Tax Problems and Tax Clauses (PP&E), 1979.
- Levine, Mark Lee, and Weatherwax, Real Estate Tax Planning, Colorado Society of CPA's, 1980. Levine, Mark Lee, Real Estate Tax Shelter—Desk Book, Institute of Business Planning, second edition, 1977; Second printing and update 1978; Supplement 1979. (Official text of RESSI, etc.) (Third edition, 1982).
- Levine, Mark Lee, Real Estate Transactions, Tax and Related Consequences, Thomson-Reuters (West Publishing Company), 1973, supplemented, 1974; second edition, 1976, second supplement, 1978; third supplement, 5/79; fourth supplement, 4/80. (Prior official text of numerous groups, e.g. RESSI). Third hardbound, 1981, 1982 and 1983 supplements; 1984 fourth edition, softbound 10/84; 1987 fifth edition; 1988 sixth edition; 1990 seventh edition; eighth edition, 1991; ninth edition, 1993-94; tenth edition, 1995; eleventh edition, 1997-1998; twelfth edition, 1998; thirteenth edition, 1999; fourteenth edition, 2000; fifteenth edition 2001; sixteenth edition 2002. seventeenth edition 2003; eighteenth edition 2004; nineteenth edition 2005; twentieth edition 2006; twenty-first edition 2007; twenty-second edition 2008; twenty-third edition 2009;

twenty-fourth edition 2010; twenty-fifth edition 2011; twenty-sixth edition 2012; **44<sup>th</sup> year**;  
Levine, Mark Lee, Realtors' Liability (PP&E) 1978. Published in new format by Ronald Press—John Wiley & Sons, Inc., 1979; Second printing, 1980.  
Levine, Mark Lee, Review Manual for the Colorado Real Estate Examination, Kendall/Hunt Publishing Company, 1972  
Levine, Mark Lee, Review Manual for the Multi-State and Uniform Real Estate Examination, Advantage, 1975.

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## ***SEMINARS / LECTURES***

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*(past and/or present)*

### ***Lectures/Papers In General***

Lecturer on various topics in real estate principles, law investment, appraisal, business law, tax, international real estate investments, etc. ( for pre-1977, see Separate Listings)

## ***1977***

Aurora Board, RE TAX (4/8/77). RESSI, Tax Committee Chairman  
‘CPA’s’ Liability and the 1976 Tax Reform Act”, Colorado Society of CPAs Estate Planning, CPA Tax Refresher  
“Planning for Real Estate Transactions,” National Accounting Association (Real Estate Tax and Investments), Continuing Legal Education Seminar, Securities Section, Colorado Bar (4/29/77).  
“CPA’s Liability in Securities, and in Taxation,”; “Real Estate Securities,” Colorado, Iowa, Ohio, Minnesota, etc. (1977).  
“A CPA’s Liability When Dealing with Audits, Securities, and Tax Advice,” Security Section of Colorado Bar (talk) (5/19/77).  
Midwest Business Administration Association (paper) (3/77).  
“Planning for Real Estate Transactions,” Continuing Legal Education, Denver, Colorado (paper, 4/29/77).  
“Real Estate Securities as They Apply to Sales People,” (paper 5/6/77). “The Larson ‘Answer’,” (paper 5/77).  
American Business Law Association GRI program, University of Colorado Seminars  
“Real Estate Tax Update,” CCIM Super Session, Atlanta and Arizona  
“Realtors’ Liability,” Executive Seminars, Eugene, Oregon; Portland, Oregon; Phoenix, Arizona; Denver, Colorado; Beaumont Center, Denver, Colorado

## ***1978***

“CPA Liability,” Alaska Society of CPA’s, Alaska (4/78). “Real Estate Exchangers,” CCIM (talk), Mobile, Alabama  
Denver Board of Realtor’s Speakers Bureau  
“Real Estate Liability,” Rocky Mountain Federation, Wyoming (4/78). “Real Estate Liability,” Colorado, Wyoming, Arizona, Utah, Oregon, etc.  
“CPA Liability,” Alaska, Colorado, Oregon, etc.  
Industry Seminars for Major Real Estate companies, groups, etc. Beaumont Center Tax Update, Denver,

Colorado (1978).  
CCIM Super (Tax) Session, Tucson, Arizona (2/78).  
CCIM, Destine, Florida; New Orleans, Louisiana  
“Arounds,” Colorado RESSI Seminar  
“Realtors’ Liability,” Boulder Realtors, Boulder, Colorado  
Kiwanis Club, Seattle, Washington (2/78).  
“Realtor’s Liability,” CCIM (8/78).  
“CPAs Liability,” Redmond, Oregon (8/78).  
Penton Learning Systems, various seminars  
“Real Estate Securities,” CPA Tax Shelter Conference, Chicago, Illinois (9/78).  
“Tax Reform Act, Structuring your Transactions,” Chicago Board of Realtors/RESSI (1978), Colorado  
CCIM Super Session, Real Estate Tax (12/78).

### **1979**

“Real Estate Tax Problems,” National Executives Symposium (5/79).  
Numerous talks on various subjects throughout the U.S. (e.g., Houston, Chicago, Denver, San Francisco, Seattle, Tulsa, etc.).  
“Real Estate Securities,” RESSI, Phoenix, Arizona (3/79).  
Speaker’s Bureau, University of Denver, Denver, Colorado  
“Licensees’ Liability,” Pacific Lutheran University, Seattle, Washington (3/79).  
“Revenue Act of 1978,” Super Session, Colorado CCIMs, Colorado (2/79).  
“Real Estate Securities,” SMU, San Francisco State, San Francisco, California (2/79).  
“Real Estate Liability,” CID, “Connecticut (6/79).  
“Realtors’ Liability,” CID CAR (7/79).  
“Real Estate Finance,” NPI Director of Program (7/79).  
“Liability” Traverse City, Michigan (7/79). Jefferson Board of Realtors, D.U. Speakers (2/79).  
“Real Estate Agents’ Liability,” Santa Fe Board of Realtors, Santa Fe, New Mexico (8/79). CCIM, CI 101, Houston, Texas  
(8/79). RESSI, Boston, Massachusetts (8/79).  
Invited Speaker, Harvard Business School, Real Estate Club (11/79).  
Numerous talks for Real Estate Companies: Moore, ERA, Mary Rae, Century 21, etc.  
“Real Estate Law Update,” CU, Colorado (10/79).  
“Real Estate Tax Update” and “Real Estate Liability,” Beaumont Center, Denver, Colorado (10/79). “Creative Financing, Wraps, Contract for Deed, UCCC,” Denver Board of Realtors, Denver, Colorado (12/79).  
“Attorneys and Brokers Working Together,” North Suburban Board of Realtors, Institute for Creative Marketing,  
Denver, Colorado (12/79).  
“Real Estate Securities,” University of Las Vegas, Las Vegas, Nevada (12/79). Various lectures for realty firms

### **1980**

“R.E. Tax Update,” CCIM Super Session, San Francisco (2/80) and Atlanta, Georgia (3/80). “R.E. Securities,” University of Denver, Beaumont Center, Denver, Colorado (2/80).  
“Real Estate Liability,” Colorado Association of Realtors, Midwinter (2/80), RESSI, 2-day Annual Seminar, Technical/Marketing, Denver, Colorado (3/80). “Wraps,” Aurora Board of Realtors (3/80).  
“Real Estate Liability,” Jefferson Board of Realtors, Lakewood, Colorado (3/80).  
“Tax Update,” Certified Real Estate Brokers Seminar, Levine & Strickfaden, Denver, Colorado (4/18/80). “Real

Estate Tax, Closing Issues” Colorado Association of Certified Closers, Denver, Colorado (5/80). “Tax and Legal Aspects of Exchanging,” CCIM Upper Midwest, Minnesota (5/80).  
“Realtors’ Liability,” Phoenix Board of Realtors, Phoenix, Arizona (6/80).  
“Real Estate Securities,” CPA’s, Vail, Colorado (6/80).  
Numerous courses for Realtors National Marketing Institute, CCIM Instructor: - California, Arizona, Massachusetts,  
“Real Estate Tax Update,” University of Colorado, Boulder, Colorado(7/80).  
“Tax Update,” CCIM, Sun Valley, Idaho (8/80).  
“Starker, et al.” Moore Real Estate Company, Denver, Colorado (8/80).  
“Liability for New Creative Financing,” Colorado Association of Realtors, at Broadmoor, Colorado Springs, Colorado (10/80).  
“Real Estate Securities,” University of Las Vegas, Las Vegas, Nevada (10/80).  
“Real Estate Syndications, Grand Junction Board of Realtors, Grand Junction, Colorado (10/80). “Real Estate Securities and Investments,” Colorado Society of CPAs, Denver, Colorado (10/31/80).  
“Exchanges, Meet the Experts,” Roundtable (Moderator), National Association of REALTORS®, Anaheim, California (11/80).  
“Tax Update” and “Real Estate Exchanges” CCIM Elective Study Series, Reno, Nevada (11/80). “Real Estate Licensees’ Liability,” Steamboat Springs, Colorado (11/80).  
“Real Estate Tax Update,” Northern Board of Realtors, Durango, Colorado (12/80).  
“Exchanges” (with Al Dolby, CCIM) and “Tax Update,” CCIM Super Sessions, elective talks, Orlando, Florida (12/80).

### *1981*

DPP Course by RESSI (1/81).  
“Overview of Private Offerings,” Colorado RESSI Chapter, Denver, Colorado (3/81).  
“Real Estate Exchanges/Developments in Multi-Party Exchanges,” Greater Denver Tax Counsel, Denver, Colorado (3/81)  
“Real Estate Tax Update,” University of Denver/Beaumont Center, Denver, Colorado (3/81).  
“Real Estate Securities for the Realtor,” Santa Fe Board of Realtors, Santa Fe, New Mexico (4/81). “Real Estate Tax Issues,” CCIM Chapter - Dallas (4/81).  
“Realtors’ Liability, Real Estate Securities and Errors and Omissions Insurance,” RESSI, NAR Meeting - Chicago (4/81).  
“Real Estate Securities,” Beaumont Center - Denver (5/81).  
“Personal, Family and Estate Planning,” Colorado Apartment Association (Moderator), Denver, Colorado (5/81). “Tax Aspects of Real Estate,” Charlotte Board of Realtors, Charlotte, North Carolina (5/81).  
“Installment Sales and Exchanges,” Kansas Bar Association, at Broadmoor, Colorado Springs, Colorado (5/81).  
“BOMA Life/Safety: Liability,” Denver, Colorado (5/81).  
“Starker,” Lowry Nickerson, Denver, Colorado (6/81).  
“Real Estate Tax Update,” University of Denver, at Holiday Inn, Denver, Colorado (6/81).  
RESSI 502 Course, Vail, Colorado (6/81).  
“How Uncle Sam Can Help You and Your Clients Buy Real Estate,” North Carolina Association of Realtors, Greensboro, North Carolina (7/17/81).  
CI 102 Course, Philadelphia, Pennsylvania (8/81).  
“Real Estate Securities and Syndication Practice,” DTC, Denver, Colorado (8/81).  
“CCIM-ERTA Update,” Denver, Colorado (8/81).

“Building Your Personal Investment Portfolio,” Ohio Association of Realtors, Toronto, Canada (9/81).  
“Real Estate Exchanges,” CCIM/Washington Association (9/81).  
“Realtors’ Liability,” CCIM Chapter, Oregon (9/81).  
“Real Estate Tax Update and ERTA of 1981,” CCIM Chapter, Oregon (9/81).  
“ERTA and Tax Update,” University of Colorado, Colorado (9/81).  
“Marketing Private Syndications, New Development,” Colorado Association of Realtors, Colorado Springs, Colorado (10/81).  
“Professional Liability Seminar,” American Bar Association, Phoenix, Arizona (10/81). CCIM 102 Course, Hawaii (10/81).  
“Real Estate Securities,” Las Vegas, Nevada (10/81).  
“Tax Update” (2), CCIM/ESS, Las Vegas, Nevada (10/81). “Real Estate Exchange,” NAR, Annual Meeting, Miami, FL (10/81). “Tax Update,” CCIM, Miami, FL (11/81).  
“ERTA and Tax Update,” Durango, Colorado (11/81).  
Securities Update,” Steamboat Board of Realtors, Steamboat Springs, Colorado (11/81).  
“Real Estate Tax,” CCIM, CI-103, San Diego, California (11/81).  
“Current Developments in Real Estate,” Kansas Bar Association Real Estate Seminar, Kansas (12/4/81).  
“Real Estate Securities and Regulation D,” Center for Management Development in Real Estate, Denver, Colorado (12/4/81).

## **1982**

“Real Estate Tax Under ERTA of 1981,” Center for Management Development, Denver, Colorado (2/82). CCIM 103 Course (Tax), Denver, Colorado (3/82).  
“Real Estate Tax Planning,” CCIM ESS, Tampa, Florida (4/82).  
“Real Estate Securities Pitfalls,” Montana Board of Realtors, Miles City, Montana (5/82).  
“Real Estate Tax,” CI 103, San Diego, California (6/82).  
“Real Estate Agents’ Professional Liability,” San Francisco, California (8/82).  
“The Effect of TEFRA/ERTA and Exchanges,” Specialty Lines Insurance - Denver (9/82).  
“The Effect of TEFRA/ERTA and Exchanges,” California Association of R., State Convention (9/82).  
“Impact of Recent Proposed Tax Changes,” CCIM/ESS, Las Vegas, Nevada (10/82).  
“Estate Planning for the Realtor,” Colorado Association of Realtors, at Broadmoor, Colorado Springs, Colorado (10/82).  
“Real Estate Securities and the Update,” CCIM, Portland, Oregon  
“Real Estate Exchanges: Recent Developments,” NAR, San Francisco, California (10/82).  
“Real Estate Liability,” Rho Epsilon Panel, San Francisco, California (10/82).

## **1983**

“How TEFRA Affects Syndications,” RESSI, at Broadmoor (10/82). “Real Estate Tax,” ESS/CCIM, Orlando, Florida (3/83).  
“Current Tax Issues in Real Estate,” CCIM, Alaska (4/83).  
CCIM 103 Course (Tax), Orlando, Florida (6/83).  
“Advanced Exchanges,” TIGR, Hawaii (7/83). CI-101 Course, CCIM, San Antonio, Texas (7/83).  
“S Corporations in Syndications,” RESSI, Breakfast, CAR Convention, at Broadmoor, Colorado Springs, Colorado (10/83).  
“Director Participation—The Definition,” RESSI State Chapter, Colorado Springs, Colorado (10/83).  
“Landlords’ Liability,” IREM Chapter Meeting, Colorado Springs, Colorado (10/83).



- “Tax Update,” CID, Cincinnati, Ohio (10/83).
- “Real Estate Exchanges Update,” CID, Cincinnati, Ohio (10/83).
- “Securities and Wealth Planning,” CID, Cincinnati, Ohio (10/83).
- “Tax Update and Wealth Planning,” SIR, Las Vegas, Nevada (11/83).
- “New Tax Legislation,” and “Instructor CCIM Seminar,” CCIM/NAR, Las Vegas, Nevada (11/83).

## *1984*

- “Wealth Planning for the Realtor,” CCIM Chapter, Oklahoma City, OK (1/84). “Tax Aspects of Residential Real Estate Sales,” CLE, Denver, Colorado (2/84).
- “Real Estate Tax Update” and “Real Estate Exchanges,” National Center CLE, Golden, Colorado (3/84).
- “Tax Update,” CCIM, Kansas City, Missouri (3/84).
- “Is Your Real Estate a Security?” Realtor Rally, Jefferson County, Colorado (4/84). “Real Estate Tax Issues,” CCIM, North Texas Chapter, Dallas, Texas (4/84).
- “Real Estate Securities” and “Real Estate Exchanges—Current Issues,” CCIM Chapter, Wichita, Kansas (5/84).
- “Real Estate Securities,” RESSI 101 Course, Dallas, Texas (6/84).
- “Impact on the Real Estate Industry by the DRA,” CI-103, Colorado Springs, Colorado Real Estate Educators Association (talk) Denver, Colorado (9/84).
- “Tax Reform Act—Summary Affecting Real Estate Management,” IREM, North Chapter, Colorado (9/84).
- “Wealth Planning for Realtors,” Colorado Association of Realtors, at Broadmoor (10/84).
- “DRA of 1984: Real Estate Tax Update,” CCIM, Tucson, Arizona (10/84).
- “CI-103 Tax Update,” San Francisco, California (11/84).
- “Key Developments Under the DRA of 1984,” CCIM, Oregon (12/84).

## *1985*

- “How to Survive in ‘85—Tax Proposals by the Treasury,” University of Denver, Denver, Colorado (1/85). “Treasury’s Proposal: Outlook for Passage; Reactions,” CCIM, Cincinnati, Ohio (2/1/85).
- “Tax Proposals,” Colorado Association of Realtors, Realtor Rally, Colorado (4/85).
- “Realtor Liability Areas” and “Tax Proposals and Update,” Texas CCIMs, Dallas, Texas (5/85).
- “CI-103, Tax Update,” Houston, Texas (6/85).
- “The New Tax Proposals—Second Swing,” Realtor/Lender, Colorado (8/85).
- “CI-103 Tax,” San Diego, California (8/85).
- “New Tax Proposals,” CCIM Chapter, Traverse City, Michigan (8/85).
- NASD “Real Estate Tax,” CI-103, San Diego, CA (8/85).
- “New Proposals-2nd Swing,” Jefferson County Board of Realtors, Jefferson County, Colorado (8/85).
- “New Proposals and MAI’s Exposure on Appraisals—Tax Changes,” Colorado MAI Chapter, Colorado (9/85).
- “Proposed Tax Changes” and “Appraisers’ Responsibility/Liability Under the Tax Law,” Colorado Chapter American Institute of Real Estate Appraisers (AIREA), Denver, Colorado (9/85).
- “Tax Benefits From Tax Proposals,” CAR, at Broadmoor, Colorado Springs, Colorado (10/85).

## *1986*

- “Franchising and Real Estate,” Panel, RECM, Real Estate Seminar, University of Denver (DU) (2/86). “HR 3838-Tax Changes,” Aurora, Board of Realtors, Annual Realtor—Lender Day (4/86).
- “HR 3838-Tax Proposals,” Colorado Association of Realtors, Denver, Colorado (4/86).

“Real Estate Syndication in the 80’s, Tax Commentary,” Paine, Webber, Hyatt DTC - Denver (7/86).  
“TRA of 1986,” New Mexico (9/86).  
“HR 3838-Tax Proposals,” Realtor Rally, Colorado Association of Realtors, Colorado (9/86). “Real Estate Tax Issues,” at Broadmoor, Colorado Springs, Colorado (10/86). “Tax Issues in Real Estate Sales,” CCIM/E&W, Memphis, Tennessee (10/86).  
Real Estate Tax Update Under TRA” Hesperia, California (10/86).  
“Mortgage Bankers and the TRA,” Colorado Mortgage Brokers Association., Colorado (11/86).

### *1987*

CI-103 Course (Tax), CCIM, San Francisco, California (3/87). “TRA of 1986,” Realtor Rally ‘87, Jefferson County, Colorado (4/87). “Basket Planning,” American Real Estate Society, Orlando, Florida (4/87).  
“Current Tax Issues in Real Estate,” Chicago, Illinois (5/87).  
“Real Estate Update,” University of Denver, Denver, Colorado (5/87).  
CI-103 Course (Tax), Chicago, Illinois (6/87).  
“Current Federal Tax Proposals,” Colorado Association of Realtors, at Broadmoor, Colorado Springs, Colorado (10/87).

### *1988*

“Real Estate Tax Update: They Are After Us Again!” Realtor Rally, Broomfield, Colorado (4/88). “Errors and Omissions Insurance: The Appraisers’ Friend or Foe?” American Real Estate Society, San Francisco, California (4/88).  
“The Demise and Resurrection of Installment Sales,” American Real Estate Society, San Francisco, California (4/88).  
“Personal Financial Planning for the Realtor,” CCIM, Spokane, Washington (6/88).  
“Estate/Personal Planning,” Merrill-Lynch, Denver, Colorado (6/88).  
“Real Estate Update—Survival of the Fittest,” (Moderator), University of Denver, Denver, Colorado (1976).  
“Real Estate Tax Update—They’re After Us Again,” Realtor Rally, Colorado (4/88).  
CI-103 Course (Tax), La Jolla, California (6/88).  
“Personal Financial Planning,” Denver Board of Realtors, Denver, Colorado (7/88).  
“Exposure for Commercial Lenders, Brokers, and Appraisers,” CCIM Chapter, McLean, Virginia (9/88).

### *1989*

“Academics and Appraising,” Society of Real Estate Appraisers, Denver, Colorado (1/89).  
“Planning for the Professional,” International Association of Registered Financial Planners, Long Beach, California (1/89).  
“Errors and Omissions Insurance: Appraisers’ Friend or Foe? - Update,” American Real Estate Society, Washington, D.C., (4/89).  
“Real Estate Tax Update/Proposals,” Jefferson Board of Realtors, Denver, Colorado (5/89). CI-103 Course “Real Estate Tax,” CCIM, Boston, Massachusetts (6/89).  
CI-103 Course “Tax,” Los Angeles, California (8/89).  
“The Appraiser as Expert Witness,” Society of Real Estate Appraisers, Colorado (10/89).  
“Real Estate Appraisers’ Liability,” CLE Program for Bar, PESI, Colorado Real Estate Institute, Aurora, Colorado (9/89).  
“Legislative Update,” CCIM Chapter, at Broadmoor, Colorado Springs, Colorado (10/89).

## *1990*

- “Appraisers’ Liability,” American Institute of Real Estate Appraisers, Regional Conference, Little Rock, Arkansas (3/90).
- “Owners’ and Managers’ Liability for Criminal Acts of Third Parties,” National Association of Corporate Real Estate Executives, Colorado (3/90).
- “Landlord and Managers’ Liability,” Ohio Association of Realtors/Institute of Real Estate Management, Columbus, Ohio (3/90).
- “Appraisers’ Exposure,” American Real Estate Society, Lake Tahoe, Nevada (3/90). “Appraisers’ Liability,” American Institute of Real Estate Appraisers, Program, Chicago, Illinois (5/90). “Litigation: Discovering Information from Appraisers,” Real Estate Economics and Appraisal (5/90).
- “Tax Ethics and Related Issues,” Real Estate Educators Association, Nashville, Tennessee (5/90).
- CI-103 Course “Real Estate Tax,” Los Angeles, California (6/90).
- “New Proposed 1031 Regulations and Tax Changes,” CCIM (presentation), Denver, Colorado (10/90). “New Wrinkles in Tax-Deferred Exchanges,” National Association of REALTORS®/CCIM, New Orleans, Louisiana (11/90).
- CI-103 Course “Advanced Real Estate Tax Issues,” San Francisco, California (11/90).
- “Moral and Ethical Issues Connected with Tax and Real Estate Transactions,” New Zealand, Australia/Asia Meeting in Christchurch, New Zealand (12/90).
- “Real Estate Tax Issues, With Emphasis on 1031 Proposed Regulations,” Honolulu, Hawaii (12/90).

## *1991*

- “Tax Law Proposals in Real Estate,” National Association of REALTORS®, San Antonio, Texas (1/91).
- “Changes in Exchanges, Proposed Regulations,” American Real Estate Society, (paper presented, via Dr. Michael Crean), Sarasota, Florida (4/91).
- “New Tax Proposals,” National Association of REALTORS®, Washington, D.C. (4/91).
- “Duck (Again), Here Comes the Boot,” Exchanges, Real Estate Educators Association, Conference, Orlando, Florida (5/91).
- CI-103 Course “Advanced Real Estate Taxation,” Atlanta, Georgia (6/91).
- “Real Estate Exchanges in Corporations,” Roundtable, National Association of Corporate Real Estate Executives, Symposium, Boston, Massachusetts (7/91).
- International Education Committee meetings, National Association of REALTORS®, Washington, D.C. (7/91).
- “Commercial Real Estate Taxation,” Greater Denver Tax Counsel, Denver, Colorado (10/91).
- “Appraisal of Real Estate,” G-3, Appraisal Institute/CU, Denver, Colorado (9/91).
- “Real Estate Tax Proposals,” National Association of REALTORS®, Las Vegas, Nevada (11/91).
- “Debt Relief - Phantom Income,” CCIM, Las Vegas, Nevada (11/91).
- “Tax Update: Will We See a Capital Gains Tax Break in 1992?” CCIM, Denver, Colorado (11/91).

## *1992*

- “Tax Proposals Impacting Corporate Real Estate Executives,” Industrial Development Research Council, Denver, Colorado (1/92).
- “Appraisal Licensing/Certification Update,” Colorado Real Estate Women, Denver, Colorado (1/92). “Changes in Interest Deductions,” National Association of REALTORS®, Radio Spot, National Syndication (2/92). “Tax Update-New Wrinkles,” Realtor Rally, Denver, Colorado (3/92).

- “Real Estate Tax Update,” Chair, National Association of REALTORS®, Tax Task Force, Washington, D.C. (4/92).
- “RTC-Tax Changes and Other Economic Disasters,” American Real Estate Society, San Diego, California (4/92). DU/RECM “Real Estate Update,” University of Denver (Director/Moderator), Denver, Colorado (5/92).
- “Tax Deferred Exchanges-New Regulations and New Wrinkles,” Industrial Development Research Council, Nashville, Tennessee (5/92).
- CI-404 Course “Advanced Real Estate Tax,” CCIM, Chicago, Illinois (7/92).
- “New Tax Proposals: One-Half Pregnant, One-Half Passed,” Forum Magazine, CIREI, Orlando, Florida (8/92). “Advanced Real Estate Tax and Proposals,” CCIM, Denver, Colorado (8/92).
- “Appraisers’ Liability: Current Status and Modest Suggestions for Reform and Protection for the Appraiser,” (paper accepted) FIG, Spain (9/92).
- “Real Estate Tax Proposals Under HR11, et al.,” Michigan Commercial Association of Realtors/CCIM, Troy, Michigan (10/92).
- “Tax Update - New Proposals,” Ohio Association of Realtors/CCIMs, Columbus, Ohio (10/92).
- “Campbell vs. Considine - Senatorial Campaign,” (Moderator), Denver Board of Realtors, Denver, Colorado (10/92).
- “Tax Law Impacting U.S. Real Property,” Chinese Real Property Delegation and BLM (Outline prepared, presented by another professor), Denver, Colorado (11/92).
- “Where to From Here? Tax Law Changes and the Veto of HR11,” National Association of REALTORS®, Hawaii (11/92).

### 1993

- “Appraisal Reform,” Third Annual Australasian Real Estate Conference (paper accepted), Sydney, Australia (1/93).
- “The Cost of Tax Relief,” American Real Estate Society (paper accepted), Florida Keys, Florida (4/93).
- “Ethical Issues,” (contributing author), Rocky Mountain News/DU (4/93). “The Use of Limited Liability Companies in Real Estate Operations,” CCIM, Denver, Colorado (4/93). “New Development in Tax Deferred Exchanges,” CCIM, Denver, Colorado (4/93).
- “Appraisers’ Liability-Startling New Cases,” National Association of REALTORS®, Washington, D.C. (4/93).
- “Limited Liability Companies,” CCIM, Golden, Colorado (4/93). “Tax Deferred Exchanges,” CCIM, Denver, Colorado (4/93).
- “Appraisers Liability-New Cases,” National Association of REALTORS®, Network, Washington, D.C. (4/93).
- “Appraisers Liability-Limited Scope Appraisals,” Appraisal Section/National Association of REALTORS®, Washington, D.C. (4/93).
- DU/RECM “Real Estate Update,” University of Denver (Director/Moderator), Denver, Colorado (5/93). “Russia and USA Real Estate - A Contrast,” (Delegation Leader), People to People/Citizens Ambassador Program, **Russia** and **Lithuania** (8/93).
- “Win Some Lose Some,” Speaker for National Association of Corporate Real Estate Executives/CCIM, Denver, Colorado (10/93).
- “Recent Tax Legislation,” Denver Metropolitan Board of Realtors, Denver, Colorado (10/93).
- CI-404 “Real Estate Tax,” CCIM, Cincinnati, Ohio (10/93).
- “Appraisers’ Liability - New Developments,” National Association of REALTORS®, Miami, Florida (11/93).
- CI-404 “Real Estate Tax - Advanced,” Chicago, Illinois (12/93).
- “Appraisal Liability Issues,” Appraisal Institute, Newark, New Jersey (12/93).

### 1994

- “Appraisers’ Liability,” New Orleans Appraisal Chapter, Appraisal Institute, New Orleans, Louisiana (2/94). CI-409 “Exchanging Real Estate,” CCIM, Denver, Colorado (2/94). “Exchanging,” CCIM, Omaha, Nebraska (3/94).
- “Real Estate Tax Update,” Ohio Association of Realtors, Columbus, Ohio (4/94).
- “Appraisers’ and Exposure—Protecting Your Assets,” Ohio Association of Realtors, Columbus, Ohio (4/94).
- “Appraisers’ Liability—Update,” National Association of REALTORS®, Washington, D.C. (4/94).
- “Are Appraisers’ Headed for Jurassic Park?” (paper was accepted), American Real Estate Society, Meeting, San Diego, California (4/94).
- DU/RECM “Annual Real Estate Update,” (Director/Moderator), University of Denver/RECM, Denver, Colorado (5/94). “Limited Scope Appraisals,” Appraisal Institute/Banking Regulators, Chief Appraisers’ Forum, Washington, D.C. (5/94).
- “Appraising in Russia,” Appraisal Institute, Denver, Colorado (5/94). “Real Estate Exchanges - Advanced,” Fargo, North Dakota (10/94).
- CI-404 Course “Real Estate Taxation,” CCIM, Colorado Springs, Colorado (10/94).
- “Are Appraisers Headed for Extinction?” National Association of REALTORS® Appraisal Section, Los Angeles, California (11/94).
- “Protocol and Profitability in China,” Institute of Real Estate Management Anaheim, California (11/94).
- “International Real Estate - Finance,” CIPS, Anaheim, California (10/94). “International Real Estate - Americas,” CIPS, Anaheim, California (11/94).
- CI-404 Course “Real Estate Taxation-Advanced,” CCIM, Chicago, Illinois (12/94).

## **1995**

- “Employee vs. Independent Contractor: Are You Laboring Under A False Assumption?” American Real Estate Society (paper accepted), Hilton Head, South Carolina (3/95).
- CI-404 Course “Advanced Real Estate Taxation,” CCIM, Albuquerque, New Mexico (3/95). “Real Estate Tax Update,” Denver Board of Realtors, Commercial, Denver, Colorado (3/95). DU/RECM “Annual Real Estate Update,” University of Denver/RECM, Denver, Colorado (5/95).
- “Departure Provisions: Right Direction, Wrong Result,” (paper accepted), International Real Estate Conference, Stockholm, Sweden (6/95).
- “Real Estate in China: ‘Communist Capitalism’,” (paper accepted), International Real Estate Conference, Stockholm, Sweden (6/95).
- “Tax Proposals Impacting Corporations,” President’s Action Forum, Denver, Colorado (4/13/95).
- “Real Estate Issues in Vietnam,” (Delegation Leader) People to People/Citizens Ambassador Program (various presentations and meetings with Vietnamese government officials, companies, etc.), Hanoi, Haiphong, and Ho Chi Minh City (Saigon), **Vietnam** (6/95).
- “Revenue Act of 1995 - New Proposals and Planning,” Wichita Board of Realtors, Wichita, Kansas (10/95).
- “Asia-International Real Estate,” National Association of REALTORS®, CIPs, Atlanta, Georgia (11/95).
- “Real Estate Tax Proposals,” National Association of REALTORS®, Atlanta, Georgia (11/95).
- “Tax Proposals and Real Estate,” Commercial Real Estate Expo. University of Denver/RECM (Director/Moderator), Denver, CO (11/95).
- “Real Estate Issues in Australia and New Zealand,” (Delegation Leader), People to People/Citizens Ambassador Program (various presentations) in Sydney and, Melbourne, **Australia**, and Auckland, **New Zealand**



(12/95).

### **1996**

“Legal Ethics for Counsel for Mortgage Bankers,” Mortgage Bankers Association, Nat’l Meet, Denver, Colorado (3/96). “Deferred Tax Transactions,” National Association of REALTORS®, Washington, D.C. (4/96).  
“Global Real Estate,” National Association of REALTORS®/International Section/CIPS, Washington, D.C. (4/96). “New Tax Legislation - Where Are We?” CCIM, Denver, Colorado (5/96).  
DU/RECM “High Tech. in Real Estate,” (Director/Moderator), Real Estate and Construction Management Update. University of Denver/RECM, Denver, Colorado (5/96).  
“The Status of Federal Tax Proposals,” CCIM Chapter, Denver, Colorado (5/96).  
“Global Real Estate. A Comparison of Countries,” National Association of REALTORS®, San Francisco, California (11/96).  
“International Real Estate-HUN,” Trustees, National Association of REALTORS®/HUN, San Francisco, California (11/96).  
“Real Estate Issues: USA vs. **Egypt**,” (Delegation Leader), People to People/Citizens Ambassador Program (various presentations), **Egypt** (12/96).  
“Real Estate Issues: USA vs. Jordan,” (Delegation Leader), People to People/Citizens Ambassador Program (various presentations), **Jordan** (12/96).  
“Real Estate Issues: USA vs. Israel,” (Delegation Leader), People to People/Citizens Ambassador Program (various presentations), **Israel** (12/96).

### **1997**

NAHB meetings (took DU students/staff), National Association of Homebuilders/University of Denver, Houston, Texas (1/97).  
“SRECM - The Future,” National Association of Homebuilders/Professional Builders Magazine (presentation), Houston, Texas (1/97).  
“Commercial Real Estate Taxation,” Denver Metropolitan Commercial Association of Realtors, Denver, Colorado (1/30/97).  
“Selection of An Entity/Choosing Your Entity” (prepared DU Course Outline), University of Denver, Denver, Colorado (1/97-3/97).  
NAR meetings, National Association of REALTORS®, San Francisco, California (2/5/97).  
“Professional Builders & SRECM,” (Director/Moderator), University of Denver/Professional Builders Magazine (2/97).  
DU/SRECM Recruitment trip to Indonesia (Delegation Leader), University of Denver, **Malaysia, Hong Kong** (3/11-25/97).  
“International Real Estate Issues,” Tarumanagara University, Jakarta, **Indonesia**, (3/97).  
DU/SRECM “The Market for Real Estate in USA,” Universitas Katolik, Bandung, **Indonesia**, (3/97).  
“Entrepreneurial /EMV Programs/Selection of A Course” (prepared DU Course Outline) (with Dr. Tom Howard), University of Denver, Denver, Colorado (4/97);  
“Selection of the Entity for Business,” University of Denver, Denver, Colorado (4/97).  
DU/SRECM “High Technology in Real Estate,” (Director/Moderator), Annual Real Estate Update, University of Denver, Denver, Colorado (5/97).  
“Proposed Tax Changes,” “Taxpayer’s Bill of Rights,” CCIM, Mobile, Alabama (5/97).  
REEA meetings (attended), REEA-Real Estate Educators Association, Scottsdale, Arizona (6/4-6/97).  
“Global Real Estate Issues,” (#O82), REEA-Real Estate Educators Association, Scottsdale, Arizona (5/97).



“International Real Estate,” National Association of REALTORS®, Washington, D.C. (5/97).  
“MAI-International Real Estate,” Washington, D.C. (6/97).  
“International Real Estate: Global Perspectives In Real Estate: A Comparative TEMPLATE” (#083), National Association of REALTORS®, Orlando, Florida (6/7/97).  
CCIM meetings, CIREI/CCIM-Commercial Investment Real Estate Institute, Orlando, Florida (6/11-14/97).  
“Does An Appraiser Owe A Duty/Third Party/V.A. Appraisal? Privity & Governmental Issues. (paper accepted, and presented by Jerome Block), Appraisal Institute (6/8/98).  
“Economic Condition of the Real Estate Market: Tax Magic: The Reality of Today's R.E. Economics,” CIREI/CCIM- Commercial Investment Real Estate Institute, Orlando, Florida (6/13/97).  
“Global Perspectives In Real Estate: A Comparative TEMPLATE,” (#083), CIREI/CCIM-Commercial Investment Real Estate Institute, Orlando, Florida (6/14/97).  
NAR meetings, NAR-National Association of REALTORS®, Washington, D.C.(6/22-24/97).  
“International Real Estate,” (#085), National Association of REALTORS®, Washington, D.C. (6/22-24/97).  
“1997 Tax Changes,” (#080), CIREI/CCIM-Commercial Investment Real Estate Institute, Denver, Colorado (8/97).  
NAR meetings, NAR-National Association of REALTORS®, Washington, D.C. (8/21/97).  
DU/SRECM “Global Real Estate,” (#085), University of Denver, Denver, Colorado (9/97). DU/SRECM “Economic Fall Forecast,” (Director/Moderator), University of Denver, Denver, Colorado (9/25/97).  
“Commercial Real Estate Taxation,” (#087), Denver Metropolitan Commercial Association of Realtors, Denver, Colorado (10/97).  
NAR meetings, National Association of REALTORS®, New Orleans, Louisiana (11/12-15/97). “Real Estate Issues In India,” (Delegation Leader), People to People/Citizens Ambassador Program, **India** (12/3-24/97).  
“China: Real Estate Issues,” (met with Chinese Delegation), University of Denver, Denver, Colorado (11/97).

## **1998**

NAHB Convention (took DU students), National Association of Homebuilders, Dallas, Texas (1/13-16/98).  
“Commercial Real Estate Taxation,” (#089), Denver Metropolitan Commercial Association of Realtors, Denver, Colorado (2/6/98).  
DU/DCB/Burns "Best Practices in Building/Land/Marketing/Property", University of Denver/Professional Builders Magazine Seminar, Denver, Colorado (2/98).  
“Surveys: Improvement Location Certificates,” (presented paper), American Society of Business & Behavioral Sciences, Las Vegas, Nevada (2/20/98).  
"Law and Order in Information Commerce," (Panel discussion), (#091), CC-Clareity Consulting, Tucson, Arizona (2/23-24/98).  
“Commercial Real Estate Taxation,” (#079) (prepared 2/99), Denver Metropolitan Commercial Association of Realtors, Denver, Colorado (4/13/98).  
CIPS Masters Week meetings, CIPS, Washington, D.C. (4/19-21/98).  
NAR meetings (attended/chair Subcommittee), National Association of REALTORS®, Washington, D.C. (4/22/98). DU/DCB/Burns "The Next Big Thing", Real Estate Update Symposium, University of Denver, Denver, Colorado (5/7/98).  
CIPS Essentials Course (taught course), Denver, Colorado (5/23-28/98).  
DU/DCB/Burns “Global Perspectives In Real Estate: A Comparative TEMPLATE,” University of Denver, **Singapore, Israel** (5/98).  
Colorado Association of Realtors Convention (attended), (10/98).

Colorado HBA Convention (attended). Homebuilders Association (HBA), Denver, Colorado (11/98).

"Shooting from the Lip", (participant), KBDI-TV Channel 12 Public Television, Denver, Colorado (11/98).

FIABCI meetings (attended in Paris, France) (5/19-6/11/98); Madrid, Spain

NAR meetings (attended/chair Subcommittee), National Association of REALTORS® (9/98).

DU/DCB/Burns "Rocky Mountain Real Estate Expo '98," " Economic Fall Forecast (Expo), University of Denver/ Rocky Mountain News, Denver, Colorado (11/3/98).

Course 540 "Standards of Professional Practice" (taught course), University of Denver, Appraisal Institute (12/98).

### **1999**

"Commercial Real Estate Taxation," (#O93 ), Denver Metropolitan Commercial Association of Realtors, Denver, Colorado (3/18/99).

NAHB Convention (took DU students), National Association of Home Builders, Dallas, Texas (1/99).

DU/DCB/Burns "Impact Projects in the New Millennium," Annual Real Estate Update Symposium (Director/Moderator), University of Denver, Denver, Colorado (5/6/99).

CIPS Course 101 "Essentials of International Real Estate" (taught course), CIPS/DMCAR, Denver, Colorado (5/4-5/99).

Real Estate Development (attended), CBA/CLE-Colorado Supreme Court/Continuing Legal Education, Denver, Colorado (5/6/99).

"Global Perspectives," (Delegation Leader of Cruise) (took DU students), University of Denver, **Italy, France, Spain** 6/13-21/1999).

"Real Estate Appraisers' Liability," (#O96) Ohio Association of Realtors, Columbus, Ohio (slide presentation) (7/13/99). CIPS International Course (helped rewrite course), CIPS, Chicago, Illinois (7/29-8/1/99).

"Expanding Professionalism in the 21st Century," Appraisal Institute #R9437, Appraisal Institute, Denver, Colorado (9/10/99).

"Real Estate Taxation," Ohio Association of Realtors seminar (#O97), Columbus, Ohio (9/16/99).

DU/DCB/Dept. of Legal Studies SEMINAR (attended) (at Denver Athletic Club), DU-University of Denver, Denver, Colorado (10/5/99).

DU/DCB/Burns "Rocky Mountain Real Estate Expo," Economic Fall Forecast (Director), University of Denver, Denver, Colorado (10/21/99).

Global Real Estate (WEB site presentation to George Green), National Association of REALTORS®, Denver, Colorado (10/28/99).

DU/DCB/Burns Fellow Conference (1st annual) /BURNS SCHOOL, DU-University of Denver, Denver, Colorado (11/4/99).

DU/DCB/Burns Global Real Estate WEB site presentation to National Association of REALTORS® (with Dr. Jeffrey Engelstad), University of Denver, Orlando, Florida (11/7-12/99).

DU/DCB/Burns "Global Perspectives," (Delegation Leader of Cruise) (took DU students), University of Denver, **Panama Canal and Cozumel** (12/3-13/99).

### **2000**

NAHB meetings (took DU students/staff), University of Denver, Dallas, Texas (1/14-16-2000).

"Tax Update: A Few Recent Issues," (taught), CIREI/CCIM-Commercial Investment Real Estate Institute, Denver, Colorado (2/23/00).

CIPS Course (taught course), CIPS, Las Vegas, Nevada (2/25-27/00).

“Global Real Estate Issues,” Conference (taught), Building Owners and Managers Association, Denver, Colorado (5/3/00).

DU/DCB/Burns "2000, A Growth Odyssey," Annual Real Estate Update Symposium, (Director/Moderator), University of Denver, Denver, Colorado (5/18/00).

DU/DCB/Burns “Are Appraisals Important?” and “Overview of the Burns School/University of Denver,” (presentation), Burns Society Luncheon, University of Denver, Denver, Colorado (5/00).

FIABCI meetings (attended), FIABCI-Federation International, London, England (5/25-6/2/00).

REEA 2000 Conference, Las Vegas, Nevada (attended), REEA-Real Estate Educators Association, Las Vegas, Nevada (6/14/00).

DU/DCB/Burns Alumni & Friends Event (Director/Moderator), University of Denver/Burns School, Chicago, Illinois (6/21/00).

“Valuation 2000” Annual Summer Conference (attended) (& attended MAI Masters Degree Subcommittee), Appraisal Institute, Las Vegas, Nevada (7/8-18/00).

DU/DCB/Burns “Global Perspectives,” (Delegation Leader of Cruise) (took DU students), University of Denver, to **England/Scotland/Wales/Ireland/ France**) (8/10-22/00).

DU/DCB/Burns “TRANSACT 2000” (prepared paper with Dr. Jeffrey Engelstad; presented by Dr. Engelstad) (results of SURVEY), University of Denver/National Association of REALTORS®, Chicago, Illinois (9/13/00).

DU/DCB/Burns “Distance Learning In Real Estate/Tax Presentation Outline,” (taught) (#O105 ), national meeting, SIOR-Society of Industrial and Office Realtors, Denver, Colorado (10/28/00). DU/DCB/Burns “Rocky Mountain Expo/Fall Forecast” (Director/Moderator), University of Denver/DMCAR- Denver Metropolitan Association of Realtors, Denver, Colorado (11/1/00). NAR Arbitration meetings/RLI (Realtors Land Institute), Chicago, Illinois (11/3/01).

DU/DCB/Burns Executive Real Estate Roundtable Conference (attended), Executive Real Estate Roundtable, Fort Collins, Colorado (11/15/00).

DU/DCB/Burns Fellow Conference (2nd annual) (Director/Moderator), University of Denver, Denver, Colorado (11/2/00).

NAR meetings (attended), National Association of REALTORS®, San Francisco, California (11/6-10/2000).

DU/DCB/Burns “Global Perspectives,” (Delegation Leader of Cruise) (took DU students), University of Denver, **Turkey, Egypt, Greece**, (12/8-20/00).

### **2001**

PTP/CAP (People to People/Citizens Ambassador Program) “Real Estate Issues: USA vs. Cuba,” (Delegation Leader), People to People/Citizens Ambassador Program (various presentations), **Cuba** (12/29/00-1/6/01).

DU/DCB “Location, Location, Location” “Important Factors in Selecting a Business Location,” BSBA 1050 Course: Dynamic Nature of Business (attended), Denver, Colorado (2/13/01).

“Opportunities You May Have Overlooked In International Investing and Investments/Cultural Issues,” (spoke), CIREI/CCIM-Commercial Investment Real Estate Institute, Denver, Colorado (2/21/01); “International Investing and Investments, CULTURAL ISSUES,” CIREI/CCIM, Denver, Colorado (2/21/01).

“Real Estate in Cuba,” (slide presentation), Appraisal Institute, Denver, Colorado (2/01); “CUBA/Cultural Faux Pas/ADVERTISING” (spoke, slide presentation), Denver, Colorado (2/01). DU/DCB/Burns NAHB Convention (took DU students), National Association of Home Builders (2/01). DU/DCB/Burns Alumni & Friends "Reception" (Director/Moderator), at MCW Holdings, University of Denver/Burns School, Tempe, Arizona (3/14-16/01).

DU/DCB/Burns Alumni & Friends/Burns Fellow Reception (DU/DCB/Burns School) (at MCW Holdings) (organized/spoke), Tempe, Arizona (3/14-16/01).

DU/DCB/Burns "Westward Ho - to the E-Mail Frontier We Go!" Annual Conference, ACE-Annual Schools of Construction/University of Denver (with Dr. J. Mark Taylor), Denver, CO (4/4-7/01).

"Real Estate Tax Issues: Update," (spoke, slide presentation) (#O109), University of Utah, Salt Lake City, Utah (4/19/01).

REEA (Real Estate Educators Association) Region 2 Conference (attended), Breckenridge, Colorado (4/20-22/01).

"Global Ramifications of Real Estate Marketing," REEA Region 2 Conference (presentation), Real Estate Educators Association, Breckenridge, Colorado (4/20-22/01).

DU/DCB/Burns "Staying Local-Work Global," Annual Real Estate Update Symposium (Director/Moderator), University of Denver/Burns School, Denver, Colorado (5/3/01).

DU/DCB/Burns "Global Real Estate: Faux Pas," (cultural slide presentation), University of Denver/Burns School, Denver, Colorado (5/3/01).

"Real Estate Tax Update," (spoke, slide presentation), CIREI/CCIM, (Certified Commercial Investment Member), Denver, Colorado (5/4-5/01).

CCIM Conference (attended CCIM general meetings), CIREI/CCIM-Commercial Investment Real Estate Institute, Denver, Colorado (5/1-5/01).

"Cultural Faux Pas in International Transactions," (cultural slide presentation) (#O108), national meetings, CCIM- Certified Commercial Investment Member, Denver, Colorado (5/4-5/01).

CCIM Conference "Reception" (for CCIMs) (Director/Moderator), CIREI/CCIM-Commercial Investment Real Estate Institute, Denver, Colorado (5/5/01).

DU/DCB/Burns Alumni & Friends Networking Event hosted by MACK-CALI (helped organize, attended), Denver, Colorado (5/8/01).

CIPS meetings (attended), CIPS-Certified International Property Specialist, Washington, D.C. (5/13-17/01).

NAR meetings (attended), National Association of REALTORS®, Washington, D.C. (5/13-17/01).

"Overview of the Burns School/University of Denver," (presentation), Alumni & Friends "Reception" (Director/Moderator), at Lend Lease R.E. Investments, University of Denver, New York, New York (5/15/01).

"Overview of the Burns School/University of Denver," (presentation), Alumni & Friends "Reception" (Director/Moderator), at Insignia/ESG, University of Denver, Washington, D.C. (5/17/01).

AIPAC-Colorado AIPAC Council (attended), Denver, Colorado (5/22/01).

DU/DCB/Burns XMRCM Residency (developed Curriculum with Dr. Jeffrey Engelstad), (Director/Moderator) (helped teach) (for real estate professionals), University of Denver, Denver, Colorado (6/10-17/01).

"Overview of the Burns School/University of Denver," (presentation), Alumni & Friends "Reception" (Director/Moderator) at Commercial Net Lease Realty, University of Denver/Burns School, Orlando, Florida (6/25/01).

CCIM Instructor Training, CIREI/CCIM-Commercial Investment Real Estate Institute (attended), Orlando, Florida (Amelia Island) (6/21-24/01).

REEA meetings (attended), Real Estate Educators Association, Orlando, Florida (6/22-27/01). DU/DCB/Burns "Global Perspectives In Real Estate," Delegation Leader Cruise (took real estate professionals and DU students to **Denmark, Estonia, Finland, Germany, Russia, Sweden** (7/30-8/9/01). RLI-Realtors Land Institute, Mediation Training (attended), Chicago, Illinois (10/3/01). DU/DCB/Burns Alumni & Friends Networking, (organized/spoke), Chicago, Illinois (10/28-30/01). CCIM-National meetings (attended), Chicago, Illinois (10/28-30/01).

RLI-Realtors Land Institute, taught "RLI Course), Chicago, Illinois (11/3/01).

DU/DCB/Burns Rocky Mountain Expo/Fall Forecast (organized, spoke) (11/7/01).  
RLI-Realtors Land Institute, Mediation Training (attended), Chicago, Illinois (10/3/01). DU/DCB/Burns Alumni & Friends Networking Event, (organized/spoke), hosted by David Owen Tryba, Denver, Colorado (11/8/01).

## 2002

DU/DCB/Burns "Global Perspectives in Real Estate," Delegation Leader: Cruise: took real estate professionals and DU students to **Argentina, Chile, Uruguay** (12/5/01-1/9/02).  
DU/DCB/Burns "Real Estate - Can We Be Secure? 9/11," Burns School, DCB/DU, Denver, Colorado (helped organize/attended) (11/17/02).  
DU/DCB/Burns Society Luncheon (special invitation for Burns Society) (organized, attended) (1/31/02).  
NAIOP Meetings (National Association of Industrial Office Properties), Washington, D.C. (attended) (2/1-5/02).  
NAIOP-National Association of Office and Industrial Properties meetings (attended), Denver, Colorado (2/19/02).  
DU/DCB/Burns Society Luncheon (special invitation for Burns Society) (organized, attended) (3/5/02).  
DU/DCB/Burns Delegation Leader: Cruise: Took real estate professionals and DU students to **China, Hong Kong, Japan, South Korea** (3/14-25/02).  
DU/DCB/Burns "Real Estate: Post 9-11," presentation to KOREAN LAND CORP., in Seoul, **Korea** (March 2002).  
DU/DCB/Burns "The Real Estate Market in the USA," presentation to KOREAN ECONOMIC DAILY, in Seoul, **Korea** (March 2002).  
DU/DCB/Burns "Real Estate Issues in the United States," presentation to DAN KOOK UNIVERSITY, in Seoul, **Korea** (March 2002).  
DU/DCB/Burns "Groundbreaking for Residential Practicum," by Burns School/DU (Stuart Stein and DU students) (attended) (4/25/02).  
DU/DCB/Burns "Real Estate Tax Update" Seminar for DMCAR-Denver Metropolitan Association of Realtors (spoke with slides) (4/02).  
DU/DCB/Burns Executive Real Estate ROUNDTABLE, with invited members, Burns School faculty and industrial executives) (organized, attended) (4/11/02).  
DU/DCB/Burns School/DU/DCB DINNER (attended, with invited community leaders) (4/11/02).  
DU/DCB/Burns Alumni & Friends Event, hosted by Land Title, Denver, Colorado (for Burns School students, faculty and Alumni & Friends) (organized and attended) (4/16/02).  
DU/DCB/Burns Annual Real Estate Symposium, "Global", Burns School/DU, Denver, Colorado (spoke, slide presentation) (5/2/02).  
DU/DCB/Burns Executive Real Estate ROUNDTABLE, with invited members, Burns School faculty and industrial executives) (organized, attended) (5/9/02).  
ICSC "Spring Convention," ICSC-International Council of Shopping Centers, Las Vegas, Nevada (attended) (5/18/02).  
DU/DCB/Burns Reception, Burns School/DU (on DU Campus) (for DU students, parents, faculty) (organized and attended) (6/7/02).  
DU/DCB/Burns "XMRCM Residency Week," Burns School/DU (on DU campus), Denver, Colorado (organized and spoke) (for Executive Master's In Real Estate Program) (6/9-14/02).  
DU/DCB/Burns "XMRCM Protocol Dinner" (by special invitation) (for Burns School XMRCM students, Burns School faculty) (organized, attended) (6/12/02).



DU/DCB/Burns Alumni & Friends Event, hosted by Staybridge Suites, Denver, Colorado (for Burns School students, faculty and Alumni & Friends) (organized and attended) (6/13/02).

DU/DCB/Burns Executive Real Estate ROUNDTABLE, with invited members, Burns School faculty and industrial executives) (organized, attended) (6/13/02).

DU/DCB/Burns Alumni & Friends Networking Event, hosted by Phil Ruschmeyer (at Ruschmeyer home), Denver, Colorado (for Burns School students, faculty and Alumni & Friends) (attended) (6/13/02).

REEA-DREI (Real Estate Educators) 23rd Annual Conference, Albuquerque, New Mexico (presentation to Track Steering Committee) (6/16-19/02).

DU/DCB/Burns Alumni & Friends Networking EVENT, with Tatt Everhardt (with DU prospective students) (6/17-18/02).

"Dialogue in the Desert," CCIM-Certified Commercial Investment Members 2002 Symposium, Phoenix, Arizona (attended) (Burns School as Sponsor) (6/21-23/02).

CCIM-Certified Commercial Investment Member Faculty Meeting, Phoenix, Arizona (attended) (6/19/02). AI-Appraisal Institute Research Committee "White Papers", Denver, Colorado (attended) (6/29-30/02).

DU/DCB/Burns Alumni & Friends EVENT COMMITTEES meeting (by special invitation to Chairs of A&F Burns School Committee Chairs) (organized) (7/1/02).

"Mid-Year Commercial Real Estate Update Forecast," NAIOP-National Association of Industrial Office Properties Breakfast Series (attended) (7/9/02).

DU/DCB/Burns Delegation Leader: Cruise: Took real estate professionals and DU students to **Greece, Italy, Malta, Monte Carlo, Spain** (8/18-30/02).

DU/DCB/Burns Society Luncheon (special invitation for Burns Society) (organized, attended) (9/14/02).

DU/DCB/Burns "Real Estate Tax Update" Seminar, CCIM-Certified Commercial Investment Member) for Sacramento CCIMs (spoke, slide presentation) (10/2/02).

DU/DCB/Burns "Burns Fellows Weekend," Burns School/DU Events (for Burns Fellows, by invitation, and Burns School faculty) (organized, attended) (10/10-11/02).

CAR-Colorado Association of Realtors Convention, Colorado Springs, Colorado (attended and presented DU materials) (Burns School/DU materials at booth) (10/18-20/02).

"Essentials In International Real Estate," CAR/CIPS Course (Colorado Association of Realtors and Certified International Property Specialist), Colorado Springs, Colorado) (taught CAR/CIPS Course) (10/19-20/02).

NAIOP Meetings (National Association of Industrial Office Properties), Nashville, Tennessee (attended) (presented DU materials at DU booth) (10/21-23/02).

ULI-Urban Land Institute Conference, Las Vegas, Nevada (attended) (10/28-30/02).

DU/DCB/Burns Alumni & Friends Networking Event, hosted by East West Partners, Denver, Colorado (for Burns School students, faculty and Alumni & Friends) (organized and attended) (11/4/02).

DU/DCB/Burns School "Rocky Mountain Expo/Fall Forecast, Denver, Colorado (organized, spoke) (11/13/02).

NAR-National Association of REALTORS® Meetings, New Orleans, Louisiana (attended) (11/5-8/02). UU-University of Utah "Real Estate Tax Issues" Seminar, for Utah CCIM- Certified Commercial Investment Members (slide presentation) (11/14/02).

DU/DCB/Burns School – Groundbreaking Ceremonies for the Burns School Residential Practicum Homes involving Engle Homes, Oakwood Homes (attended) (with Burns School Lecturer, Stu Stein), DU-University of Denver (11/15/04) (11/18/04).

DU/DCB/Burns Delegation Leader Committee (DU) to **Cuba, Aruba, Colombia, Costa Rica, Mexico (Cozumel), Grand Cayman Islands, Panama** (12/02).

### 2003

DU/DCB/Burns School – Groundbreaking, for the Burns School Residential Practicum Home involving US Home (Attended) (with Burns School Lecturer, Stu Stein), DU-University of Denver (1/14/03) .



DU/DCB/Burns School Scholarship Luncheon (helped organize/spoke), Burns School/DU, Denver, Colorado (1/16/03).

NAHB-NHE Meetings (International Builders Show) (attended DU student competition, Las Vegas, Nevada (with DU Lecturer Stu Stein) (1/17-22/03).

DU/DCB/Burns BS-Burns Society Luncheon (attended), Burns School/DU, Denver, Colorado (1/23/03).

DU/DCB/Burns Alumni & Friends Networking Event (at Luke residence) (attended), Denver, Colorado (2/13/03).

CBMI-Construction Business Management Institute Scholarship program (attended), Denver, Colorado (2/28/03).

Hotel, Restaurant, Tourism and Management (HRTM) talk for MBA students (2/03).

“Issue of Major” talk for DCB Graduates (4/03).

ARES Annual Meeting (attended national meetings), and Real Estate Center Directors/Chairs Assn., and ARES-American Real Estate Society, Monterey, California (4./2/03).

Levine paper presented at ARES-American Real Estate Society, “Change the Exchange Rules: Use a Rollover Approach,” (presented by Dr. Michael Crean), Monterey, California (4/4/03).

CCIM (attended meetings) (and recruited XMRCM students for the Burns School/DU), Chicago, Illinois (4/3-8/03).

NAIOP-National Association of Industrial Office Properties, attended NAIOP-Government Affairs Committee meeting, Phoenix, Arizona (4/2-4/2003).

DU/DCB/Burns Advisory Board Breakfast, at Denver Country Club, Denver, Colorado (spoke on the “Real Estate Market” and the Burns School “XMRCM Program for real estate professionals) (4/8/03).

DU/DCB/Burns School, organized and spoke at Luncheon for invitees regarding DU/Burns School Real Estate Research Center web site, DU, Denver, CO (4/14/2003).

ICSC-International Council of Shopping Centers Spring Convention (attended), Las Vegas, Nevada (4/16/2003).

DU/DCB/Burns Visiting Scholar program (helped organize/Moderator), (with Dr. Jud as Visiting Scholar) (4/28-30/03).

DU/DCB/Burns Alumni & Friends meeting (welcome comments), Burns School/DU, Denver, Colorado (4/29/03).

DU/DCB/Burns BS-Burns Society Luncheon (attended), Burns School/DU, Denver, Colorado (4/29/03).

DU/DCB/Burns School "Alum & Friends Networking Event, at Cableland (spoke), DU-University of Denver, Denver, CO (4/29/03).

DU/NAIOP Challenge (attended) (DU & CU students competition), DU-University of Denver. Denver, CO (5/1/2003).

DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (5/8/03).

DU/DCB/Burns School "Annual Real Estate Update Symposium" "Are We There Yet? Global" (organized/spoke), DU-University of Denver, Denver, CO (5/13/2003).

HH-Homer Hoyt Fellows (attended meeting) (Weimer School of Advanced Studies/RE & Land), Palm Beach, Florida (5/14-18/03).

DU/DCB/Burns School – Groundbreaking, Open Houses and RIBBON-cutting Ceremonies for the Burns School

Residential Practicum Homes involving Engle Homes, Oakwood Homes and U.S. Homes (attended) (with Burns School Lecturer, Stu Stein), DU-University of Denver, (in Brighton, CO, Denver, CO and Thornton, Colorado) (5/03).

DU/DCB/Burns BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (6/5/03).

DU/DCB/Burns School Graduation Reception (for Burns School students/guests), Burns School/DU, Denver, Colorado (6/6/03).

DU/DCB/Burns School XMRCM Residency Week (Curriculum) (organized/spoke at various activities/Luncheons/Dinners) (slide presentation “Let the Games Begin”), DU-University of Denver, Denver, CO (6/8-18/03).

REEA-Real Estate Educators Assn. (attended national meetings) (and gave presentation “Real Estate Is Down: Let the Games Begin!” Philadelphia, Pennsylvania (6/21-24/2003).

DU/DCB/Burns School "Alum & Friends Networking Events, at Ajax Lofts, host by Urban Neighborhoods (attended), Denver, CO (6/12/03).

REEA-Real Estate Educators Association, national meetings (attended), Philadelphia, Pennsylvania (6/21-24/03).

“Real Estate Is Down: Let the Games Begin,” (presentation) to REEA meeting, Philadelphia, Pennsylvania (6/24/03).

DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (6/12/03).

DU/DCB/Burns Alumni & Friends Networking Event (Ajax Lofts/Urban Neighborhoods) (attended), Burns School/ DU, Denver, Colorado (6/12/03).

DU/DCB/Burns Alumni & Friends Executive Meeting (attended), Burns School/DU, Denver, Colorado (6/25/03).

BOMA-Building Owners & Managers Assn. ANNUAL Conference (attended meetings) (and Burns School booth), San Francisco, California (6/29-7/1/03).

CCIM-Attended Instructor meetings (re: CCIM Instructor), Denver, Colorado (7/23/03).

DU Tax Institute: 53rd Annual Tax Institute, State of Colo. Supreme Court, Denver, CO (attended) (7/24-25/03). DU/DCB/Burns School Graduation Breakfast (for Burns School graduates) (attended), Burns School/DU, Denver, Colorado (8/15/03).

DU/DCB/Burns School Delegation to **Denmark, England, Greenland, Ireland, Scotland, (Newfoundland)** (led Delegation) (took DU students) (8/18-9/2/03).

DU/DCB/Burns BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (9/11/03). OAR-Ohio Association of Realtors "Real Estate Tax Update" presentation, Columbus, Ohio (9/16/2003).

“Colorado Matters” CPR-Colorado Public Radio interview with host Laura Carlson, Denver, Colorado (9/22/03).

DU/DCB “Burns School Update” to DU/DCB Advisory Board, Denver, Colorado (9/19/03).

DU/DCB/Burns School Annual “Summit Update” (helped organize/spoke), Burns School/ DU, Keystone, Colorado (9/25/03).

DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (10/9/03).

DU/DCB/Burns School Breakout Session (during DCB Open House),(attended), Burns School/DU, Denver, Colorado (10/14/03).

NAIOP-Annual Convention (attended meetings) (presentation to the National Subcommittee on Tax & Finance: “Real Estate Tax Update: New Jobs & Growth Tax Relief Reconciliation Act of 2003 “); (presentation to the Industrial Development II Forum: “Your International Faux Pas Can Kill Your Transaction”); (presentation to the Associates V Forum: “Newest Developments In Tax-Deferred Exchanges”), Boston, Massachusetts (10/15-17/03).

DU/DCB/Burns "Rocky Mountain Expo/Fall Forecast, Denver, Colorado (11/13/03) (organized, spoke). CAR-Colorado Association of Realtors Convention (attended meetings) (and presentation) (Burns School booth), Colorado Springs, Colorado (10/03).

DU/DCB/Burns School – Groundbreaking, Engle Homes (with Burns School Lecturer, Stu Stein), Burns School/DU-University of Denver, Denver, CO (10/29/03).

NAR-National Association of REALTORS® Annual Convention (attended meetings) (presentation to Committee), (Burns School booth), San Francisco, California (11/5-10/03).

CIPS-Certified International Property Specialist meetings (at National Association of REALTORS® Annual Convention) (attended meetings), San Francisco, California (11/5/03).

DU Chancellor’s Dinner (attended), DU, Denver, Colorado 11/6/03).

DU/DCB/Burns “Taste of the Industry” Event, Burns School/DU, Denver, Colorado (11/7/03). DU/DCB/Burns

BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (11/11/03).

DU/DCB/Burns School Graduation Reception (for Burns School graduates) Burns School/DU, Denver, Colorado (11/14/03).

DU-Burns School – Groundbreaking, U.S. Home (with Burns School Lecturer, Stu Stein), DU-University of Denver, Denver, CO (11/17/03).

DU/DCB/Burns School “Real Estate Tax Update/NAIOP” (presentation) at Burns School COFFEE (for Burns School students), Burns School/DU, Denver, Colorado (11/14/03).

DU/DCB/Burns Alumni & Friends Networking Event (Hotel Teatro), Burns School/DU, Denver, Colorado (11/16/03).

DU/DCB/Burns Advisory Board meeting (attended), Burns School/DU, Denver, Colorado (11/18/03). UU-University of Utah "Real Estate Tax Update" (slide presentation to Utah Realtors), Salt Lake City, Utah (11./20/03).

DU/DCB/Burns School Breakout Session (during DCB/DU Open House) Burns School/DU, Denver, Colorado (11/21/03).

DU/DCB/Burns School Delegation to **Australia, New Zealand and Tasmania** (led Delegation) (took DU students) (12/18-9/2/03).

## 2004

DU/DCB/Burns BS-Burns Society Luncheon (MLL attended) (invited members only) (1/8/04). DU/DCB/Burns ERER-Executive Real Estate Roundtable (hosted), Denver, Colorado (1/8/04).

NAHB-NHE Meetings (International Builders Show) (at DU) (MLL attended) (DU students competition “Residential Construction”) (also attended Lee Evans Scholarship meeting) (1/19-23/04). DU/DCB/Burns School/ JD/ MSRCM Program (attended meeting) (1/29/04).

DU/DCB/Burns BS-Burns Society luncheon (chaired), Burns School/DU, Denver, Colorado (2/5/04).

DU/DCB/Burns “Affordable Housing Symposium,” Burns BRERC-Burns School Real Estate Research Center (organize and spoke), Denver, Colorado (2/6/04).

DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (2/12/04).

DU/DCB/Burns Alumni & Friends Networking Event (at Martin Design, Inc.), Denver, Colorado (2/12/04).

DU/DCB/Burns COFFEE (for DU students), Burns School/DU, Denver, Colorado (attended) (2/18/04).

DU/DCB/Burns BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (2/18/04).

CCIM Convention (attended), CIREI/CCIM, Tucson, Arizona (2/19-21/04).

CBMI-Construction Business Management Institute (attended), Denver, Colorado (2/28/04). DU/DCB/Burns “Realtor Rally,” DBR-Denver Board of Realtors, Denver, Colorado (3/2/04). “Real Estate Tax Update,” DBR-Denver Board of Realtors (presentation), Denver, Colorado (3/2/04). DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (3/11/04).

DU/DCB/Burns “Real Estate Forum” for WE-Women of Enterprise Conference, Denver, Colorado 4/2/04). DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (4/8/04).

DU/DCB/Burns “Breakout Session,” (attended) Burns School/DU, Denver, Colorado (4/13/04).

DU/DCB/Burns Alumni & Friends Luncheon (with John Bucksbaum), Burns School/DU, Denver, Colorado (4/14/04).

DU/DCB/Burns Alumni & Friends Networking Event (with John Bucksbaum) (at ProLogis), Burns School/DU, Denver, Colorado (4/13/04).

DU/DCB/Burns COFFEE (with John Bucksbaum), Burns School/DU, Denver, Colorado (4/15/04).

DU/DCB/Burns BS-Burns Society Luncheon (attended), Burns School/DU, Denver, Colorado (4/15/04).

DU/DCB/Burns Taste of Industry Event, Burns School/DU, Denver, Colorado (4/16/04).  
NAIOP Challenge Practice, with DU students (attended), Burns School/DU, Denver, Colorado (4/16/04).  
ARES-American Real Estate Society Convention (MLL attended) (Dr. Mike Crean presented Levine paper, Orlando, Florida (4/21-24/04).  
DU/DCB/Burns "Visiting Scholar," Burns Scholar Events, (with Dr. Epley), Burns School/DU, Denver, Colorado (4/25-28/04).  
DU/DCB/Burns "Global Perspectives In Real Estate," (presentation) at Visiting Scholar event, Burns School/DU, Denver, Colorado (4/28/04).  
DU/DCB/Burns Alumni & Friends Luncheon (with Burns Scholar, Dr. Donald Epley) (attended), Burns School/DU, Denver, Colorado (4/27/04).  
DU/DCB/Burns COFFEE (with Burns Scholar, Dr. Donald Epley) (attended), Burns School/DU, Denver, Colorado (4/27/04).  
DU/DCB/Burns COFFEE (with Dr. Glenn Mueller as Burns Industry Expert), Burns School/DU, Denver, Colorado (5/5/04).  
DU/DCB/Burns BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (5/5/04).  
BFB-Business for Breakfast radio program "The Real Estate Market" (Levine as guest) (5/6/04).  
DU/DCB/Burns Honors Luncheon, Burns School/DU, Denver, Colorado (5/6/04).  
DU/DCB/Burns School "Annual Real Estate Update Symposium" "Are We There Yet? Global" (organized/spoke), DU-University of Denver, Denver, CO (5/6/2004).  
DU/DCB/Burns School/NAIOP "NAIOP Team Challenge" (student competition) (attended) Burns School/DU, Denver, Colorado (5/12/04).  
DU/DCB/Burns ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (5/13/04).  
DU/DCB/Burns Scholarship Donors Dinner (attended), Burns School/DU, Denver, Colorado (5/18/04).  
DU/DCB/Burns School Breakout Session (during DCB Open House) (attended), Burns School/DU, Denver, Colorado (5/19/04).  
DU/DCB/Burns "The Changing Marketplace," Affordable Housing seminar (helped organize/spoke), BRERC-Burns Real Estate Research Center, Burns School/DU, Denver, Colorado (5/20/04).  
DU-Burns School – Open Houses and RIBBON-cutting Ceremonies for the Burns School Residential Practicum Homes involving US Home, Engle Homes, Oakwood Homes (attended) (with Burns School Lecturer, Stu Stein), DU-University of Denver (5/04).  
ICSC-Int'l Council of Shopping Centers Spring Convention (MLL attended) (5/23/04).  
DU/DCB/Burns Student Graduation Reception (attended) Burns School/DU, Denver, Colorado (6/4/04).  
DU/DCB/Burns XMRCM Residency Week (activities/luncheons/dinners) (attended/spoke), Burns School/DU, Denver, Colorado (6/6-13/04).  
DU/DCB/Burns Alumni & Friends Networking Event (with Dr. Peter Colwell) (Tacker & Co.), Burns School/DU, Denver, Colorado (6/8/04).  
DU/DCB/Burns COFFEE (with Visiting Scholar, Dr. Peter Colwell), DCB/DU, Denver, Colorado (6/9/04).  
DU/DCB/Burns/ERER-Executive Real Estate Roundtable meeting (hosted), Burns School/DU, Denver, Colorado (6/10/04).  
DU/BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (6/10/04).  
DU/DCB/Burns School-Special DINNER honoring Budd and Terry Spratlen, Denver, Colorado (re: scholarship/gift) (6/16/04).  
DU/DCB/Burns "Economic Update Symposium" "Securing the Future" (helped organize/speak), Burns School/DU Colorado Springs, Colorado (6/18/04).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (7/8/04).

DU/DCB/Burns School Breakout Session (during DCB Open House) (attended), Burns School/DU, Denver, CO (7/14/04).

"Structuring Real Estate Transactions for Optimal Tax Outcome" TELESEMINAR, by Bar Association (Levine as Moderator) (7/22-23/04).

DU/DCB/Burns A& F Networking Event meeting (Buckley Air Force Base), Denver, Colorado (attended) (7/29/04). DU/DCB/Burns School Leader for XMRCM Program (DU and China), in **Hong Kong, Beijing and Shanghai, China** (8/10-18/2004).

DU/DCB/Burns School, Delegation Leader to **Alaska, Canada** (take industry professionals) (and DU/Burns School students, for Burns School "Global Real Estate" course) (8/27-9/6/04).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (9/9/04).

DU/DCB/Burns School - TASTE OF THE INDUSTRY event (at Denver Art Museum) (attended) (9/22/04).

DU/DCB/Burns Technology Event, Denver, Colorado (attended) (9/30/04).

DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker (organized, chaired), Burns School/DU, Denver, Colorado (10/13/04).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (10/14/04). DU/DCB/Burns School Annual "Mountain Summit Update" (helped organize/spoke), Burns School/DU, Keystone, Colorado (and Alumni & Friends Networking Event) (10/15/04).

CRE-Counselors of Real Estate, Annual Convention (attended) (10/17/04).

NAIOP-National Association of Industrial and Office Parks, ANNUAL CONVENTION (attended DISTINGUISHED FELLOW meetings), Los Angeles, California (10/19/04).

NAIOP-National Association of Industrial and Office Parks, ANNUAL CONVENTION, Los Angeles, California (attended) (10/19/04).

CCIM-Certified Commercial Investment Member Annual Convention (attended meetings), Indian Wells, California (10/19-24/04).

"Real Estate Tax Update" SLIDE PRESENTATION to CCIM-Certified Commercial Investment Members, Indian Wells, California (10/23/04).

DU/DCB/Burns School, Residential Practicum GROUNDBREAKING, (with Burns School Lecturer, Stu Stein), Denver, Colorado (10/31/04) (with U.S. Homes, Engle Homes, Oakwood Homes) (10/04).

DU/DCB/Burns Alum & Friends Networking Event (by McDermott Planning), Denver, Colorado (11/9/04).

DU/BS-Burns Society Luncheon (MLL attended), Denver, Colorado (11/11/04).

DU/DCB/Burns School "Rocky Mountain Expo/Fall Forecast," Denver, Colorado (organized/chaired) (11/12/04).

RMVS-DASI-"Capturing the Benefits of Valuation for Financial Reporting" (on panel), Denver, Colorado (11/19/04).

"Real Estate Tax Update" SLIDE PRESENTATION, at XMRCM Residency Week (activities/luncheons/dinners) (attended with DU XMRCM students) (chaired and spoke). (11/29-12/6/04).

DU/DCB/Burns School, Delegation Leader to **Costa Rica, Grand Cayaman, Honduras, Mexico (Cozumel), Panama**, (took industry professionals) (and DU/Burns School students, for Burns School "Global Real Estate" course) (various meetings) (met with real estate officials) (12/10-20/04).

## 2005

DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker (organized, chaired), Burns School/ DU, Denver, Colorado (1/3/05).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (1/13/05). DU/DCB/Burns School Kickoff meeting for DU/NAIOP-National Association of Industrial and Office Parks,

NAIOP CHALLENGE (with Burns School students), Burns School/DU, Denver, Colorado (1/26/05).  
DU/DCB/Burns COFFEE (attended with DU students/Burns faculty) (with John sarni-Domani), Denver, Colorado (1/27/05).

DU/DCB/Burns School, Alum & Friends NETWORKING Event (with DU students) (with John sarni-Domani) (1/27/05). DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (2/10/05). DU/Affordable Housing seminar (helped organize/spoke), BRERC-Burns Real Estate Research Center, DU/Burns School/DCB/DU, Denver, Colorado (BRERC) (2/11/05).

Burns School - COFFEE (for DU students) (with John Seiple) (Industry Expert) (attended) (2/15/05).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker (with Industry Expert John Seiple) (organized, chaired), Burns School/DU, Denver, Colorado (2/15/05).

Metro Mayors Caucus (Denver)-FastTracks ballot (transportation), Denver, Colorado (attended) (2/25/05). Burns-ERER-Executive Real Estate Roundtable meeting, Denver, Colorado (hosted) (3/10/05).

DU/DCB/Burns-ACE Mentor Program DINNER (spoke) (with Denver Mayor Hickenlooper), Denver, Colorado (3/15/05).

DU/DCB/Burns-The MAYORS Speak "New Pathways for Opportunities" (at DU) (Moderator), Denver, Colorado (3/16/05). DU/DCB/Burns-Alum & Friends Networking Event (by 1031 Exchange Corp), Denver, Colorado (3/23/05).

DU/DCB/Burns-Residential Practicum PLANNING MEETING (for "10 Years Celebration) (Chair), Denver, Colorado (4/1/05).

REEA-Real Estate Educators Assn. CONFERENCE CALL re: Task Force, Denver, Colorado (4/8/05).  
DU/DCB/Burns-ERER-Executive Real Estate Roundtable meeting (hosted), Denver, Colorado (4/14/05).  
ARES-American Real Estate Society (attended meetings), Santa Fe, New Mexico (4/14-16/05).  
ARES-American Real Estate Society (attended meetings), (present paper: "Tax-Deferred Exchanges and COST SEGREGATION: Benefits and Pitfalls" (co-authored with Libbi Levine Segev); and present Paper: "Cash Flow Produces Benefits By Accelerating Deductions Via Cost Segregation," co- authored with Libbi Levine Segev, Esq., Scott Zarret, CPA, and Ed Allen, CPA), Santa Fe, New Mexico (4/16/05).

NAIOP Challenge - DU & CU students COMPETITION, Denver, Colorado (attended) (4/20/05).

DU/DCB/Burns-Alum & Friends Networking Event (with Dr. James Webb) (visiting scholar), Denver, Colorado (4/22/05). DU/DCB/Burns Scholar Event VISITING SCHOLAR (attended/introduced Dr. James Webb as Visiting Professor), Denver, Colorado (4/22/05).

DU/DCB/Burns-Taste of the Industry (with Dr. James Webb), Denver, Colorado (4/22/05). DU/DCB/Burns School - COFFEE (for DU students) (with Dr. James Webb), Denver, Colorado (4/22/05).

DU/BS-Burns Society Luncheon, Denver, Colorado (attended) (4/22/05).

NAIOP-National Forums Symposium (attended national meetings) Santa Fe, New Mexico (5/2-4/05).  
NAIOP-National Forums Symposium (Legislative/Tax Committee meeting), slide presentation "Is A Tenancy In Common A Security?" Santa Fe, New Mexico (5/3/05).

NAIOP-National Forums Symposium (National Forum on Development Committee meeting), slide presentation "Is A Tenancy In Common A Security?" Santa Fe, New Mexico (5/4/05).

DU-Burns School & PRACTICUM 10-year celebration ceremony meeting for Practicum Home, Denver, Colorado (attended) (Stu Stein, Practicum Lecturer) (5/4/05).

DU/DCB/Burns-Annual RE Update Symposium " (organized/spoke) (honor past DEANS of Real Estate), Denver, Colorado (5/6/05).

DU/DCB/Burns-Residential Practicum "10 Years Celebrating the Practicum," Denver, Colorado (spoke) (5/9/05).  
DU/DCB/Burns-ERER-Executive Real Estate Roundtable meeting (hosted), Denver, Colorado (5/12/05).  
DU/DCB-Faculty Book Recognition Reception (displayed Levine books: Exchanging Real Estate, Real Estate Transactions, Tax Planning; International Real Estate, Denver, Colorado (5/13/05).

DU/DCB/Burns-Burns COFFEE with Burns Industry Expert Bruce Heitler (breakfast with Burns



Faculty), Denver, Colorado (5/19/05).  
DU/BS-Burns Society Luncheon, Denver, Colorado (attended) (5/19/05).  
DU/DCB/Burns-Burns LUNCHEON with Burns Industry Expert Bruce Heitler, Denver, Colorado (5/20/05).  
ICSC-Int'l Council of Shopping Centers Spring Convention (attended meetings) (DU/DCB/Burns School booth), Las Vegas, Nevada (5/22-27/05).  
DU-Burns School – Open Houses and RIBBON-cutting Ceremonies for the Burns School Residential Practicum Homes involving US Home, Engle Homes, Oakwood Homes (attended) (by 5/30/05) (with Burns School Lecturer, Stu Stein), DU-University of Denver (5/05).  
DU/DCB/Burns/DU HONORS Luncheon for Burns students/guests, Denver, Colorado (attended) (6/4/04).  
DU/DCB/Burns/DU Graduation Reception for Burns students/guests, Denver, Colorado (attended) (6/5/05).  
DU/DCB/Burns/DU Real Estate Directors and Chairs events (Chair/spoke) (various events), Denver, Colorado (6/5-6/05).  
DU/DCB/Burns-ERER Executive RESIDENCY (various events), Denver, Colorado (attended, spoke) (6/5-6/05).  
DU/DCB/Burns/DU BARES-Asian Distinguished Scholars (Prof. Liao and Prof. Ye Jianping from China) (various events), Denver, Colorado (Chair/spoke) (6/5-10/05).  
DU/DCB/Burns-XMRCM Residency (Curriculum) (week of activities/Luncheons/Dinners), Denver, Colorado (organized and spoke) (6/8-10/05).  
DU/DCB/Burns-Alum & Friends Networking Event (by Maguire Properties), Denver, Colorado (attended) (6/8/05).  
DU/DCB/Burns-ERER-Executive Real Estate Roundtable meeting (hosted), Denver, Colorado (6/9/05).  
DU/BS-Burns Society Luncheon (chaired), Burns School/DU, Denver, Colorado (6/10/05).  
DU/DCB/Burns School Fundraising Luncheon for Building (chaired) (6/29/05).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (7/14/05).  
DU/DCB Academic Program Committee Slide Presentation on the "Burns School" (8/10/05). DU/DCB/Burns "Western Slope Mountain Conference" (helped organize/spoke), Grand Junction, Colorado (8/26/05).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (9/8/05).  
DU/DCB/Burns School EXPO Committee Meeting (helped organize/spoke), Denver, Colorado (9/14/05).  
DU/DCB/Burns COFFEE (attended with DU students/Burns faculty) (with Marty Herzog), Denver, Colorado (9/19/05). "Is A TIC a Security?" slide presentation to Stewart Title, Denver, Colorado (9/22/05).  
DU/DCB/Burns "Economic Update Symposium" (helped organize/spoke), Colorado Springs, Colorado (9/23/05).  
DU/DCB/Burns A & F Networking Event, hosted by Leonard & Leonard, Denver, Colorado (attended) (9/29/05).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (9/30/05).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker (organized, chaired), Burns School/DU, Denver, Colorado (9/30/05).  
DU/DCB/Burns School "Breakfast and Information Session" re: Burns School program to DU students (helped organize/ spoke) (9/30/05).  
DU/DCB/Burns School "Technology Trends" meeting (attended) (9/30/05).  
DU/DCB/Burns School "Mountain Update" (helped organize/spoke), Copper Mountain, Colorado (10/7/05).  
DU/DCB/Burns COFFEE (attended with DU students/Burns faculty) (with David Mandarich), Denver, Colorado (10/10/05). DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker David Mandarich (organized and chaired), Burns School/DU, Denver, Colorado (10/10/05).  
DU/DCB/Burns "TASTE OF THE INDUSTRY" event, Denver, Colorado (helped organize/attended) (10/12/05).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Nelson Hall, Dining Room (hosted) (10/13/05).

DU/DCB/Burns Alumni & Friends Networking Event, Los Angeles, California (helped organize/attended) (10/18/05).

DU/DCB/Burns Alumni & Friends Networking Event, San Diego, California (helped organize/attended) (10/19-20/05).

DU/DCB/Burns Alumni & Friends Networking Event, Palm Springs, California (helped organize/attended) (10/21-23/05).

DU/DCB/Burns CBMI- Construction Business Management Institute, graduation dinner, with Turner Construction, Denver, Colorado (attended) (10/25/05).

DU/DCB/Burns CBMI-Construction Business Management Institute Summit, Denver, Colorado (attended) (10/25/05). DU/DCB/Burns School, Residential Practicum GROUNDBREAKING, (with Burns School Lecturer, Stu Stein), Denver, Colorado (with U.S. Homes, Engle Homes, Oakwood Homes) (10/05).

NAR-National Association of REALTORS® Annual Convention (attended meetings) (presentation to Committee), (attended also Burns School booth), Orlando, Florida (11/3-8/05).

DU/DCB/Burns Reception "Information Session" for DU students/parents (during DU Homecoming), Denver, Colorado (11/4/05).

DU/DCB/Burns Morning COFFEE "Eminent Domain/Sovereign...." with Jewish Law Student Association, Denver, Colorado (11/8/05).

DU/DCB/Burns Architectural Tour with Mark Rodgers, DU Architect, Denver, Colorado (11/8/05).

DU/DCB/Burns School "Rocky Mountain Expo/Fall Forecast," Denver, Colorado (MLL organized/chaired) (11/9/05).

DU/DCB/Burns A & F Networking Event, hosted by Strategic Financial Planners (attended), Denver, Colorado (11/16/05).

DU/DCB/Burns School COFFEE (for DU students) (with Samer Asfour), Denver, Colorado (11/17/05).

DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker (organized, chaired), Burns School/ DU, Denver, Colorado (11/18/05).

DU/DCB/Burns School Leader for XMRCM Program (DU and China), in Tampa, Florida (12/8-9/05).

DU/DCB/Burns School, Delegation Leader to **China, Hong Kong, Japan, South Korea, Malaysia, Singapore, Thailand, and Vietnam** (took industry professionals) (and DU/Burns School students, for Burns School "Perspectives in Global Real Estate" "Global Real Estate" course) (11/24-12/10/05). DU/DCB/Burns School "Technology Trends" event, Denver, Colorado (attended) (12/2/05). DU/DCB/Burns A & F Networking Event, hosted by Urban Neighborhoods, Denver, Colorado (attended) (12/14/05). DU/DCB/Burns COFFEE with Mark Rodgers, DU Architect, Denver, Colorado (12/15/05).

DU/DCB/Burns-XMRCM Residency (Curriculum) (week of activities/Luncheons/Dinners), Denver, Colorado (organized and spoke) (12/14-16/05).

DU/ Burns School "Real Estate Tax Update," slide presentation to XMRCM Residency participants, Denver, Colorado (12/14-16/05).

CREC/DU-Colorado Real Estate Commission (taught approved CREC 3-hour mandatory update Course), Denver, Colorado (12/24/05).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting, Denver, Colorado (hosted) (1/13/06).  
LUI-Land Use Institute (attended meeting), Denver, Colorado (1/21/06).  
DU/DCB/Burns A&F Networking Event, hosted by Strategic Planners, Denver, Colorado (1/27/06).  
DU/DCB/Burns School “Affordable Housing” seminar (helped organize/spoke), BRERC-Burns Real Estate Research Center, Denver, Colorado (BRERC) (2/3/06).  
DU/DCB/Burns School “Executive Real Estate Roundtable” meeting, Denver, Colorado (hosted) (2/9/06).  
DU/DCB/Burns School “Technology Trends” meeting (2/16/06).  
DU/DCB “Daniels Power Breakfast” featuring Barbara Walker, Executive Director, Independent Bankers of Colorado (attended) (2/22/06).  
DU/DCB/Burns COFFEE (with Steve Price), Denver, Colorado (2/23/06).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited speaker Steve Price (organized, chaired), Burns School/DU, Denver, Colorado (2/23/06).  
DMCAR-Denver Metropolitan Commercial Association of Realtors (Denver Board of Realtors) (attended Meeting on “Economy” (3/7/06).  
DU/DCB/Burns “2006 Property Tax Symposium,” Denver, Colorado (helped organize/attended) (3/10/06).  
DU/DCB/Burns School “Executive Real Estate Roundtable” meeting, Denver, Colorado (hosted) (3/10/06).  
FIABCI-Federation Internationale des Professions Immobilières, France (attended national meetings) (3/13-15/06).  
FIABCI-Federation Internationale des Professions Immobilières, France (attended Education Committee and Academic Members Committee meeting) (3/13-15/06).  
DU/DCB/Burns School, Delegation Leader to **Dubai (UAE), Jordan, Israel** (took industry professionals) (and DU/Burns School students, for Burns School "Perspectives in Global Real Estate" “Global Real Estate” course) (3/17-3/27/06).  
DU/DCB/Burns School “The Mayors Speak, 2<sup>nd</sup> Annual Mayors Breakfast,” Denver, Colorado (helped organize) (3/30/06).  
DU/DCB/Burns COFFEE (DU students/Burns faculty) (with Industry Expert Doyle Heaton), Denver, Colorado (4/3/06).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Doyle Heaton (organized and chaired), Burns School/DU, Denver, Colorado (4/3/06).  
NAIOP- National Association of Industrial and Office Properties “National Forums Symposium,” Dallas, Texas (attended meetings) (4/5-7/06).  
“Is A TIC A Security Under Code Section 1031?” NAIOP- National Association of Industrial and Office Properties “National Forums Symposium,” slide presentation to Private Developers I Forum, Dallas, Texas (4/5-7/06).  
DU/DCB/Burns “TASTE OF THE INDUSTRY” event, Denver, Colorado (helped organize/attended) (4/7/06).  
DU/DCB/Burns School “Dollars for Scholars,” sponsored by ACE Mentor Program of Colorado (4/11/06).  
ARES-American Real Estate Society national meeting (attended) (4/13-16/06).  
DU/DCB/Burns School “Executive Real Estate Roundtable” meeting, Denver, Colorado (hosted) (4/14/06).  
NAIOP Challenge meeting (with DU students) (for NAIOP COMPETITION), Denver, Colorado (attended) (4/20/06).  
DU/DCB/Burns School “Women of Enterprise (WE) Forum,” Denver, Colorado (4/21/06). DU/DCB/Burns COFFEE (DU students/Burns faculty) (with Percy Pyne), Denver, Colorado (4/26/06). DU/DCB/Burns A&F Networking Event, hosted by First Community Bank, Denver, Colorado (4/26/06).  
DU/DCB/Burns COFFEE (with Percy Pyne, Industry Expert), Denver, Colorado (4/26/06).  
NAIOP/DU-NAIOP CHALLENGE (DU & CU students compete) (helped organize), Denver, Colorado

(5/3/06).

DU/DCB/Burns Annual RE Update Symposium " (spoke) Denver, Colorado (5/5/06).

NAR Annual Convention (attended NAR meetings) (also attended CIPS/Legislative Committee meetings), Orlando, Florida (5/14-16/06).

DU/DCB/Burns Scholar (with Burns Scholar Dr. Stephen Roulac), Denver, Colorado (5/17-18/06).

DU/DCB/Burns A & F Networking Event, hosted by Integra, Denver, Colorado (5/17/06).

DU/DCB/Burns COFFEE (with Burns Scholar Dr. Stephen Roulac), Denver, Colorado (5/17/06).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Burns Scholar Dr. Stephen Roulac) (organized and chaired), Burns School/DU, Denver, Colorado (5/17/06).

ICSC-International Council of Shopping Centers Spring Convention (attended meetings), Las Vegas, Nevada (5/21/06).

DU/DCB/Burns Executive XRCM RESIDENCY (week of activities), Denver, Colorado (6/5-10/06).

DU/DCB/Burns COFFEE (with Dave Lewis/Cunz) (Industry Experts), Denver, Colorado (6/13/06).

DU/DCB/Burns A& F Networking Event, hosted by Jet Hotel, Denver, Colorado (6/13/06).

DU/DCB/Burns Real Estate Directors and Chairs events (spoke), Denver, Colorado (6/16/06).

LUI-Land Use Institute "Navigating Development Review Process," (attended), Denver, Colorado (6/30/06).

CC-Chamber of Commerce "Chambers of the Americas" (spoke), Denver, Colorado (7/26/06).

NAR/RECS – Jack Peckham taped interview with Levine re: "Technology Report Interview," from Boston, Massachusetts (8/15/06), regarding Code Section 1031 Tax-Deferred Exchanges, sponsored by NAR-National Association of REALTORS® (published on NAR Web site: <http://nar.org>). (Fourth Quarter 2006).

DU/DCB/Burns "The 2006 Western Slope Real Estate Update" (spoke), Grand Junction, Colorado (8/16/06).

DU/DCB/Burns Delegation Leader to **Belgium, England, France, Ireland, Netherlands, Norway, and Scotland** (took industry professionals/DU students) (& taught "Perspectives In Global Real Estate" DU/Burns course) (8/20-30/06),

DU/DCB/Burns School presentation (Levine presentation during DCB/DU ORIENTATION) (9/5/06).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (9/14/06).

DU/DCB/Burns "2006 Colorado Springs Real Estate Update," (spoke), Colorado Springs, Colorado (9/15/06).

DU/DCB/Burns COFFEE with Industry Expert Jack Hoaglund, Denver, Colorado (9/20/06).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Jack Hoaglund (organized and chaired), Burns School/DU, Denver, Colorado (9/20/06).

DU/DCB/Burns A& F Networking Event, hosted by Leonard Leonard, Denver, Colorado (9/20/06).

DU/DCB/Burns-Denver Diversity Minority Program meeting, Denver, Colorado (9/21/06).

DU/DCB/Burns "Mountain SUMMIT Update," Copper Mountain, Colorado (9/29/06).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (10/12/06).

DU/DCB/Burns "TASTE OF THE INDUSTRY" event, Denver, Colorado (helped organize/attended) (10/12/06).

ULI-Urban Land Institute meeting (invited to speak regarding internships), Denver, Colorado (10/17-20/06).

ULI- Urban Land Institute/DU/DCB/DU.Burns dinner (invited guests), Denver, Colorado (10/18/06).

DU/DCB/Burns School "Breakfast" (presentation re: Burns XRCM program) for DU students/parents (DU Homecoming), Denver, Colorado (10/20/06).

DU/DCB/Burns School "What's New-Information Session" for DU students/parents (1:30-2PM) (during DU Homecoming), Denver, Colorado (10/20/06).

DU/DCB/Burns School hosted presentation (2-3:30 pm) by Mark Rodgers, DU Architect: "Architecture and Construction on Campus: Past, Present & Future" (during DU Homecoming), Denver, Colorado (10/20/06). DU/DCB/Burns COFFEE with Industry Expert Jeffrey Sandelman, Denver, Colorado (10/23/06).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Jeffrey Sandelman (organized and chaired), Burns School/DU, Denver, Colorado (10/23/06).

DU/DCB/Burns A&F Networking Event, with Industry Expert Jeffrey Sandelman, Denver, Colorado (10/23/06).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (11/9/06).

DU/DCB/Burns "2006 Rocky Mountain Commercial Real Estate Expo and DU's Fall Forecast," Denver, Colorado (11/16/06).

DU/DCB/Burns Executive XRCM RESIDENCY (week of activities), Denver, Colorado (11/06).

DU/DCB/Burns COFFEE with Industry Expert George Koustas, Denver, Colorado (11/28/06). DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert George Koustas (organized, chaired), Burns School/DU, Denver, Colorado (11/28/06).

DU/DCB/Burns Delegation Leader to **France, Italy, Portugal, Puerto Rico, Spain, St. Martin** (took industry professionals/DU students) (& taught "Perspectives in Global Real Estate" DU/Burns course) (12/1-15/06).

DU/IEM (Burns School teach IEM Courses) (attended), Chicago, Illinois (12/18/06).

DU/DCB/Burns A&F Networking Event, Chicago, Illinois (12/18/06).

## 2007

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (1/11/07).

NAIOP Challenge meeting (with DU students) (for NAIOP COMPETITION), Denver, Colorado (attended) (1/16/07).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Dave Liniger (organized, chaired), Burns School/DU, Denver, Colorado (1/22/07).

DU/DCB/Burns School, Residential Practicum GROUNDBREAKING, (with Burns School Lecturer, Stu Stein), Denver, Colorado (with Oakwood Homes) (1/18/07).

DU/DCB/Burns School, Residential Practicum GROUNDBREAKING, (with Burns School Lecturer, Stu Stein), Denver, Colorado (with Pulte Homes) (1/29/07).

DU/DCB/Burns/DU Graduation Networking event for Burns grad students, Denver, Colorado (attended) (2/1/07).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (2/8/07).

DU/DCB/Burns/BRERC-Burns School RE Research Center - AFFORDABLE HOUSING Symposium (helped organize) (& DU Rocky Mountain Land Use Institute; Housing Colorado! & Colorado Division of Housing), Denver, Colorado (2/16/07).

DU/DCB/Burns/DU Graduation Networking event for Burns grad students, Denver, Colorado (attended) (3/1/07). DU/DCB/Burns A& F Networking Event, hosted by Dunton Commercial Real Estate & SullivanHayes Brokerage, Denver, Colorado (3/5/08).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (3/12/07).

DU/DCB/ULI-Burns School hosted "Careers in Real Estate" for ULI members, Denver, Colorado (3/15/07).

NAR- National Association of REALTORS® Annual Convention (attended)

NAR meetings) (also attended CIPS/Legislative Committee meetings), Anaheim, California (3/23-25/07).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (4/12/07).  
ARES-American Real Estate Society (attended meetings), San Francisco, California (4/13-14/07).  
ARES-American Real Estate Society (attended RECDCA/Real Estate Center Directors/Chairs Association meeting), San Francisco, California (4/13/07).  
ARES-American Real Estate Society (attended meetings), (slide presentation: "Is A TIC A Security Under Code Section 1031?") San Francisco, California (4/13/07).  
DU/DCB/Burns School helped sponsor CREW/WE-Women's Conference-Women of Enterprise (attended) (4/18/07).  
DU/DCB/Burns School presentation, BSBA 1010 (4/19/07).  
DU/DCB/Burns COFFEE with Burns Visiting Scholar, Dr. Richard Peiser, Denver, Colorado (4/23/07).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited Burns Visiting Scholar, Dr. Richard Peiser (organized, chaired), Burns School/DU, Denver, Colorado (4/23/07).  
DU/DCB/Burns A&F Networking Event, with Burns Visiting Scholar, Dr. Richard Peiser, Denver, Colorado (4/23/07).  
DU/DCB/Burns/DU Networking event for Burns students with Burns Visiting Scholar, Dr. Richard Peiser, Denver, Colorado (attended) (4/23/07).  
DU/DCB/Burns DINNER (for invited members only), with invited Burns Visiting Scholar, Dr. Richard Peiser (organized, chaired), Denver, Colorado (4/23/07).  
NAIOP/DU-NAIOP CHALLENGE (DU & CU students compete) (helped organize), Denver, Colorado (4/26/07).  
NAIOP "International Expansion" (slide presentation at NAIOP Symposium), San Diego, California (5/1/07).  
NAIOP- National Association of Industrial and Office Properties "National Forums Symposium," San Diego, California (attended meetings) (5/2-3/07).  
NAIOP-National Association of Industrial Office Properties (attended NAIOP-Legislative/Tax Committee meeting), San Diego, California (5/2/07).  
NAIOP-National Association of Industrial Office Properties (attended Distinguished Fellow Luncheon), San Diego, California (5/3/07).  
CIREI/CCIM-Commercial Investment Real Estate Institute Conference (attended CCIM general meetings), Indianapolis, Indiana (5/4/07).  
CIREI/CCIM-Commercial Investment Real Estate Institute (attended CCIM Audit Committee meeting), Indianapolis, Indiana (5/4/07).  
NAIOP/DU-NAIOP CHALLENGE (DU & CU students compete) (helped organize), Denver, Colorado (5/7/07).  
DU/DCB/Burns A&F Networking Event, hosted by New Town Builders, Denver, Colorado (5/10/07).  
DU/DCB/Burns School "Executive Real Estate Roundtable" meeting, Denver, Colorado (hosted) (5/10/07).  
DU/DCB/Burns Rocky Mountain Commercial Real Estate Expo and DU's Fall Forecast (attended committee Meeting), Denver, Colorado (5/10/07).  
DU/DCB/Burns-Annual Update "Front Range Symposium" (MLL organize/spoke), Denver, Colorado (5/11/07).  
DU/DCB/Burns School Scholarship Dinner (for Burns grad students), Denver, Colorado (5/14/07).  
DU Gala Event, Denver, Colorado (attended) (5/18/07).  
DU/DCB/Burns-ACE Mentor Dinner (with Dr. Hazem Elzarka), Denver, Colorado (5/18/07). DU/DCB/Burns Honors Student Luncheon (for Burns grad students), Denver, Colorado (5/25/07).  
DU/DCB/Burns School & Oakwood Homes - RIBBON-cut Ceremony for Practicum Home (MLL attended)(Stein organized) (5/30/07).



DMCAR-Denver Metropolitan Commercial Association of Realtors (attended breakfast),  
Denver, Colorado (6/5/07).

DU/DCB/Burns Executive XRCM RESIDENCY (week of activities), Denver, Colorado (6/10-15/07).

DU/DCB/Burns School Breakfast (for Burns grad students), Denver, Colorado (6/7/07).

DU/DCB/Burns School Graduation Reception (for Burns grad students/guests), Denver, Colorado (6/8/07).

DU/DCB/Burns COFFEE with Burns faculty, Dr. Hazem Elzarka, Denver, Colorado (6/12/07).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting, Denver, Colorado (hosted) (6/14/07).

DU/DCB/Burns Real Estate Directors and Chairs events (Chair/spoke) (various events), Denver, Colorado (6/14-15/07).

Fulbright Scholar (invited to teach at various universities in China, with 7 slide presentations as invited Fulbright Scholar (6/20-7/2/07).

Fulbright Scholar (slide presentation “Shanghai Special Presentation: Retail Space/Shopping Center Issues),” to Shanghai University as invited Fulbright Scholar (6/21/07).

Fulbright Scholar (slide presentation “Retail Space/Shopping Center Issues),” to Lingnan College, Sun Yat-sen University, Guangzhou, China, as invited Fulbright Scholar (6/20-6/27/07).

FIABCI-Federation Internationale des Professions Immobilières, France (Vice Chair of Education Committee, Telephone conference) (7/12/07).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (7/12/07).

DU/DCB/Burns School hosted German Travel Group, Denver, Colorado (8/6/07).

DU/DCB/Burns “The 2007 **Western Slope** Real Estate Update” (spoke), Grand Junction, Colorado (8/10/07).

DU/DCB/Burns Delegation Leader to **Denmark, Estonia, Finland, Norway, Poland, Russia and Sweden** (took industry professionals/DU students) (& taught “Perspectives In Global Real Estate” DU/Burns course) (8/20-30/07).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (9/13/07).

DU/DCB/Burns A&F Networking Event, hosted by Frederick Ross Co., Denver Colorado (9/19/07).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Vince Matthews of the Colorado Geological Society (organized, chaired), Burns School/DU, Denver, Colorado (9/20/07).

DU/DCB/Burns “Breakfast with the Governors” (with Governor Dick Lamm and Governor Bill Owens) (spoke), Denver, Colorado (9/25/07).

DU/DCB/Burns Mountain SUMMIT Update “Economic, Public and Environmental Issues Impact Your Bottom Line,” (spoke), Beaver Creek, Colorado (9/25/07).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (10/1/07).

DU/DCB/Burns COFFEE with Burns Industry Expert, Jack Wolfe, Denver, Colorado (10/10/07).

DU/DCB/Burns Society Luncheon (for invited members only), with invited Industry Expert Jack Wolfe (organized, chaired), Burns School/DU, Denver, Colorado (10/10/07).

DU/DCB/Burns CRE Program on the “Burns School Executive Masters Program (XRCM)” (spoke), Denver, Colorado (10/10/07).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (10/11/07).

NAIOP-National Association of Industrial Office Properties (attended NAIOP meetings), Atlanta, Georgia (10/15-19/07).

NAIOP-National Association of Industrial Office Properties (attended NAIOP-Legislative/Tax Committee meeting), Atlanta, Georgia (10/15/07).

NAIOP-National Association of Industrial Office Properties (slide presentation “Benefits and Pitfalls of Real Estate Syndications” to NAIOP Industrial Development III Forum), Atlanta, Georgia (10/17/07).

NAIOP-National Association of Industrial Office Properties (attended Distinguished Fellow

Luncheon), Atlanta, Georgia (10/17/07).  
DU/DCB/Burns School hosted "Taste of the Industry" (for RECM and business students) (helped organize), Denver, Colorado (10/18/07).  
DU/DCB/Burns hosted "Architectural Tour of DU" with DU Architect Mark Rodgers during DU Homecoming, Denver, Colorado (10/25/07).  
ULI-Urban Land Institute Advisory Services Panel (discussion/interviews), Denver, Colorado (11/6/07).  
DU/DCB/Burns "2007 Rocky Mountain Commercial Real Estate **Expo** and DU's Fall Forecast," "Denver's Fast & Furious Real Estate Market," Denver, Colorado (11/8/07).  
NAR- National Association of REALTORS® Annual Convention (attended NAR meetings), Las Vegas, Nevada (11/11-13/07).  
NAR National Association of REALTORS® Annual Convention (attended CIPS/Legislative Committee meetings), Las Vegas, Nevada (11/12/07).  
FIABCI-Federation Internationale des Professions Immobilières meeting (attended) Las Vegas, Nevada (11/13/07).  
FIABCI-Federation Internationale des Professions Immobilières meeting (Vice Chair/Education Committee meeting) Las Vegas, Nevada (11/13/07).  
DU/DCB/Burns Executive XRCM RESIDENCY (week of activities), Denver, Colorado (11/25-30/07).  
DU/DCB/Burns co-hosted "LEED 2.2/Green Building Training (helped organize), Denver, Colorado (12/1/07).  
DU/DCB/Burns Delegation Leader to **China, Hong Kong, Japan, Singapore, Taiwan, Thailand and Vietnam** (took industry professionals/DU students) (& taught "Perspectives In Global Real Estate" DU/Burns course) (12/4-20/07).

## 2008

DU/DCB/Burns Society Luncheon with DCB Dr. Stephen Haag (organized, chaired), Burns School/DU, Denver, Colorado (1/16/08).  
DU/DCB/Burns A&F Networking Event, hosted by DMCAR-Denver Metropolitan Association of Realtors, Denver, Colorado (1/28/08).  
DU/DCB/Burns School and NHE-National Housing Endowment, interviewed candidates for the Lee S. Evans Scholarship Committee, Denver, Colorado (2/12/08).  
DU/DCB/Burns Society Luncheon with Steve Grund (organized, chaired), Burns School/DU, Denver, Colorado (2/21/08).  
DU/DCB/Burns hosted the Burns School Professional Short Course "Real Estate Finance & Investment Analysis Basics taught by Dr. Jeffrey L. Engelstad (helped organize), Denver, Colorado (2/29/08).  
DU/DCB/Burns/BRERC-Burns School RE Research Center - AFFORDABLE HOUSING Symposium (helped organize) (& DU Rocky Mountain Land Use Institute; Housing Colorado! & Colorado Division of Housing), Denver, Colorado (2/22/08).  
DU/DCB/Burns A&F Networking Event, hosted by Dunton Commercial Real Estate & SullivanHayes Brokerage, Denver, Colorado (3/5/08).  
DU/DCB/Burns School hosted the Technology Trends and Construction Symposium "Global Trends & Technology in Design and Construction," Denver, Colorado (3/7/08).  
DU/DCB/Burns Delegation Leader to **Abu Dhabi (UAE), Bahrain, Dubai (UAE), Fujairah (UAE), and Muscat, Oman** (3/15-22/08).  
DU/DCB/Burns School hosted Burns Industry Expert Hugh Rice for various events involving Burns School Students, Burns School/DU, Denver, Colorado (4/2/08).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited Burns Scholar Dr. Norm

Miller (organized, chaired), Burns School/DU, Denver, Colorado (4/14/08).  
DU/DCB/Burns School hosted Burns Scholar Dr. Norm Miller for various events involving Burns School students (organized, chaired), Burns School/DU, Denver, Colorado (4/14/08).  
DU/DCB/Burns A&F Networking Event, with Burns Visiting Scholar, Dr. Norm Miller, Denver, Colorado (4/14/08).  
ARES-American Real Estate Society Panel *consultant* for “Session 35: Education Panel VI – Distance-Learning and Technology,” Denver, Colorado (during 24<sup>th</sup> ARES Annual Meeting in Captiva Island, Florida) (4/18/08).  
DU/DCB/Burns School CREW/WE-Women's Conference-Women of Enterprise, Denver, Colorado (4/18/08). DU/DCB/Burns Society Luncheon with David Boyles (organized, chaired), Burns School/DU, Denver, Colorado (5/7/08).  
DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, with DU and CU students, Denver, Colorado (5/7/08).  
DU/DCB-Faculty Book Recognition Reception (displayed Levine books: Exchanging Real Estate (2008), and Real Estate Transactions, Tax Planning (2008), Denver, Colorado (5/16/08).  
DU/DCB/Burns School – Groundbreaking, RIBBON-cutting Ceremony for the Burns School Residential Practicum Home involving Oakwood Homes (with Burns School Lecturer, Stu Stein), DU-University Of Denver, Denver, Colorado (6/2/08).  
DU/DCB/Burns Executive XRCM RESIDENCY, Denver, Colorado (6/11-13/08). DU/DCB/Burns co-hosted “LEED 2.2/Green Building Training, Denver, Colorado (6/14/08).  
DU/DCB/Burns School hosted the Chairs and Directors meeting with invited guests, Denver, Colorado (6/30/08).  
Fulbright Senior Specialist invited as a visiting professor to **China**, from J. William Fulbright Foreign Scholarship Board (FSB), Bureau of Education and Cultural Affairs of the Department of State (ECA), and the Council for International Exchange of Scholars (CIES) (7/1/08).  
Fulbright Senior Specialist (Levine invited to teach at various universities in **China**, Lignan College, Sun Yat-sen University, Guangzhou, China; slide presentations) (7/1/08). DU Tax Institute, 58<sup>th</sup> Annual Meeting, Denver, Colorado (7/24/08).  
DU/DCB/Burns School hosted the Western Slope Real Estate Update: "What Impact Will the National Economy Have On the Western Slope Real Estate Region?" Grand Junction, Colorado (8/7/08).  
DU/DCB/Burns School hosted the Mountain Real Estate Update: "What Impact Will the National Economy Have on the Mountain Real Estate Economy?" at the Vail Marriott and “Conference Center, Vail, Colorado (8/8/08).  
DU/DCB/Burns Society Luncheon (for invited members only), with invited Burns Expert Chuck McLean (organized and chaired), Burns School/DU, Denver, Colorado (9/10/08).  
DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (9/11/08).  
DMCAR-Denver Metropolitan Commercial Association of REALTORS® “Transnational Referral Course,” Denver, Colorado (completed course) (9/17/08).  
DU/DCB/Burns A&F Networking Event, hosted by Community Banks, Denver, Colorado (9/17/08).  
DU/DCB/Burns A&F Networking Event, hosted at Fantastic Bistro, Denver, Colorado (10/6/08).  
DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (10/9/08).  
NAIOP-National Association of Industrial Office Properties (attended NAIOP meetings), Las Vegas, Nevada (10/18-21/08).  
NAIOP-National Association of Industrial Office Properties (attended Distinguished Fellow Luncheon), Las Vegas, Nevada (10/19/08).  
NAIOP-National Association of Industrial Office Properties (attended NAIOP-Legislative/Tax Committee meeting), Atlanta, Georgia (10/20/08).

NAIOP-National Association of Industrial Office Properties (slide presentation “Global Real Estate in China” to NAIOP Committee), Las Vegas, Nevada (10/21/08).

FIABCI-Federation Internationale des Professions Immobilières meeting (attended), Honolulu, Hawaii (10/22/08).

FIABCI-Federation Internationale des Professions Immobilières meeting (Vice Chair/Education Committee meeting) Honolulu, Hawaii (10/22/08).

FIABCI-Federation Internationale des Professions Immobilières meeting (**slide presentation** “Global Real Estate” to Asia Pacific Committee), Honolulu, Hawaii (10/22/08).

DU/DCB/Burns Society Luncheon with DU/DCB Dean Christine Riordan, Burns School/DU, Denver, Colorado (chaired) (10/29/08).

DU/DCB/Burns “Taste of the Industry” Event, Burns School/DU, Denver, Colorado (helped organize) (10/29/08).

DU/DCB Burns EXPO with DMCAR “The Art of Real Estate,” Colorado Convention Center, Denver, Colorado (helped organize/spoke) (11/7/08).

DMCAR-Denver Metropolitan Commercial Association of REALTORS® breakfast, Denver, Colorado (11/8/08).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (11/13/08).

DU/DCB/Burns co-hosted “LEED 2.2/Green Building Training, Denver, Colorado (12/1/08). DU/DCB/Burns Executive XRCM RESIDENCY (week of activities), Denver, Colorado (12/4-20/08).

## 2009

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (1/8/09).

NAIOP/DU-NAIOP CHALLENGE Kickoff meeting (for DU student competition) (helped organize), Denver, Colorado (1/16/09).

DU/DU/NAHB-National Association of Home Builders, attended NAHB Convention (took Burns School students and Burns School Lecturer Stu Stein), Las Vegas, Nevada (1/17-21/09).

DU/DCB/Burns School Power Breakfast “The Denver Metro Economy: Where To From Here?” (organized and chaired), Burns School/DU, Denver, Colorado (1/29/09).

DU/DCB/Burns Society Luncheon with Barbara Kreisman (organized, chaired), Burns School/DU, Denver, Colorado (1/29/09).

Income Property Investment Show (attended) (2/09).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (2/12/09).

REC-Real Estate Cyberspace Society National Convention (presentation “Cultural Faux Pas”) (2/22/09). CREJ-Colorado Real Estate Journal, 6<sup>th</sup> Annual Property Management Expo, keynote speaker presentation

“Macro Issues Affecting the U.S. and Denver Real Estate Markets,” CREJ, Denver, Colorado (2/24/09).

DU-Center for Teaching and Learning “2009 Distance Learning Workshop” course, Denver, Colorado (3/9/09).

DU/DCB/Burns School “Executive Real Estate Roundtable” meeting Denver, Colorado (hosted) (3/12/09).

Interviewed by local television station regarding “Real Estate Foreclosures,” 9 News (aired on 3/15/09).

Delegation Leader for the Burns School Global Real Estate Delegation to **Mexico, Costa Rica** and **Panama** (3/14-22/09) and taught Burns School course “Global Real Estate.”

ARES-American Real Estate Society Panel: “Session 6: Education Panel I: IRES International Perspectives On Education: Studying and Teaching Abroad” Panelist, ARES-American Real Estate Society meetings, Monterey, California (4/2/09).

ARES-American Real Estate Society, **paper presentation** “TIC: Is a TIC a Security for Code Section

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Purposes?" ARES-American Real Estate Society, Monterey, California (4/3/09).

ARES-American Real Estate Society, **paper presentation** "Tenancy-In-Common (TIC): An Update On the Securities vs. Tax Issue, SEC Refuses No Action Letter," ARES-American Real Estate Society, Monterey, California (4/3/09).

ARES-American Real Estate Society, attended the Distinguished Fellows Luncheon, ARES-American Real Estate Society, Monterey, California (4/3/09).

RICS-Royal Institution of Chartered Surveyors presentation on "Property Market Conditions, Opportunities and Challenges Facing Property Owners, Investors and Professionals," at the "Quarterly Global Commercial Property Survey" event, Denver Mountain Chapter (of Britain), Denver, Colorado (4/7/09).

Interviewed by Hurley, Becky, The Colorado Springs Business Journal, regarding the RICS-Royal Institution of Chartered Surveyors "Quarterly Global Commercial Property Survey" (of Britain) event (4/7/09).

DU/DCB/Burns A & F Networking Event, hosted by DMCAR (Denver Metropolitan Commercial Association of REALTORS®, Denver, Colorado (4/7/09).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting Denver, Colorado (hosted) (4/9/09).

DU/DCB/Burns School hosted CREW/WE-Women's Conference-Women of Enterprise, Denver, Colorado (4/17/09). ISSC-Home Study Course completed: "ETHICS and Customer Service" (course #000-19651 approved by

Dept. of Regulatory Agencies, State of Colorado, Division of Insurance) (PV) (4/22/09).

ISSC-Home Study Course completed: "GROUP INSURANCE" (course #000-12010 approved by

Dept. of Regulatory Agencies, State of Colorado, Division of Insurance) (PV) (4/22/09). DU/DCB/Burns A&F Networking Event, with Burns Visiting Scholar, Dr. Grant Thrall, Denver, Colorado (4/29/09).

DU/DCB/Burns Society Luncheon with invited Burns Visiting Scholar Dr. Grant Thrall, Burns School/ DU, Denver, Colorado (4/29/09).

DU/DCB/Burns School hosted Burns Scholar Dr. Grant Thrall for various events involving Burns School Students, Burns School/DU, Denver, Colorado (4/29/09).

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, With DU and CU students, Denver, Colorado (5/6/09). (Burns School/DU students won 4 consecutive years). DU/DCB/Burns School Power Breakfast "Zero Energy Nation" (organize, chair), Burns School/DU, Denver, Colorado (5/8/09).

DU/DCB/Burns School ribbon-cutting ceremony Burns Residential Practicum/Oakwood Homes (5/8/09). NAR-National Association of REALTORS® annual meetings, Washington, D.C. (attended) (5/11-12/09).

CIPS-Certified International Property Specialist annual meetings, Washington, D.C. (attended) (5/11-12/09).

DU/DCB/Burns School "Executive Real Estate Roundtable" meeting Denver, Colorado (hosted) (5/14/09).

DU/DCB-Faculty Book Recognition Reception (included Levine books: Exchanging Real Estate (2009), And Real Estate Transactions, Tax Planning (2009), Denver, Colorado (5/20/09).

Trip to Beijing, **China**, met regarding AI-Appraisal Institute Courses in China; also met regarding

CIPS, MAI, FIABCI (5/15/-20/09); (FIABCI 60<sup>th</sup> World Congress, Beijing, China, 5/18-19/09). Fulbright Senior Specialist (Levine invited to teach at Sun Yat-sen University, Guangzhou, China; (slide presentation) (5/20/2009).

DU/DCB/Burns School Graduation Reception for Burns School graduates (6/5/09).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), Denver, Colorado (6/8-10/09).

DU/DCB/Burns School hosted Chairs and Directors events (by invitation), Denver, Colorado (helped organize/ spoke) (6/11-12/09).

AI-Appraisal Institute "Online Business Practices and Ethics" Course (6/12/09). AI-Appraisal Institute "Online 7-Hour USPAP Equiv." Course

(6/15/09).

AI/AQB-Appraisal Institute/AQB-Appraisal Qualifications Board meeting (approved Burns School courses toward MAI Designation by AI (6/24/09).

DU/DCB/Burns Alum & Friends Networking Event (helped organize, attended), Denver, Colorado (6/30/09).

DU Tax Institute, 58<sup>th</sup> Annual Meeting, Graduate Tax Program (attended), Denver, Colorado (7/3/09). DU/DCB/Burns "The 2009 Western Slope Real Estate Update" "Evolution of the Economy," (spoke), Grand Junction, Colorado (8/7/09).

DU/DCB/Burns Power Breakfast "If Banks Are 'Out' – What Is 'In'?" (Spoke, helped organize), Denver, Colorado (8/12/09).

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Dubai, Israel and Jordan** (8/17-29/09) and teach Burns School course "Global Real Estate." (Dr. Jeffrey L. Engelstad also taught a separate Burns School course.) NAIOP meetings (attended), Chicago, Illinois (10/10-13/09).

NAIOP-National Association of Industrial and Office Properties presentation "The Impact of the Flattening of the World" to NAIOP Legislative/Tax Committee, Chicago, Illinois (10/13/09). DU/DCB/Burns School Power Breakfast (organize, chair), Burns School/DU, Denver, Colorado (10/14/09). SFBR-Santa Fe Board of REALTORS® convention, Santa Fe, New Mexico (10/27-31/09).

CIPS International Course (taught CIPS/NAR-National Association of REALTORS Course), Santa Fe Board of REALTORS, Santa Fe, New Mexico (10/27/09).

DU/DCB/Burns School "2009 Rocky Mountain Commercial Real Estate Expo" DMCAR "Fall Forecast" (spoke), Denver, Colorado (11/10/09).

NAR Annual Convention (attend national meetings), San Diego, California (11/10-13/09)

NAR/CIPS Annual Convention (attend CIPS Committee meetings) San Diego, California (11/10-13/09). Fulbright Senior Specialist, Levine taught at Lignan College, Guangzhou, China (2 slide presentations) (11/20-30/09). (Second Fulbright Grant awarded to Levine by CIES-Council for International Exchange of Scholars.)

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **China, Borneo (Malaysia), Brunei (Malaysia), Hong Kong, Philippines, Singapore, Vietnam** (12/5-19/09). (Dr. Glenn R. Mueller also taught a separate Burns School course.)

## **2010**

NAHB-National Association of Home Builders, International Convention (attended with DU students and Stu Stein, Burns School Lecturer), Las Vegas, Nevada (1/21/2010). (Burns School students won Second Place in the NAHB National Competition!)

DU/DCB/Burns School Delegation meeting for upcoming Delegation to **Italy, Malta, Sicily, Spain and Tunisia** (2/12/10).

DU/DCB/Burns Society Luncheon with invited Burns Industry Expert, Gary Dragul, Burns School/DU, Denver, Colorado (2/17/10).

DU/DCB/Burns School hosted Burns Industry Expert, Gary Dragul, for various events involving Burns School Students, Burns School/DU, Denver, Colorado (2/17/10).

DU/DCB/Burns School Power Breakfast, AFFORDABLE HOUSING Symposium (helped organize), Denver, Colorado (2/19/10).

DU/DMCAR-Denver Metropolitan Commercial Association of REALTORS® meeting/breakfast (attended) (2/22/2010).



DU/DCB/Burns School Residential Practicum RIBBON-cutting ceremony for Burns School "Residential Practicum" home.

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Italy, Malta, Sicily, Spain And Tunisia** (3/14-21/10) and taught Burns School course "Global Real Estate."

FIABCI-Federation Internationale des Professions Immobilières, Pan Pacific Conference" (slide presentation) "Global I - FIABCI Course," to FIABCI Committee, Washington, D.C. (3/25/2010).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, "Update on Denver Federal Projects," Renaissance Room, DU, Denver, Colorado (4/8/2010). (helped organize)

DU/DCB/Burns School Power Breakfast, "Confluence Social Responsibility > Sustainability," (helped organize/ spoke), Denver, Colorado (4/14/10).

DU/DCB Faculty Recognition Reception, Denver, Colorado (4/19/10).

DU/DCB/Burns Coffee, with Burns Visiting Scholar, Dr. James R. DeLisle, Burns School, Denver, Colorado (4/19/10).

DU/DCB/Burns Society Luncheon with invited Burns Visiting Scholar Dr. James R. DeLisle, Burns School, Denver, Colorado (4/19/10).

DU/DCB/Burns School hosted Burns Scholar Dr. James R. DeLisle for various events involving Burns School Students, Burns School/DU, Denver, Colorado (4/19/10).

DU/DCB/Burns School with NAIOP-National Association of Industrial Office Properties "NAIOP Student Presentation Critique" with invited Burns Visiting Scholar Dr. James R. DeLisle, Burns School, Denver, Colorado (4/20/10).

DU/DCB/Burns A&F Networking Event, with Burns Visiting Scholar, Dr. James R. DeLisle, Burns School, Denver, Colorado (4/20/10).

DU/DCB/Burns Luncheon with invited members and Burns Visiting Scholar Dr. James R. DeLisle, Burns School, Denver, Colorado (4/20/10).

DU/DCB/Burns School hosted CREW/WE-Women's Conference-Women of Enterprise, Denver, Colorado (4/22/10).

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, With DU and CU students, Denver, Colorado (5/5/10).

DU/DCB/Burns School hosted Mr. Changdong Xu from China for *Breakfast*, Luncheon and Reception DU, Denver, Colorado (5/10/10).

DU/DCB/Burns School hosted Mr. Changdong Xu from China for *Reception*, DU, Denver, Colorado (5/10/10).

DU/DCB/Burns School hosted Mr. Changdong Xu from China for *Luncheon* (with invited guests) (helped organize/ spoke), DU, Denver, Colorado (5/10/10).

DU/DCB/Burns School Honors Luncheon and Reception (for Burns School students, parents, during graduation), Denver, Colorado (5/10/10).

DU/DCB/Burns Society *Luncheon* with invited Mr. Changdong Xu from China (attended, spoke), DU, Denver, Colorado (5/11/10).

DU/DCB/Burns School hosted Mr. Changdong Xu from China for special *Dinner* (with invited guests) (attended/ spoke), DU, Denver, Colorado (5/11/10).

DU/DCB/Burns School Honors Convocation (for Burns School students, parents, during graduation), (helped organize), Denver, Colorado (5/14/10).

ICSC-International Council of Shopping Centers Spring Convention, Las Vegas, Nevada (5/24-25/10). DU/DCB/Burns School – RIBBON-cutting Ceremony for the Burns School Residential Practicum

Home involving Oakwood Homes, DU-University of Denver (5/28/10).

DU/DCB/Burns School Graduation Reception (for Burns School students, parents, during graduation), (helped

organize/attended), Denver, Colorado (5/14/10).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), Denver, Colorado (6/7-9/10).

DU/DCB/Burns School hosted Chairs and Directors events (by invitation), Denver, Colorado (6/10-11/10). DU Tax Institute, 60<sup>th</sup> Annual Meeting, Graduate Tax Program, Denver, Colorado (7/22-23/10).

DU/DCB/Burns “The 2008 Western Slope Real Estate Update,” (spoke), Grand Junction, Colorado (8/6/10). “China Business 2010: Expanding Opportunities,” Denver, Colorado (attended) (9/10).

DU/DCB/Burns Society Luncheon with Denver Mayor John Hickenlooper, with invited guests, Burns School, Denver, Colorado (9/21/10).

DU/DCB “China Business 2010” (MC Moderator), DU, Denver, Colorado (9/22/11).

FIABCI-Federation Internationale des Professions Immobilières meeting, developed “**Global II Real Estate**”

FIABCI Course, slide presentation and book, presented by Ari Feldman, Seattle, Washington (9/22/10).

DU/DCB/Burns Alumni & Friends Networking Event (at Cherry Creek North) (attended), Denver, Colorado (9/28/10).

DU/DCB/Burns hosted Dale Conder (A10 Capital) “The Legal, Financial and Practical Solutions,” (Burns School students), (attended), Denver, Colorado (10/14/10).

Levine taught at several locations in **China** (slide presentations) (10/16-29/10).

DU/DCB/Burns School “2010 Rocky Mountain Commercial Real Estate Expo” DMCAR “Fall Forecast” (spoke), Denver, Colorado (11/2/10).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on D U campus, Real Estate Tax), Denver, Colorado (11/22-24/10).

DU/DCB/Burns School – Groundbreaking Ceremonies for the Burns School Residential Practicum Homes involving Oakwood Homes (helped organize) (with Burns School Lecturer, Stu Stein), DU-University of Denver (11/30/10).

DU/DCB/Burns School “Taste of the Industry” Event, Burns School/DU, Denver, Colorado (helped organize) (11/9/10).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), Denver, Colorado (11/30/10).

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Australia** and **New Zealand** (12/3-17/10) and taught Burns School course “Global Real Estate.”

## **2011**

DU/DCB/Burns School hosted Reception for AREUEA-American Real Estate Urban Economic Association, Denver, Colorado (1/8/11).

DU/DCB/Burns Society Luncheon with invited guests, Levine presentation “Recent Real Estate Tax /Changes,” Burns School, Denver, Colorado (1/28/11).

DU/DCB/Burns Alumni & Friends Networking Event (at Jones Lang LaSalle) (attended), Denver, Colorado (2/3/11). DU/DCB/Burns School Delegation meeting for Delegation to **Israel** (2/18/2011).

DU-Center for Teaching and Learning “2011 Distance Learning Workshop” course, Denver, Colorado (2/28/11).

DU/DCB/Burns School Delegation Leader for Global Real Estate Delegation to **Israel** (3/13-20/11) and taught

Burns School course “Global Real Estate.”

ISSC-Home Study Course completed: “Principles of Life & Health Insurance” (course approved by Dept. of Regulatory Agencies, State of Colorado, Division of Insurance) (PV) (3/24/11).

ISSC-Home Study Course completed: “ETHICS and the Sale” (course approved by Dept. of Regulatory Agencies, State of Colorado, Division of Insurance) (PV) (3/24/11).

FIABCI-Federation Internationale des Professions Immobilières, presentation to Colorado FIABCI Chapter at DMCAR-Denver Metropolitan Commercial Association of REALTORS® (DBR-Denver Board of REALTORS®) regarding FIABCI designations and Burns School/DU XRCM Program, Denver, Colorado (4/7/2011).

DU/DCB/Burns School hosted Burns Industry Expert Dr. Chenxi Yu from China and Burns Industry Expert Mr. Shu Wu from China for *Breakfast*, DU, Denver, Colorado (4/11/11).

DU/DCB/Burns School hosted Dr. Chenxi Yu from China and Mr. Shu Wu from China for *Luncheon*, DU, Denver, Colorado (4/11/11).

DU/DCB/Burns School hosted Dr. Chenxi Yu from China and Mr. Shu Wu from China for *Alumni & Friends Event*, DU, Denver, Colorado (4/11/11).

DU/DCB/Burns School hosted Dr. Chenxi Yu from China and Mr. Shu Wu from China for *Breakfast* with NAIOP-National Association of Industrial and Office Properties, Denver, Colorado (4/12/11). DU/DCB/Burns Society Luncheon with Burns Industry Expert Dr. Chenxi Yu from China and Burns Industry Expert Mr. Shu Wu from China, with invited guests, Burns School, Denver, Colorado (4/12/11).

DU/DCB/Burns School hosted Dr. Chenxi Yu from China and Mr. Shu Wu from China with RECM Club and RECM Burns School on-line students, DU, Denver, Colorado (4/12/11).

DU/DCB/Burns School hosted CREW/WE-Women's Conference-Women of Enterprise, Denver, Colorado (4/27/11) (helped organize/spoke).

DU/DCB Joy Burns Dedication at Joy Burns Center FK-HRTM, DU, Denver, Colorado (4/28/2011).

DU/DCB Joy Burns Luncheon at Joy Burns Center FK-HRTM, DU, Denver, Colorado (attended) (4/28/2011).

DU/DCB/Burns School – RIBBON-cutting Ceremony for the Burns School Residential Practicum Home involving Oakwood Homes/LEED, DU-University of Denver (4/29/11), etc. DU/DCB/Burns School Honors Reception (for Burns School students, parents, during graduation), (helped organize), Denver, Colorado (5/2/11).

DU/DCB/Burns COFFEE (with Burns Visiting Scholar, Dr. Malcolm Richards) (MC), Burns School/DU, Denver, Colorado (5/2/11).

DU/DCB/Burns School Honors Reception (with Burns Visiting Scholar, Dr. Malcolm Richards) (for Burns School students, parents, during graduation), (MC), Denver, Colorado (5/2/11).

DU/DCB/Burns Society Luncheon with Burns Visiting Scholar Dr. Malcolm Richards, with invited guests, Burns School, Denver, Colorado (5/3/11).

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, with DU and CU students, Denver, Colorado (5/3/11) (helped organize/attended).

DU/DCB/Burns School Honors Convocation (presented awards for Burns School students, parents, during graduation), (helped organize), Denver, Colorado (5/13/11).

FIABCI-Federation Internationale des Professions Immobilières meeting, developed “**Global I Real Estate**” FIABCI Course, slide presentation and book, presented by Mauro Gabriele in Cyprus (5/13/11). DU/DCB Faculty Recognition Reception, Denver, Colorado (5/18/11).

NAR Annual Convention (attend national meetings), Washington, D.C. (5/23-25/11)

NAR/CIPS Annual Convention (attend CIPS Committee meetings) Washington, D.C. (5/23-25/11).

ICSC-International Council of Shopping Centers Spring Convention (attended), Las Vegas, Nevada (5/25/11). ICSC-International Council of Shopping Centers Spring Convention (helped with Burns/DCB/DU exhibit table), Las Vegas, Nevada (5/25/11).

DU/DCB/Burns School Honors Reception (for Burns School students, parents, during graduation), (MC),

Denver, Colorado (6/2/11).

DU/DCB/Burns School Honors Convocation (for Burns School students, parents, during graduation), (MC), Denver, Colorado (6/2/11).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), (MC), Denver, Colorado (6/6-8/11).

DU/DCB/Burns Alumni & Friends Networking Event (at DMCAR-Denver Metropolitan Commercial Association of REALTORS®) (MC), Denver, Colorado (6/7/11).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, "NREL-The Next Generation in Technology," Joy Burns Center (attended) (6/9/11).

DU/DCB/Burns School hosted Chairs and Directors special dinner (MC), Denver, Colorado (6/9/11).

DU/DCB/Burns School hosted Chairs and Directors meeting (MC), Denver, Colorado (6/10/11).

AI-Appraisal Institute "Online 7-Hour USPAP Equiv." Course (7/9/11).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, "Union Station and the Wing Buildings," Joy Burns Center (helped organize) (7/14/11).

DU Tax Institute, 61st Annual Meeting, Graduate Tax Program (attended), Denver, Colorado (7/21-22/11). DU/DCB/Burns School hosted Petroleum Land Management Certificate Reception for graduate students (MC), Denver, Colorado (8/2011).

Interviewed regarding Real Estate Issues by Dave Young, Fox News (8/16/11).

FIABCI-*Federation Internationale des Professions Immobilières*, presentation to Colorado FIABCI Chapter at DMCAR-Denver Metropolitan Commercial Association of REALTORS® (DBR-Denver Board of REALTORS®) regarding "International Real Estate Issues: U.S. and China," Denver, Colorado (8/16/11).

Levine taught at several locations in **China** (slide presentations "International Real Estate Appraisal Issues"), and Hong Kong (8/25-30/11).

DU/DCB/Burns Society Luncheon with David Thompson, City and County of Denver, Economic Development, with invited guests, Burns School, Denver, Colorado (9/21/11).

DU/DCB/Burns Alumni & Friends Networking Event (at Clifton Gunderson LLP) (attended), Denver, Colorado (9/21/11).

DU/DCB/Burns COFFEE with Burns Industry Expert John Bucksbaum, Burns School/DU, Denver, Colorado (MC) (10/5/11).

DU/DCB/Burns Alumni & Friends Networking Event with Burns Industry Expert John Bucksbaum (attend), Denver, Colorado (10/5/11).

DU/DCB/Burns Society Luncheon with Burns Visiting Industry Expert John Bucksbaum, with invited guests, Burns School, Denver, Colorado (10/6/11).

DU/DCB/Burns School Power Breakfast "Denver Helping Business" with guest speaker Denver Mayor Michael B. Hancock (MC), Burns School/DU, Denver, Colorado (10/27/11).

DU/DCB/Burns School "Taste of the Industry" Event, Burns School/DU, Denver, Colorado (helped organize) (11/9/11).

DU/DCB/Burns School "2011 Rocky Mountain Commercial Real Estate Expo" "Real Estate Comeback," DMCAR "Fall Forecast" (speak), Denver, Colorado (11/10/11).

NAR Annual Convention (attend national meetings), Anaheim, California (11/11-14/11)

NAR/CIPS Annual Convention (attend CIPS Committee meetings) Anaheim, California. (11/12/11).

DU/DCB/Burns Alumni & Friends Networking Event at SBSA (attended), Golden, Colorado (11/16/11).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), (MC), Denver, Colorado (11/30-12/6/11).

Fulbright Senior Specialist, Levine gave several presentations to real estate professionals at American University, of Sharjah in Dubai, UAE (12/5-12/11). (Third Fulbright Grant awarded to Levine by CIES-Council for

International Exchange of Scholars.)

Fulbright Senior Specialist, Levine met with DU Alumnus ('95) his Highness, Sheikh Ahmed Bin Saeed Al Maktoum, Dubai, UAE (12/11/11).

*2012*

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, Joy Burns Center, DU, Denver, Colorado (attended) (1/12/12).

Interviewed regarding Real Estate and Taxes by Mike Rudeen, Rocky Mountain News (1/16/2012).

Interviewed regarding Real Estate and Taxes by Mike Rudeen, Rocky Mountain News (1/16/2012).

DU/DCB/Burns met with DU Alumnus Shu Wu regarding "Real Estate in China and the United States," Denver, Colorado (1/18/2012)

DU/DCB/Burns Society Luncheon with DU Chancellor Robert D. Coombe, with invited guests, Burns School, Denver, Colorado (1/26/12).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, Joy Burns Center, DU, Denver, Colorado (attended) (2/9/12).

DU/DCB/Burns School co-hosted CREW Denver in partnership with the Burns School "2012 Annual UCREW Student Event" (2/10/2012), Denver, Colorado (2/10/2012). (helped organize)

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, Joy Burns Center, DU, Denver, Colorado (attended) (3/8/12).

DU host "DIA – The Master Plan For the Future," Burns School co-host (attend), Denver, Colorado (3/8/12).

DU/DCB/Burns School "Taste of the Industry" Event, Burns School/DU, Denver, Colorado (helped organize, RECM Club) (3/8/12).

DU host "A Fresh Perspective: The Economy, Housing and Commercial Real Estate in Denver," with K. C. Conway, Colliers International, Burns School co-host (attend), Denver, Colorado (3/26/12).

RLI-ALC National Land Conference slide presentation "Real Estate Tax Update: Federal Income Taxes Impacting Real Estate," Denver, Colorado (3/27/2012).

DU/DCB/Burns Alumni & Friends Networking Event at Shaw Construction (attend), Denver, Colorado (4/3/12).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, Joy Burns Center, DU, Denver, Colorado (attended) (4/6/12).

DU/DCB/Burns School, hosted "Executive Real Estate Roundtable" meeting, Joy Burns Center, DU, Denver, Colorado (attended) (5/10/12).

CCIM Colorado/Wyoming Chapter #13 "Putting Together Group Real Estate Investments," Levine as MC Moderator, Denver, Colorado (5/14/12).

ICSC-International Council of Shopping Centers Spring Convention (attended), Las Vegas, Nevada (5/18-22/12). ICSC-International Council of Shopping Centers Spring Convention (helped with Burns/DCB/DU exhibit table), Las Vegas, Nevada (5/18-22/12).

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, with DU and CU students, Denver, Colorado (5/2/12) (helped organize/attended). DU/DCB/Burns School Open House (for Burns School students, parents, during graduation), (helped organize), Denver, Colorado (5/7/12).

DU/DCB/Burns School Honors Luncheon (for Burns School students, parents, during graduation), (MC, helped organize), Wellshire, Denver, Colorado (5/11/12).

CCIM Colorado/Wyoming Chapter #13 “Putting Together Group Real Estate Investments,” Levine as MC Moderator, Denver, Colorado (5/14/12).

ICSC-International Council of Shopping Centers Spring Convention (attended), Las Vegas, Nevada (5/18-22/12). ICSC-International Council of Shopping Centers Spring Convention (helped with Burns/DCB/DU exhibit table), Las Vegas, Nevada (5/18-22/12).

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, With DU and CU students, Denver, Colorado (5/2/12) (helped organize/attended).

DU/DCB Faculty Scholarship, Research and Creative Work Celebration, Denver, Colorado (5/22/12).

DU/DCB/Burns Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), (MC), Denver, Colorado (6/11-13/12).

DU/DCB/Burns A & F Networking Event meeting (Strategy Groups LLC), Denver, Colorado (attended) (6/12/12).

DU/DCB/Burns School hosted Chairs and Directors special dinner (MC), Denver, Colorado (6/13/12).

DU/DCB/Burns School hosted Chairs and Directors meeting (MC), Denver, Colorado (6/14/12).

DU/DCB/Burns School hosted Petroleum Land Management Certificate Reception for graduate students (MC), Denver, Colorado

Levine taught at several locations in **China** (slide presentations “International Real Estate”) (10/4-14.2012).

DU/DCB/Burns Alumni & Friends Networking Event (at First American Title-National Commercial Services) Denver, Colorado (10/2/12).

NAR Annual Convention, Florida, Committee Meetings, 11/12

NAR/CIPS Annual Convention (CIPS Committee) Burns Mt and Western Slope Real Estate Update (8/12)

DU/DCB/Burns MC Executive XRCM RESIDENCY activities and dinner (on DU campus, Real Estate Securities), Denver, Colorado

CREJ published “Deduction: Do Proper appraisal,” Colorado Real Estate Journal 21 (July 4-17, 2012).

### 2013

DU/DCB/Burns School hosted Chairs and Directors special dinner (MC), Denver, Colorado

CCIM Colorado/Wyoming Chapter Events and panels

Appraisal Foundation National Meetings in Georgia and Trustee meetings as new AF Trustee

DU/DCB/Burns School co-hosted the Annual Rocky Mountain Real Estate Challenge/NAIOP Competition, With DU and CU students, Denver, Colorado

Burns School Open House (for Burns School students Burns, parents, during graduation), (helped organize), Denver, Colorado

DU/DCB/Burns School, hosted “Executive Real Estate Roundtable” meeting, Joy Burns Center, DU, Denver, Colorado.

Attended numerous continuing educational programs for attorneys, real estate brokers, appraisers, insurance brokers, certified real estate designees, etc. (2013)

Interviewed regarding Real Estate Market—with Newspapers and TV Channels, e.g., Channel 2, 7, etc.

DU/DCB/Burns Society Luncheons with Federal Reserve Discussant Leader Bailey and others

RLI-ALC National Land Conference presentation “Real Estate Tax Update: Federal Income Taxes Impacting Real Estate”, Denver, Colorado

Levine taught at several locations both within and outside the US

DU/DCB/Burns Society Luncheon with guest speaker and invited guests-throughout 2013

DU/DCB/Burns Alumni & Friends Networking Event

DU/DCB/Burns MC Executive XRCM RESIDENCY activities and dinner (on DU campus; taught Real Estate Securities), Denver, Colorado

Levine, Mark Lee, Engelstad, Jeffrey L., and Segev, Libbi Levine “Alchemy: *De Ja Vu*: Turning A Code



Section 1031 Exchange Into A Loss of Equity: Insolvent Intermediaries, Bankruptcy,” Realtors Land Institute Journal, RLI-Realtors Land Institute (Winter 2013) (3/2013).  
Levine, Engelstad and Levine, “Exchanges and Bankruptcy,” in the ARES publication (I have to find the site)  
Levine, Mark Lee, “The IRS’s Dirty Dozen Tax Scams: A Guide for Professionals and Taxpayers,” 83 The CPA Journal 40 (June 2013)  
Center Fellow in Center for Academic Engagement (2013)  
DU Author (2013); DU/Daniels/Burns Mark Lee Levine Scholarship Fund (2013)  
CCIM—“Outlook for Federal Tax Legislation Affecting Commercial Real Estate” (6/13) Text revision, Real Estate Transactions, Tax Planning, Thomson-Reuters (West) (2013)  
Text revision, International Real Estate (Global Real Estate), Editor and author, PP&E (2007) (2009) (2010) (2012) (2013 on-line Kindle, Amazon)  
Host/MC for meetings for Executive Real Estate Roundtable, Burns Society, Burns Alumni & Friends, Burns Scholars, etc. (2012/2013)  
Expert Witness and Consulting in numerous state and federal criminal and civil cases involving real estate disputes and related issues (2013)  
Chair and speaker for Burns Chairs’ and Directors’ Annual Meeting Hosted by Burns (2013) FIABCI—Global I & II Courses, Co-Author, Web, Delivered World Wide (2013)  
Webinars: CCIM; RLC; Perlmutter/Crowdfunding; RE/MAX; CIPS China Students and Real Estate; others  
The Appraisal Foundation, LA, California  
Society of Exchange Counselors (SAE), San Francisco, CA University Fellows, LA, California;  
International Realtors, Denver Metro Board of Realtors, Denver, Co.

## **2014**

The Appraisal Foundation, Board of Trustees, Napa, Ca.  
“International Real Estate,” Chinese Banking and FIABCI, Beijing, China (March 2014)  
American Real Estate Society Meetings, San Diego, Ca (April 2014); Levine presented paper on “Appraisers: Risk and Reward,” chaired a meeting, and participated in the Panel for Fulbright Program.  
Real Estate and Construction Management Chairs and Directors Chair, Denver, Colorado (June 2014) Burns Society Meetings, Denver, Co, 2014

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## **2015**

The Appraisal Practice Board Comments and Presentation on Practical Issues and University Education, Denver, Co.;

Various meetings in 2015 for Appraisal Foundation, New Product Development Task Force, Audit Committee, Trustee Nominating Committee, Non-Real Property Task Force, etc.  
Academic Council for Israel; Business Valuation Resource Panel; Lee Evans National Housing Endowment Scholarship Committee;  
Burns Real Estate & Construction Management Scholarship Committee; Colorado Approved “Train the Trainer” Instructor; Daniels Endowed Chairs Committee

## **2016**

DU/DCB/Burns School hosted Chairs and Directors special dinner (MC), Denver, Colorado  
The Appraisal Foundation, Board of Trustees, May 2016, Naples, Fl. and Oct., 2016, Texas

June, 2020

Real Estate Educators' Association-REEA; Real Estate Tax Presentation, Denver, Co.  
FIABCI Panama Conference, Panama City, Panama  
Burns Society Meetings on Fitzsimons, Real Estate Securities, etc.  
Real Estate and Construction Management Chairs and Directors Chair, Denver, Colorado  
American Real Estate Society Meetings, presentations and panels, Denver, Co  
The Appraisal Foundation Task Forces on Personal Property and Business Valuation  
Articles and Interviews on market issues-- for newspapers, etc.  
REEA National Conference Speaker, "Marijuana and Its Impact on Real Estate," Denver, 6/2016  
The Appraisal Foundation Trustees' Meeting, San Antonio, Texas, Nov, 2016  
Consulting work in the US and China; trip to China, 11/2016  
Presentations in China on Chinese Buying US Real Estate, 12/2016

### **2017**

Interviewed on various law, real estate, tax, securities subjects  
By TV (e.g., Channel 31), newspapers, web blogs, magazines, etc.  
REEA Spotlight Member 2017 Speaker, Driverless Vehicles and Their Impact, Regis, Aurora, 2017  
Co-Chair and speaker at Conference, Impact of Driverless Vehicles, Israel, 2017  
Named to the Real Estate Review Publisher's Advisory Board, 2017

### **2018**

Interviewed on various law, real estate, tax, securities subjects  
By TV (e.g., Channel 31), newspapers, web blogs, magazines, etc.  
RE/MAX Commercial Symposium, Speaker—Driverless Vehicles and the Impact on Real Estate (Denver, Co. 2018)  
SIOR National Conference Panel Member, (Denver, Co 2018)  
Served on various committees and with various organizations  
Trustee and attended The Appraisal Foundation Meetings in 2018  
Presented at the National American Real Estate Society Meetings  
Chair for various meetings at the University of Denver, e.g, the Burns Society  
Judge for various groups, e.g., scholarships for the Lee Evans National Housing Endowment  
Colorado Real Estate Commission approved Trainer and Train the Trainer  
Expert Witness and Consultant on various cases in 2018

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### **2019**

2019 American Real Estate Society Chair Session on "The Response of Real Estate Markets to Environmental Shocks," Arizona, April 2019.  
2019 ARES Conference, Discussant Leader on "Technological Advances in Real Estate," Arizona 2019.  
2019 Paper on "Marijuana: The Unanticipated and Unintended Consequences to Real Estate," Arizona 2019.  
2019 Paper on "Driverless Vehicles: Addressing Disruption to Real Estate," Arizona 2019.  
Renew Licenses: Real Estate Broker; Real Estate Appraiser; Insurance;  
Complete continuing education for broker, appraiser, insurance, MAI, etc.  
Complete ASA requirements;  
Expert Witness and Consultant on various cases in 2019;  
National Real Estate & Cannabis Summit, "Building Relationships," (IREM/NREC, Denver 2019);

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Consulting work in 2019  
Complete Annual Tax Institute Update and other education programs for real estate, appraisal, tax, etc.;  
Faculty Development at Daniels, Burns, Executive Real Estate Roundtable, Burns Society, etc.

June, 2020

Burns and Daniels Committees for Appointment, Promotion and Tenure; chair and member;  
Articles and interviews for newspapers, TV and other publications, etc. on such topics as “Micro-apartments,”  
“Driverless Vehicles,” “Challenges Faced by Fast Growing Cities,” etc.

## 2020

Fulbright—Reviewer for Applications

Renew Licenses: Real Estate Broker; Real Estate Appraiser; Insurance;

Complete continuing education for broker, appraiser, insurance, MAI, etc.

Expert Witness and Consultant on various cases in 2020;

2020 Paper on “Employer or Independent Contractor—Revisited in Light of Uber, et al,”-ARES accepted;

2020 Paper on “Deducting Current Business Expenses,” ARES accepted;

Interviewed on various law, real estate, tax, securities subjects

By TV, e.g., Channel 9, newspapers, web blogs, magazines, radio, e.g., KOA, homes.com/news, etc.

Expert Witness and Consulting cases;

Served on various committees and with various organizations

Trustee and attended The Appraisal Foundation Meetings in 2020

Approved to present at the national American Real Estate Society Meetings

Chair for various meetings at the University of Denver

Judge for various groups, e.g., scholarships for the Lee Evans National Housing Endowment

Colorado Real Estate Commission approved Trainer and Train the Trainer Program

Burns Society Chair—with Discussant Leaders Gov. Polis, Mayor Hancock, etc.

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## ***EXTRACURRICULAR ACTIVITIES (past and/or present)***

Athletic and Social: Handball, basketball, tennis, football, college basketball, intramural sports, Colorado Coaches All-Star Team, and President of Phi Sigma Delta; Jewish Community Center Committees; Other committees, and public service work for various charities. Levine has supported the University of Denver, NYU, and other universities. Founding Member of Realtor University Emeritus Scholarship Fund.

***Mark Lee Levine is married to Ellen H (Sachter) Levine:*** Ellen is a native of Denver, Colorado, and attended the University of Colorado and holds an MS-RECM from the University of Denver.

***Ellen Levine, MSRECM*** is a very qualified office manager with the firm of Levine, Ltd., Realtors, and was one of the first women in the United States to hold the Designation of Certified Commercial Investment Member (CCIM). She holds a Masters in Real Estate and Construction Management from the Executive Program at the University of Denver.

***Libbi and Abbi Levine:***

Libbi and Abbi are our two (2) daughters. We have 6 grandchildren.

***Libbi*** graduated from Brandeis University in Boston, the University of Denver in the combined MS-RECM/JD Programs, and received her LLM from NYU. She was married in 2002 to Aviv Segev and

they have twins, Liat and Maytal, and their young son, Eyal. Libbi, a prolific author, taught as an Adjunct professor and is now a full time Associate Professor of teaching at the University of Denver, College of Business. She currently also practices law at Levine Segev LLC, which firm also includes her husband, Aviv Segev, Denver, Colorado. Libbi is also a Broker and a principal in Levine, Ltd., Realtors.

**Abbi** received a BA from George Washington University, Journalism. She received her MPW from USC in the Professional Writing Program. Abbi earned a Masters in Theatre from UCLA. She is a freelance writer and was the prior director of an art museum. She is a principal in the Art and Prose Consulting firm of *I Heart Art, LLC*. Abbi completed her Ph.D. in English Literature and Writing at Exeter University, England; Abbi is married to Alon Rosenthal and they, with their sons, Lev, Isaac, and Ori, live in the East (USA).